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Tuesday, 04th February, 2020

Indian Indices	Last Price	(%) Chg
BSE	39872.31	0.34
NSE	11724.05	62.20
World Indices		
Dow Jones	28399.81	0.51
Nasdaq	9273.40	1.34
Nikkei	22995.01	0.10
Hang Seng	26545.44	0.72
FTSE	7326.31	0.55
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1581.10	-0.08
Silver (\$/Ounce)	17.69	0.11
Crude (\$/BBL)	54.64	0.35
Aluminium spot (\$/mt)	1704.75	0.44
Copper SPOT (\$/mt)	5639.25	1.43
Lead Spot (\$/MT)	1856.00	1.34
Natural gas \$/MMBtu	1.82	0.16
Currency	Last Price	(%) Chg
USD-INR	71.51	-0.07
EUR-INR	79.21	0.19
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.50	-1.45

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOHO	1698	1718	BANKBA	85.9	85.4
ASIANPAI	1867	1872	BHEL	39.4	38.8
BAJAJ-AU	3289	3315	ENGINE	91.0	90.5
DIVISLABS	1971	2022	HINDZIN	189	188
ESCORTS	847	852	ITC	207	205

Source: BSE

Market Technical Outlook



Nifty opened lower but recovered all its losses as the day progressed and finally managed to close in green. On the daily chart, we are observing a narrow range body formation which has closed above the 200-day SMA (11651). This suggests that 11651 on daily closing basis remains crucial level. Any close below 11651 would intensify the selling pressure. In such scenario nifty may test 11600 – 11550 level. On the upside, 11750 – 11810 may act as resistance for the day. **We maintain our stance that the trend is down and rallies are likely to attract selling pressure. Hence, we maintain our stance that one needs to adopt cautious approach at current levels.**

News for stocks

TCS	Tata Consultancy Services has expanded partnership with Walgreens Boots Alliance for digital solutions for 10 years. The contract is valued at \$1.5 billion. Walgreens Boots Alliance owns pharma manufacturing, wholesale and distribution companies.
JKCEMENT	JK Cement commissioned a 1-mt-per annum grey cement grinding capacity in Chittorgarh district of Rajasthan and a 1.5 mt per annum utility in Aligarh, Uttar Pradesh. Both units have already started commercial dispatches.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	406.18
Stock Futures	Net Buy	783.78
Net Future Position	Net Buy	1189.96
Index Options	Net Buy	2907.67
Stock Options	Net Sell	-29.30
Net Options Position	Net Buy	2878.37
FII In cash Segment	Net Sell	-1200.27
DII In cash Segment	Net Buy	1286.63
Net Cash Position	Net Buy	86.36

Technical Levels for Nifty 50 Companies

Company	Closing 03-02-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	367.35	364.28	373.07	378.78	358.57	349.78
ASIAN PAINT	1867.65	1835.18	1905.37	1943.08	1797.47	1727.28
AXIS BANK	708.95	705.77	715.98	723.02	698.73	688.52
BAJAJ-AUTO	3284.50	3238.25	3361.40	3438.30	3161.35	3038.20
BAJAJ FINSV	9086.15	9068.72	9252.43	9418.72	8902.43	8718.72
BAJ FINANCE	4359.35	4328.82	4407.43	4455.52	4280.73	4202.12
BHARTIARTL	510.05	506.48	516.92	523.78	499.62	489.18
BPCL	460.30	455.42	468.38	476.47	447.33	434.37
BRITANNIA	3230.05	3190.47	3288.58	3347.12	3131.93	3033.82
CIPLA	444.55	444.87	450.33	456.12	439.08	433.62
COALINDIA	178.65	176.75	181.35	184.05	174.05	169.45
DRREDDY	3144.15	3144.77	3172.38	3200.62	3116.53	3088.92
EICHER MOT	19883.45	19923.57	20335.48	20787.52	19471.53	19059.62
GAIL	114.50	116.00	118.00	121.50	112.50	110.50
GRASIM	780.40	771.22	792.18	803.97	759.43	738.47
HCLTECH	579.10	583.42	589.33	599.57	573.18	567.27
HDFC	2259.75	2262.00	2295.80	2331.85	2225.95	2192.15
HDFC BANK	1192.80	1189.48	1201.27	1209.73	1181.02	1169.23
HEROMOTOCO	2376.15	2401.05	2444.10	2512.05	2333.10	2290.05
HINDALCO	181.80	182.57	184.83	187.87	179.53	177.27
HINDUNILVR	2178.95	2149.80	2224.70	2270.45	2104.05	2029.15
ICICI BANK	515.55	512.23	522.47	529.38	505.32	495.08
INDUSINDBK	1263.10	1249.20	1282.35	1301.60	1229.95	1196.80
INFRA TEL	229.30	233.25	244.05	258.80	218.50	207.70
INFY	767.40	774.28	784.07	800.73	757.62	747.83
IOC	108.05	109.33	111.12	114.18	106.27	104.48
ITC	207.60	209.83	214.67	221.73	202.77	197.93
JSW STEEL	251.50	249.42	255.08	258.67	245.83	240.17
KOTAK BANK	1676.25	1663.68	1693.37	1710.48	1646.57	1616.88
LT	1286.65	1287.52	1303.03	1319.42	1271.13	1255.62
M&M	558.70	553.22	571.23	583.77	540.68	522.67
MARUTI	7011.30	6945.38	7110.77	7210.23	6845.92	6680.53
NESTLE IND	16301.00	16110.33	16690.67	17080.33	15720.67	15140.33
NTPC	110.25	109.70	112.20	114.15	107.75	105.25
ONGC	103.45	103.32	105.08	106.72	101.68	99.92
POWERGRID	187.35	184.60	191.75	196.15	180.20	173.05
RELIANCE	1385.50	1382.83	1402.62	1419.73	1365.72	1345.93
SBIN	298.10	300.10	304.85	311.60	293.35	288.60
SUN PHARMA	417.55	420.15	426.30	435.05	411.40	405.25
TATAMOTORS	163.85	163.90	168.25	172.65	159.50	155.15
TATA STEEL	436.05	430.55	444.50	452.95	422.10	408.15
TCS	2102.50	2130.13	2167.07	2231.63	2065.57	2028.63
TECHM	793.15	800.78	811.07	828.98	782.87	772.58
TITAN	1186.40	1180.42	1198.28	1210.17	1168.53	1150.67
ULTRACEMCO	4370.65	4331.22	4426.28	4481.92	4275.58	4180.52
UPL	513.30	511.93	518.87	524.43	506.37	499.43
VEDL	134.15	134.60	136.35	138.55	132.40	130.65
WIPRO	237.40	237.60	239.95	242.50	235.05	232.70
YES BANK	36.00	36.70	37.70	39.40	35.00	34.00
ZEEL	256.60	256.18	261.57	266.53	251.22	245.83

