

Thursday, 04<sup>th</sup> July, 2019

Indian Indices	Last Price	(%) Chg
BSE	39839.25	0.06
NSE	11916.75	0.05
World Indices	Last Price	(%) Chg
Dow Jones	26966.00	0.67
Nasdaq	8170.23	0.75
Nikkei	21699.93	0.29
Hang Seng	28895.92	0.14
FTSE	7609.32	0.66
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1422.20	0.09
Silver (\$/Ounce)	15.34	0.06
Crude (\$/BBL)	63.39	-0.67
Aluminium spot (\$/mt)	1794.25	0.32
Copper SPOT (\$/mt)	5922.50	-0.24
Lead Spot (\$/MT)	1881.00	0.09
Natural gas \$/MMBtu	2.28	-0.3
Currency	Last Price	(%) Chg
USD-INR	69.08	-0.12
EUR-INR	78.25	-0.14
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.83	-0.16

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIP	65	66	COX&KIN	31.3	31.3
BAJFINA	3713	3730	GLAXO	1180	1180
FEDRALB	109	110	LAKSHMI	5138	5050
HDFC	2278	2286	NETWOR	26.6	26.2
HDFCBA	2489	2502	SPARC	115	112

Source: BSE

### Market Technical Outlook

On 03/07/2019 markets opened higher traded with choppiness but finally managed to close in green. On the sectorial front, Realty, Oil & Gas, Capital Goods and Power ended on the gainers side whereas Consumer Durable and Utilities ended with minor losses. The advance decline ratio was in favour of declining counter (Advances= 1314 Declines= 1165).

**Pattern Formation:** On the Daily Chart, we maintain our stance that the momentum indicators are gaining strength.

**Outlook:** The current price action on the daily chart suggests that momentum on the upside is likely to continue. In coming trading session, if Nifty trades above 11950 level then it is likely to test 12000 – 12020 levels. On the downside 11870 – 11810 levels may act as support for the day.

**We still maintain our stance that the undertone in the markets is positive and stock specific activity is likely to continue.**

### Ratings for stocks under our fundamental coverage

COMPANY	RECO	CMP	TARGET	CALL
TCS	2014	2238	2225	HOLD
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### News for stocks under our Fundamental coverage

MINDTREE	Nalanda India Fund reduced stake from 10.6 percent to 1.71 percent in the company. The shares were tendered in the open offer. L&T is classified as the promoter of the company.
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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	7.37
Stock Futures	Net Buy	461.44
<b>Net Future Position</b>	<b>Net Buy</b>	<b>468.81</b>
Index Options	Net Sell	-243.33
Stock Options	Net Buy	13.06
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-230.27</b>
FII In cash Segment	Net Sell	-390.18
DII In cash Segment	Net Buy	287.57
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-102.61</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 03-07-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	415	416	418	422	413	411
ASIANPAINT	1352	1358	1366	1379	1344	1336
AXISBANK	806	806	811	816	801	796
BAJAJ-AUTO	2898	2893	2915	2931	2877	2855
BAJAJFINSV	8430	8449	8492	8553	8387	8344
BAJFINANCE	3715	3714	3732	3749	3697	3678
BHARTIARTL	353	353	357	360	350	346
BPCL	381	382	385	388	378	375
CIPLA	2795	2793	2821	2847	2767	2740
COALINDIA	553	553	557	560	550	546
DRREDDY	251	252	253	256	249	248
EICHERMOT	2597	2605	2629	2662	2572	2548
GAIL	19650	19794	20007	20363	19437	19224
GRASIM	305	307	310	315	302	300
HCLTECH	928	928	934	941	921	914
HDFC	1051	1055	1061	1072	1044	1037
HDFCBANK	2277	2274	2290	2304	2261	2244
HEROMOTOCO	2490	2492	2501	2512	2481	2472
HINDALCO	2588	2595	2607	2626	2575	2563
HINDPETRO	209	208	211	213	206	203
HINDUNILVR	1785	1786	1795	1806	1775	1766
IBULHSGFIN	691	675	713	734	653	616
ICICIBANK	436	437	439	443	433	431
INDUSINDBK	1471	1458	1492	1514	1436	1402
INFRA TEL	266	265	268	270	262	259
INFY	731	735	740	748	726	722
IOC	156	156	157	158	155	154
ITC	277	275	279	281	273	270
JSWSTEEL	277	277	280	283	274	271
KOTAKBANK	1475	1473	1484	1493	1464	1453
LT	1578	1574	1588	1598	1564	1550
M&M	669	669	675	681	663	657
MARUTI	6534	6546	6578	6621	6503	6471
NTPC	143	143	144	145	142	142
ONGC	166	166	168	170	164	161
POWERGRID	209	208	210	211	207	205
RELIANCE	1283	1281	1288	1293	1276	1270
SBIN	366	365	368	369	364	362
SUNPHARMA	396	396	399	402	393	390
TATAMOTORS	162	163	164	166	161	160
TATASTEEL	510	510	515	520	505	500
TCS	2238	2243	2254	2270	2227	2216
TECHM	701	704	710	719	695	689
TITAN	1328	1326	1336	1343	1319	1309
ULTRACEMCO	4561	4560	4581	4600	4541	4521
UPL	652	654	660	669	646	640
VEDL	173	172	175	177	170	168
WIPRO	283	284	285	287	281	280
YESBANK	100	101	103	106	98	96
ZEEL	361	360	366	371	355	348

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Phoenix Mills Limited	7-July-19	655.15	660	0.07%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

### Securities in Ban For Trade Date 04-07-2019

DHFL, RELCAPITAL.

### Bulk Deals (BSE)

N/A.

### Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Jul-19	Eros Intl Media Ltd	MISSOURI LOCAL GOVERNMENT EMPLOYEES RETIREMENT SYSTEM	SELL	567473	18.46

Note- Executed on 03<sup>rd</sup> July 2019. Bulk Deal Buy/Sell done by fund house is considered.

### IPO Listing Today

Company Name: IndiaMART InterMESH Limited, BSE Code: 542726, NSE Symbol: INDIAMART, Issue Price: Rs 973 per share, Series: EQ

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