

Monday, 4th -Feb, 2019

Indian Indices	Last Price	(%) Chg
BSE	36469.43	0.6%
NSE	10893.65	0.6%
World Indices	Last Price	(%) Chg
Dow Jones	25063.89	0.26%
Nasdaq	7263.87	-0.25%
Nikkei	20897.85	0.53
Hang Seng	27941.93	0.07
FTSE	7020.22	0.7%
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1317.98	-0.3%
Silver (\$/Ounce)	15.91	-1.0%
Crude (\$/BBL)	62.75	3.1%
Aluminium spot (\$/mt)	1859.25	-1.7%
Copper SPOT (\$/mt)	6115.75	-0.6%
Lead Spot (\$/MT)	2114.50	0.7%
Natural gas \$/MMBtu	2.73	-2.8%
Currency	Last Price	(%) Chg
USD-INR	71.26	0.2%
EUR-INR	81.73	0.1%
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.38	1.3%

Market Technical Outlook

Sensex end with a net gains of 1.23% whereas Nifty gained 1.05% w-o-w.

Pattern Formation: On the Weekly chart, We maintain our stance that there is a sideways momentum which gives no clear direction of the trend. On the Daily chart, We are observing that prices have closed above 200-day SMA. This suggests that sentiment have turned positive.

Future Outlook: In coming week if Nifty trades and close above **10973 level** then it is likely to test 11090 – 11207 – 11343 levels. However, if Nifty trades and close below **10813 level** then it can test 10697 – 10580 - 10444 levels.

Broadly, we are of the opinion that for current week 10700 to 10570 demand zone remains crucial. Any close below the mentioned demand zone would intensify the selling pressure. Hence as long as Nifty holds the 10700 to 10570 demand zone there is high probability that Nifty may test the resistance levels of 11090 – 11207 – 11343 levels.

Ratings for stocks under our fundamental coverage

Company	Count	Count	Recommendation
Ashok Leyland	84	133	Buy
NIIT Tech	1319	1570	Accumulate
Manappuram	94	99	Hold

News for stocks under our Fundamental coverage

TATAMOTOR Tata Motors has registered a drop of 8% in its domestic sales at 54,915 units in January 2019, as against 59,441 units sold over last year. The company's (CV)domestic sales declined by 6% in January 2019 at 37,089 units, compared to 39,386 units sold last January. The M&HCV truck segment declined by 9%, at 11,694 units, compared to 12,804 units over last January. The company's (PV) domestic sales witnessed a drop of 11%, at 17,826 units, as compared to 20,055 units sold in January 2018. The company's sale from exports (from CV and PV) in January 2019 was at 3,270 units lower by 37% over last year

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Dr.reddys lab	2786	2810	Grasim	720	710
Info Edge	1735	1784	Hind Zinc	255	243
Havells	736	739	Motherson sumi	139	137
Infy	756	761	Sterlite Tech	222	206
Wipro	372	371	Gujarat Pipavav	84	82

Source: BSE

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1711
Stock Futures	Net Buy	856
Net Future Position	Net Buy	2567
Index Options	Net Buy	79
Stock Options	Net Sell	-121
Net Options Position	Net Sell	-42
FII In cash Segment	Net Buy	1315
DII In cash Segment	Net Sell	-5
Net Cash Position	Net Buy	1309.93

Technical Levels for Nifty 50 Companies

Company	Closing 01-02-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	338	340	346	353	332	326
ASIANPAINT	1457	1445	1482	1506	1420	1384
AXISBANK	717	716	727	737	706	695
BAJAJ-AUTO	2603	2605	2668	2732	2541	2478
BAJAJFINSV	6097	6134	6213	6329	6018	5939
BAJFINANCE	2628	2630	2686	2743	2573	2518
BHARTIARTL	312	313	320	328	304	297
BPCL	341	343	347	353	337	332
CIPLA	521	519	525	529	515	509
COALINDIA	223	224	226	228	222	220
DRREDDY	2791	2775	2835	2879	2731	2671
EICHERMOT	19663	19628	20180	20697	19111	18559
GAIL	334	332	337	341	328	322
GRASIM	719	719	729	740	709	698
HCLTECH	1044	1035	1059	1074	1020	995
HDFC	1961	1954	1982	2003	1933	1904
HDFCBANK	2090	2095	2113	2135	2072	2054
HEROMOTOCO	2807	2757	2889	2972	2675	2543
HINDALCO	211	209	215	218	206	200
HINDPETRO	234	233	237	240	230	226
HINDUNILVR	1799	1798	1834	1869	1763	1727
IBULHSGFIN	679	681	698	716	662	646
ICICIBANK	355	356	363	372	347	340
INDUSINDBK	1515	1516	1535	1554	1496	1477
INFRADEL	296	295	299	302	292	288
INFY	757	755	765	773	747	737
IOC	137	137	138	140	136	135
ITC	281	282	284	288	278	276
JSWSTEEL	275	274	281	287	268	261
KOTAKBANK	1256	1256	1271	1286	1240	1225
LT	1325	1324	1335	1346	1314	1303
M&M	688	695	709	730	674	660
MARUTI	6962	6940	7227	7491	6675	6388
NTPC	140	140	141	142	139	138
ONGC	142	142	143	145	140	138
POWERGRID	190	189	193	195	187	183
RELIANCE	1250	1244	1261	1272	1233	1216
SBIN	284	290	297	310	277	269
SUNPHARMA	423	423	429	434	418	412
TATAMOTORS	182	182	185	189	179	176
TATASTEEL	475	476	481	488	469	464
TCS	2030	2021	2044	2058	2007	1984
TECHM	747	742	755	764	733	719
TITAN	992	994	1003	1014	983	974
ULTRACEMCO	3484	3489	3533	3582	3440	3397
UPL	780	782	798	815	764	749
VEDL	162	167	175	189	154	145
WIPRO	372	369	375	378	366	360
YESBANK	186	188	195	204	179	172
ZEEL	354	368	387	419	335	316

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 4-2-2019

IDBI.

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Feb-19	Bliss GVS Pharma Ltd	DIPESH SITARAM GORULE	BUY	923356	152.59
1-Feb-19	Bliss GVS Pharma Ltd	POLUS GLOBAL FUND	BUY	8300000	152.92
1-Feb-19	Jubilant Foodworks Limite	WASATCH ADVISORS INC A/C WEST VIRGINIA INVESTMENT	BUY	878597	1,320.18
1-Feb-19	Den Networks Ltd	NORGES BANK ON ACCOUNT OF THE GOVERMENT PENSION FUND	SELL	1147315	71.57
1-Feb-19	Zee Entertain. Enterp.Ltd	CATALYST TRUSTEESHIP LIMITED	SELL	7400000	361.42

Note- Executed on 1st Feb 2019. Bulk Deal Buy/Sell done by fund house is considered.

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