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.1	1862.25	74.35%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	4295.75	89.16%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9764.35	185.77%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	634	94.48%
Cipla Ltd	20-Mar-17	597.3	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314	1642.6	25.01%
Container Corporation	22-Nov-19	577	603	4.51%
Dabur India	22-Oct-19	466	501	7.51%
DLF Ltd	10-Apr-19	194.3	265.9	36.85%
Emami Limited	26-Jun-19	290.35	357.7	23.20%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2499.9	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1305.5	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.4	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	552.2	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537.3	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1440.4	24.72%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1734.8	111.02%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	189	58.56%
Mahanagar Gas	15-Nov-19	1029	1198	16.42%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15850	62.91%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	900	37.37%
Pidilite Industries Limited	4-Oct-16	681.6	1493.5	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.7	426	48.59%
Reliance Nippon	25-Nov-18	377	386.4	2.49%
Rites Ltd.	19-Dec-18	226.96	324.8	43.11%
RBL Bank	22-Nov-19	334	391.2	17.13%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	682.8	762	11.60%
Tata Global Beverages Ltd.	29-Jun-17	149.15	399.45	167.82%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296.2	70.77%
Trent Ltd.	19-Dec-18	348.4	611.95	75.65%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.9	730.95	19.07%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2510	187.76%
Zee Entertainment	22-Nov-19	345	362	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (03-02-2020)
WIPRO	261.23	236.80
ZEEL	321.30	259.00
LT	1396.18	1287.05
ITC	260.35	208.80
SBIN	316.65	298.50
GRASIM	798.67	778.15
CIPLA	497.84	443.80
M&M	581.10	559.75
HINDALCO	196.75	182.20
HDFCBANK	1204.30	1194.00
HEROMOTOCO	2559.17	2392.00
SUNPHARMA	423.42	417.30
IOC	139.00	108.50
AXISBANK	731.75	707.85
ONGC	141.60	103.00
VEDL	154.86	134.50
UPL	596.40	513.90
GAIL	138.87	114.65
INDUSINDBK	1441.12	1265.00
ADANIPTS	387.31	369.00
POWERGRID	196.52	187.70
TCS	2153.25	2108.00
JSWSTEEL	254.33	252.30
NTPC	123.70	110.45
YESBANK	87.64	36.15
COALINDIA	215.58	178.90
INFRATEL	255.23	232.05

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Feb-20	Astra Microwave Products	TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED	BUY	999986	91.37

 Note- Executed on 03rd Feb 2020. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	06-Feb-20	12000	3216300
NIFTY	06-Feb-20	12200	2785425
NIFTY	06-Feb-20	12100	2447550

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	06-Feb-20	11500	2405250
NIFTY	06-Feb-20	11600	1767150
NIFTY	06-Feb-20	11700	1711575

Securities in Ban For Trade Date 04-02-2020

NIL

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