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Wednesday, 04<sup>th</sup> May 2022

Indian Indices	Last Price	(%) Chg
NSE	17069.10	-0.20
BSE	56975.99	-0.15
World Indices	Last Price	(%) Chg
Dow Jones	33128.79	0.20
Nasdaq	12563.76	0.22
Nikkei	--	--
Hang Seng	20849.55	-1.20
FTSE	7561.33	0.22
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1862.70	-0.42
Silver (\$/Ounce)	22.60	-0.29
Crude (\$/BBL)	105.86	0.85
Aluminium spot (\$/mt)	2934.00	-3.88
Copper SPOT (\$/mt)	9456.00	-3.20
Zinc (\$/MT)	3918.00	-4.60
Natural gas \$/MMBtu	7.79	-2.11
Currency	Last Price	(%) Chg
USD-INR	76.54	0.03
EUR-INR	80.40	0.11
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.11	-0.28

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CRISIL	3646	3860	FCONSUM	2.39	2.05
CHENNAIPT	306	306	FRETAIL	21.65	21.6
INDIANHTL	261	265	RALLIS	226	225
MRPL	79	81	RBLBANK	117	116
NLCINDIA	88	89	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened lower but recovered some of its losses during the day to close in red. On the daily chart, we are observing that prices for two consecutive trading sessions are closing below 200-daySMA (17232). This gives small clue that sentiments are turning on the negative side. In coming trading session if Nifty for first hour trades below 16917 level then it may test 16850 - 16800 levels. On the upside, 17150- 17230 levels may act as resistance for the day.

**We continue to maintain our stance that prices are trading in a range of 16800 to 17500 levels. Any decisive breach on either side will dictate the direction of the trend. Hence, one needs to adopt cautious approach at current level. However, stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-790.01
Stock Futures	Net Buy	849.19
<b>Net Future Position</b>	<b>Net Buy</b>	<b>59.18</b>
Index Options	Net Sell	-7327.21
Stock Options	Net Buy	20.13
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-7307.08</b>
FII In cash Segment	Net Sell	-1853.46
DII In cash Segment	Net Buy	1951.10
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>97.64</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%





**Securities in Ban For Trade Date 04-05-2022**

NIL

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-May-22	ESCORTS	ISHARES CORE TOTAL INTERNATIONAL STOCK MAURITIUS CO	SELL	1333741	1,580.75
2-May-22	FCONSUMER	VISTRA ITCL INDIA LIMITED	SELL	13373596	2.42
2-May-22	FMNL	IDBI TRUSTESHIP SERVICES LTD	SELL	1284935	5.90

**Bulk Deals (BSE)**

N/A

Note- Executed on 02<sup>th</sup> May 2022. Bulk Deal Buy/Sell done by fund house is considered.

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