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Monday, 04th May, 2020

Indian Indices	Last Price	(%) Chg
BSE	33717.62	3.05
NSE	9859.90	3.21
World Indices	Last Price	(%) Chg
Dow Jones	23723.69	-2.55
Nasdaq	8604.95	-3.20
Nikkei	--	--
Hang Seng	23793.56	-3.45
FTSE	5763.06	-2.34
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1707.40	0.38
Silver (\$/Ounce)	14.99	0.35
Crude (\$/BBL)	25.76	-2.57
Aluminium spot (\$/mt)	1481.00	-0.27
Copper SPOT (\$/mt)	5078.25	-0.62
Lead Spot (\$/MT)	1620.75	-0.54
Natural gas \$/MMBtu	1.96	3.49
Currency	Last Price	(%) Chg
USD-INR	75.27	-0.85
EUR-INR	81.84	-0.58
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.11	-0.24

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
TORNTPO	330	335	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened up with a gap and traded in a positive territory throughout the day to close near days high. On the daily chart, we are observing an upward gap area in the range of 9599 to 9731. Normally, upward gap area does act as support for the day. Further we are observing that prices have marginally close above the falling 50-day SMA (9835). Hence, a corrective move cannot be ruled out from current level. In coming trading session if Nifty trades below 9731 level then it may test 9600 – 9400 levels. On the flip side if Nifty manages to trade and close above 9835 level then it may test 9900 – 9970 levels.

We still maintain our stance that on the daily chart Nifty is maintaining higher-top higher-bottom formation. Hence one needs to adopt cautiously positive approach at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-293.92
Stock Futures	Net Buy	2342.49
Net Future Position	Net Buy	2048.57
Index Options	Net Buy	635.07
Stock Options	Net Buy	6.03
Net Options Position	Net Buy	641.10
FII In cash Segment	Net Buy	1968.80
DII In cash Segment	Net Buy	579.03
Net Cash Position	Net Buy	2547.83

