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Thursday, 04<sup>th</sup> Jun, 2020

Indian Indices	Last Price	(%) Chg
BSE	34109.54	0.84
NSE	10061.55	0.83
World Indices	Last Price	(%) Chg
Dow Jones	26269.89	2.05
Nasdaq	9682.91	0.78
Nikkei	22677.74	0.28
Hang Seng	24378.81	0.22
FTSE	6382.41	2.61
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1704.60	-0.01
Silver (\$/Ounce)	17.92	-0.21
Crude (\$/BBL)	39.37	-1.06
Aluminium spot (\$/mt)	1562.75	-0.21
Copper SPOT (\$/mt)	5481.00	-0.54
Lead Spot (\$/MT)	1716.50	0.04
Natural gas \$/MMBtu	1.82	-0.16
Currency	Last Price	(%) Chg
USD-INR	75.68	0.48
EUR-INR	84.68	0.71
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.81	-3.58

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AUROPHA	750	758	IIFL	62.5	58.1
BRITANNIA	3510	3704	--	--	--
ESCORTS	983	1003	--	--	--
MARKSAN	28.9	28.9	--	--	--
SYNGENE	370	390	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened up with a gap and traded in a narrow range with positive bias to close in green. On the daily chart, we are observing a spinning top candlestick pattern which suggests that the current pullback rally is losing breath. Hence a consolidation or a corrective move from the current level cannot be ruled out. In coming trading session if Nifty trades below 10040 level then it may test 9950 – 9900 levels. On the upside, 10170 – 10250 levels may act as resistance for the day.

**Broadly, a consolidation or minor correction cannot be ruled out and as long as Nifty holds 9970 level on daily closing basis. There is high probability that Nifty may test 10380 – 10500 levels in couple of weeks. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.**

### News for stocks

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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	531.64
Stock Futures	Net Buy	1635.53
<b>Net Future Position</b>	<b>Net Buy</b>	<b>2167.17</b>
Index Options	Net Sell	-161.14
Stock Options	Net Sell	-24.19
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-185.33</b>
FII In cash Segment	Net Buy	1851.12
DII In cash Segment	Net Sell	-781.79
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>1069.33</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 03-06-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	339.55	340.45	344.05	348.55	335.95	332.35
ASIAN PAINT	1716.55	1722.13	1738.42	1760.28	1700.27	1683.98
AXIS BANK	409.55	415.60	425.95	442.35	399.20	388.85
BAJAJ-AUTO	2783.40	2810.00	2849.90	2916.40	2743.50	2703.60
BAJAJ FINSV	5286.05	5344.32	5471.53	5657.02	5158.83	5031.62
BAJFINANCE	2411.90	2435.58	2473.17	2534.43	2374.32	2336.73
BHARTIARTL	551.65	556.40	563.55	575.45	544.50	537.35
BPCL	349.05	347.40	355.60	362.15	340.85	332.65
BRITANNIA	3510.30	3563.17	3655.13	3799.97	3418.33	3326.37
CIPLA	641.20	642.00	648.70	656.20	634.50	627.80
COALINDIA	141.70	142.63	144.17	146.63	140.17	138.63
DRREDDY	3962.40	3954.55	3997.85	4033.30	3919.10	3875.80
EICHERMOT	17542.85	17614.30	17828.55	18114.25	17328.60	17114.35
GAIL	96.35	97.23	98.47	100.58	95.12	93.88
GRASIM	597.80	600.05	607.75	617.70	590.10	582.40
HCLTECH	562.80	562.73	568.47	574.13	557.07	551.33
HDFC	1835.65	1839.40	1855.70	1875.75	1819.35	1803.05
HDFCBANK	1022.25	1027.98	1040.52	1058.78	1009.72	997.18
HEROMOTOCO	2300.20	2320.67	2350.53	2400.87	2270.33	2240.47
HINDALCO	143.35	144.15	146.00	148.65	141.50	139.65
HINDUNILVR	2120.50	2118.17	2151.33	2182.17	2087.33	2054.17
ICICIBANK	356.85	361.22	368.63	380.42	349.43	342.02
INDUSINDBK	432.35	436.90	447.70	463.05	421.55	410.75
INFRA TEL	219.00	221.03	225.97	232.93	214.07	209.13
INFY	701.55	703.15	710.30	719.05	694.40	687.25
IOC	87.00	87.33	88.57	90.13	85.77	84.53
ITC	196.70	197.73	199.87	203.03	194.57	192.43
JSWSTEEL	192.70	194.02	196.48	200.27	190.23	187.77
KOTAK BANK	1386.55	1385.65	1429.10	1471.65	1343.10	1299.65
LT	961.30	963.05	971.10	980.90	953.25	945.20
M&M	485.10	481.40	496.30	507.50	470.20	455.30
MARUTI	5624.00	5687.33	5768.67	5913.33	5542.67	5461.33
NESTLEIND	17407.55	17360.50	17569.00	17730.45	17199.05	16990.55
NTPC	94.70	95.63	96.87	99.03	93.47	92.23
ONGC	86.30	86.35	87.40	88.50	85.25	84.20
POWERGRID	164.55	165.30	166.75	168.95	163.10	161.65
RELIANCE	1541.65	1545.00	1556.65	1571.65	1530.00	1518.35
SBIN	174.90	175.60	179.20	183.50	171.30	167.70
SHREECEM	21630.10	21540.37	21829.73	22029.37	21340.73	21051.37
SUNPHARMA	476.15	476.92	480.83	485.52	472.23	468.32
TATAMOTORS	98.75	99.20	101.00	103.25	96.95	95.15
TATASTEEL	317.40	319.58	324.12	330.83	312.87	308.33
TCS	2046.15	2043.30	2066.60	2087.05	2022.85	1999.55
TECHM	553.25	556.25	562.50	571.75	547.00	540.75
TITAN	984.35	989.68	999.67	1014.98	974.37	964.38
ULTRACEMCO	3855.90	3873.32	3902.58	3949.27	3826.63	3797.37
UPL	419.10	423.30	429.60	440.10	412.80	406.50
VEDL	96.70	98.37	100.83	104.97	94.23	91.77
WIPRO	211.35	213.12	215.68	220.02	208.78	206.22
ZEEL	195.70	197.87	203.03	210.37	190.53	185.37

