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Friday, 04<sup>th</sup> Mar 2022

Indian Indices	Last Price	(%) Chg
NSE	16498.05	-0.65
BSE	55102.68	-0.66
World Indices	Last Price	(%) Chg
Dow Jones	33794.666	-0.29
Nasdaq	13537.94	-1.56
Nikkei	26020.60	-2.09
Hang Seng	21960.63	-2.26
FTSE	7238.85	-2.57
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1941.70	0.30
Silver (\$/Ounce)	25.35	0.53
Crude (\$/BBL)	112.15	1.53
Aluminium spot (\$/mt)	3824.00	7.14
Copper SPOT (\$/mt)	10522.50	3.51
Nickel Spot (\$/MT)	28178.50	8.89
Natural gas \$/MMBtu	4.83	2.29
Currency	Last Price	(%) Chg
USD-INR	76.16	0.30
EUR-INR	84.49	0.14
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.82	0.19

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GUJMIN	156	162	STRIDPH	307	306
NALCO	128	130	KANSAI	443	433
GNFC	581	599	RAMCO	730	727
VEDANTA	395	400	--	--	--
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Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling emerged in the latter half of the session to close in red. On the daily chart, we are witnessing a bear candle well below the 200-day SMA (16947) which is sign of weakness. In coming trading session if nifty for first hour trades below 16440 level then it may test 16340 – 16250 levels. On the upside, 16600 – 16700 levels may act as resistance for the day.

**We continue to maintain our stance that prices are trading below the 200-days SMA (16947), one needs to adopt cautious approach at current level.**

### Foreign Institutional Investments (FIIs) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-711.78
Stock Futures	Net Sell	-410.25
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-1122.03</b>
Index Options	Net Buy	10776.15
Stock Options	Net Sell	-61.11
<b>Net Options Position</b>	<b>Net Buy</b>	<b>10715.04</b>
FII In cash Segment	Net Sell	-6644.65
DII In cash Segment	Net Buy	4799.24
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1845.41</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (03-03-2022)
WIPRO	613.87	555.2
ITC	219.38	215.3
HCLTECH	1131.86	1115.55
HINDUNILVR	2436.05	2149.1
DRREDDY	4834.49	3853.15
GRASIM	1620.35	1548.5
CIPLA	930.03	923.1
TATACONSUM	768.01	711
M&M	822.91	778.35
HDFC	2647.94	2278.1
BPCL	428.19	342.1
ICICIBANK	719.88	714.85
HDFCBANK	1522.87	1374.25
HEROMOTOCO	2747.07	2426.3
BRITANNIA	3650.08	3391.75
ASIANPAINT	3149.31	3028.95
IOC	116.75	112.25
UPL	764.21	689.55
SHREECEM	27389.71	23932.65
EICHERMOT	2659.6	2508.1
INDUSINDBK	1005.9	906.35
BAJFINANCE	6889.56	6831.55
ADANIPTS	734.23	710.3
ULTRACEMCO	7319.44	6399.35
DIVISLAB	4657.42	4160.9
KOTAKBANK	1859.06	1806
JSWSTEEL	678.94	644.6
BAJAJ-AUTO	3726.37	3372.3
NESTLEIND	18714.94	17844.6
SBILIFE	1130.88	1121.15
HDFCLIFE	675.86	560.8
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Mar-2022	17000	49,031
NIFTY	10-Mar-2022	18000	47,151
NIFTY	10-Mar-2022	17500	43,217

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Mar-2022	15000	36,592
NIFTY	10-Mar-2022	16000	36,365
NIFTY	10-Mar-2022	16500	35,245

**Securities in Ban For Trade Date 04-03-2022**

NIL

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Mar-22	SRPL	VIKASA INDIA EIF I FUND	BUY	500000	113.00
3-Mar-22	VEDL	SOCIETE GENERALE	SELL	22450200	391.74

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Mar-22	NOCIL	HN SAFAL INFRA SPACE PRIVATE LIMITED	B	1241753	213.44
3-Mar-22	NOCIL	SATTVA ORGANISERS LLP	S	1241753	213.44
3-Mar-22	STOVEKRAFT	SCI GROWTH INVESTMENTS II	S	2469853	645.35
3-Mar-22	STOVEKRAFT	BENGAL FINANCE AND INVESTMENT PVT LTD	B	930232	645.00
3-Mar-22	STOVEKRAFT	NIPPON INDIA MUTUAL FUND	B	310078	645.00
3-Mar-22	STOVEKRAFT	PGIM INDIA MUTUAL FUND	B	697,674	645.00
3-Mar-22	THEINVEST	ELM PARK FUND LIMITED	B	1,265,200	98.50
3-Mar-22	THEINVEST	BOMIN FINANCE LIMITED	S	1,265,200	98.50

Note- Executed on 03<sup>th</sup> Mar 2022. Bulk Deal Buy/Sell done by fund house is considered

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