Technical Levels for Nifty 50 Companies

Company	Closing 30-04-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	290.10	290.40	295.70	301.30	284.80	279.50
ASIAN PAINT	1758.70	1765.57	1790.13	1821.57	1734.13	1709.57
AXIS BANK	444.90	449.07	457.73	470.57	436.23	427.57
BAJAJ-AUTO	2623.30	2595.82	2681.48	2739.67	2537.63	2451.97
BAJAJ FINSV	5104.35	5110.07	5169.28	5234.22	5045.13	4985.92
BAJFINANCE	2318.10	2342.73	2394.32	2470.53	2266.52	2214.93
BHARTIARTL	514.30	508.48	521.77	529.23	501.02	487.73
BPCL	370.00	367.13	376.27	382.53	360.87	351.73
BRITANNIA	3165.75	3173.58	3197.17	3228.58	3142.17	3118.58
CIPLA	589.60	595.72	605.33	621.07	579.98	570.37
COALINDIA	148.50	146.43	151.52	154.53	143.42	138.33
DRREDDY	3936.30	3975.03	4055.02	4173.73	3856.32	3776.33
EICHERMOT	14707.95	14669.98	14937.97	15167.98	14439.97	14171.98
GAIL	95.70	94.52	97.73	99.77	92.48	89.27
GRASIM	504.90	507.07	512.83	520.77	499.13	493.37
HCLTECH	543.55	536.68	572.37	601.18	507.87	472.18
HDFC	1916.00	1899.50	1943.50	1971.00	1872.00	1828.00
HDFCBANK	1001.80	1004.30	1016.50	1031.20	989.60	977.40
HEROMOTOCO	2166.70	2113.27	2251.53	2336.37	2028.43	1890.17
HINDALCO	130.20	127.30	135.10	140.00	122.40	114.60
HINDUNILVR	2195.00	2209.00	2258.00	2321.00	2146.00	2097.00
ICICIBANK	380.15	382.42	390.68	401.22	371.88	363.62
INDUSINDBK	468.15	473.87	486.13	504.12	455.88	443.62
INFRA TEL	174.40	170.78	179.42	184.43	165.77	157.13
INFY	715.50	711.20	724.30	733.10	702.40	689.30
IOC	84.20	83.33	85.37	86.53	82.17	80.13
ITC	182.05	182.47	184.48	186.92	180.03	178.02
JSWSTEEL	180.65	178.95	190.40	200.15	169.20	157.75
KOTAK BANK	1357.20	1357.08	1380.12	1403.03	1334.17	1311.13
LT	897.55	899.48	914.87	932.18	882.17	866.78
M&M	366.65	363.22	371.43	376.22	358.43	350.22
MARUTI	5358.80	5301.93	5481.87	5604.93	5178.87	4998.93
NESTLEIND	17924.65	17812.22	18112.43	18300.22	17624.43	17324.22
NTPC	95.05	94.15	97.90	100.75	91.30	87.55
ONGC	79.90	77.48	83.47	87.03	73.92	67.93
POWERGRID	162.05	160.90	164.60	167.15	158.35	154.65
RELIANCE	1466.00	1466.33	1494.62	1523.23	1437.72	1409.43
SBIN	190.50	192.03	194.37	198.23	188.17	185.83
SHREECEM	19767.90	19592.12	20065.79	20363.67	19294.23	18820.57
SUNPHARMA	464.45	469.28	480.17	495.88	453.57	442.68
TATAMOTORS	93.25	90.98	96.02	98.78	88.22	83.18
TATASTEEL	298.30	297.17	305.63	312.97	289.83	281.37
TCS	2014.45	1996.22	2050.23	2086.02	1960.43	1906.42
TECHM	546.25	543.83	555.32	564.38	534.77	523.28
TITAN	970.05	959.33	989.67	1009.28	939.72	909.38
ULTRACEMCO	3534.30	3515.47	3584.78	3635.27	3464.98	3395.67
UPL	420.05	404.48	444.92	469.78	379.62	339.18
VEDL	89.55	87.35	93.20	96.85	83.70	77.85
WIPRO	190.95	189.03	194.52	198.08	185.47	179.98
ZEEL	159.35	159.77	163.58	167.82	155.53	151.72

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (30-04-2020)
INFY	735.44	715.50
WIPRO	237.80	191.00
ZEEL	269.54	159.35
LT	1271.85	897.55
ITC	230.31	181.50
TATASTEEL	388.60	297.55
SBIN	290.59	190.50
GRASIM	717.54	504.90
TATAMOTORS	139.85	93.25
M&M	513.97	366.65
HDFC	2144.90	1916.00
HINDALCO	178.78	129.95
BPCL	427.19	371.85
ICICIBANK	454.85	377.55
HDFCBANK	1160.51	1000.00
HEROMOTOCO	2371.72	2153.80
IOC	121.64	84.15
AXISBANK	666.25	444.90
ONGC	116.94	79.90
TITAN	1145.19	966.90
VEDL	134.89	88.90
UPL	534.03	412.45
GAIL	118.90	94.90
SHREECEM	20440.99	19629.00
EICHERMOT	18505.20	14697.00
INDUSINDBK	1217.90	468.00
BAJFINANCE	3714.40	2320.00
ADANI PORTS	359.87	290.10
POWERGRID	190.21	162.05
ULTRACEMCO	4099.81	3532.00
TCS	2081.07	2019.20
KOTAKBANK	1539.41	1357.20
TECHM	707.06	546.25
JSWSTEEL	233.68	180.65
NTPC	113.35	95.05
MARUTI	6450.48	5358.80
BAJAJ-AUTO	2863.01	2623.80
BAJAJFINSV	7964.68	5104.35
COALINDIA	188.25	148.50
INFRA TEL	231.49	174.25

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	07-May-2020	10000	1087275
NIFTY	07-May-2020	9800	627825
NIFTY	07-May-2020	9900	571875

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	07-May-2020	9500	1018275
NIFTY	07-May-2020	9700	778425
NIFTY	07-May-2020	9000	759900

Securities in Ban For Trade Date 04-05-2020

NIL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

N/A

Note- Executed on 30th Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

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