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (03-06-2020)
INFY	725.63	701.55
WIPRO	229.96	211.35
ZEEL	248.42	195.70
LT	1209.82	961.30
ITC	220.16	196.70
TATASTEEL	370.57	317.40
SBIN	270.83	174.90
GRASIM	681.05	597.80
TATAMOTORS	132.94	98.75
M&M	494.92	485.10
HDFC	2084.13	1835.65
HINDALCO	171.19	143.35
BPCL	424.56	349.05
ICICIBANK	444.43	356.85
HDFCBANK	1133.50	1022.25
HEROMOTOCO	2339.50	2300.20
ASIANPAINT	1721.84	1716.55
IOC	114.41	87.00
AXISBANK	628.35	409.55
ONGC	109.69	86.30
TITAN	1121.31	984.35
VEDL	127.00	96.70
UPL	508.39	419.10
GAIL	113.63	96.35
EICHERMOT	18180.36	17542.85
INDUSINDBK	1104.27	432.35
BAJFINANCE	3574.84	2411.90
ADANI PORTS	350.28	339.55
POWERGRID	185.02	164.55
ULTRACEMCO	4000.22	3855.90
TCS	2061.27	2046.15
KOTAKBANK	1507.93	1386.55
TECHM	691.85	553.25
JSWSTEEL	225.35	192.70
NTPC	109.42	94.70
MARUTI	6370.90	5624.00
BAJAJ-AUTO	2859.36	2783.40
BAJAJFINSV	7662.03	5286.05
COALINDIA	178.83	141.70
INFRA TEL	225.10	219.00

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	04-Jun-2020	10500	2122425
NIFTY	04-Jun-2020	10200	2096100
NIFTY	04-Jun-2020	10100	1659075

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	04-Jun-2020	10000	2470875
NIFTY	04-Jun-2020	9700	2102550
NIFTY	04-Jun-2020	9500	1865250

**Securities in Ban For Trade Date 04-06-2020**

NIL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Jun-20	HDFCLIFE	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	S	26000000	490.22
3-Jun-20	NEOGEN	MALABAR INDIA FUND LIMITED	B	922121	473.32
3-Jun-20	NEOGEN	MALABAR VALUE FUND	B	125000	474.06

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Jun-20	S H Kelkar and Co. Ltd.	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	SELL	3453500	64.15
3-Jun-20	S H Kelkar and Co. Ltd.	HDFC MUTUAL FUND A/C HDFC CAPITAL BUILDER VALUE FUND	SELL	4000000	62.03
3-Jun-20	S H Kelkar and Co. Ltd.	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	BUY	3152863	62.00
3-Jun-20	S. P. Apparels Limited	GOLDMAN SACHS INTERNATIONAL EQUITY FUND	SELL	461000	64.03

Note- Executed on 03<sup>rd</sup> Jun 2020. Bulk Deal Buy/Sell done by fund house is considered.

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