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Tuesday, 04th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	10899.85	-1.57
BSE	36939.69	-1.77
World Indices	Last Price	(%) Chg
Dow Jones	26664.40	0.89
Nasdaq	10902.80	1.47
Nikkei	22505.83	1.40
Hang Seng	24571.26	0.46
FTSE	6032.85	2.29
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1994.00	0.39
Silver (\$/Ounce)	24.45	0.14
Crude (\$/BBL)	43.88	-0.61
Aluminium spot (\$/mt)	1743.00	-0.13
Copper SPOT (\$/mt)	6468.25	-0.15
Lead Spot (\$/MT)	1862.00	-0.39
Natural gas \$/MMBtu	2.12	0.67
Currency	Last Price	(%) Chg
USD-INR	75.45	0.58
EUR-INR	88.46	-0.33
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.837	0.01

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AJANTA	1646	1724	RAJESHEXP	441	441
AMBUJA	221	225	--	--	--
AURBIND	867	886	--	--	--
BIRLASOF	125	126	--	--	--
CADILA	395	400	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling dragged down Nifty to close in red. We still maintain our stance that prices are trading within the supply zone of 11036 to 11433 (shown in red in the above graph). Hence, a consolidation or correction from current level cannot be ruled out. In coming trading session if prices trade below 11000 level then it may test 10900 -10800 levels. On the upside, 11200 – 11350 level may act as resistance for the day.

We still maintain our stance that Nifty is trading within the supply zone of 11036– 11433. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-2614.88
Stock Futures	Net Sell	-1566.69
Net Future Position	Net Sell	-4181.57
Index Options	Net Buy	405.19
Stock Options	Net Buy	69.50
Net Options Position	Net Buy	474.69
FII In cash Segment	Net Buy	7818.49
DII In cash Segment	Net Sell	-135.55
Net Cash Position	Net Buy	7682.94

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
JK Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-2020	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (03-08-2020)
ZEEL	216.4	134.95
LT	1113.84	915.9
ITC	209.04	192.6
SBIN	251.21	192.25
GRASIM	658.31	633.5
TATAMOTORS	129.46	113.05
HDFC	2030.78	1739.8
HINDALCO	164.3	161.35
BPCL	423.68	417.8
ICICIBANK	431.88	343.25
HDFCBANK	1112.76	1002
ASIANPAINT	1732.74	1705.5
IOC	104.96	86.2
AXISBANK	575.71	417.35
ONGC	100	75.9
TITAN	1087.63	1077.35
UPL	482.16	452.15
GAIL	107.3	94.1
INDUSINDBK	918.82	503.05
BAJFINANCE	3446.55	3174.5
ADANI PORTS	340.67	311.35
POWERGRID	179.08	178.55
KOTAKBANK	1468.58	1308.55
NTPC	103.55	85.6
MARUTI	6272.72	6165.2
BAJAJFINSV	7321.48	6103.15
COALINDIA	166.01	128.4
INFRA TEL	216.76	189.2
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	06-Aug-2020	11200	3,751,200
NIFTY	06-Aug-2020	11100	3,419,550
NIFTY	06-Aug-2020	11000	2,800,725

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	06-Aug-2020	10800	2,108,775
NIFTY	06-Aug-2020	10700	2,030,325
NIFTY	06-Aug-2020	10900	1,865,100

Securities in Ban For Trade Date 04-08-2020

N/A

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Aug-20	APOLLOHOSP	MUNCHENER RUCKVERSICHERUNGS-GESELLSCHAFT	S	2397380	1,600.43
3-Aug-20	BANDHANBNK	BANDHAN FINANCIAL HOLDINGS LIMITED	S	84341798	313.16
3-Aug-20	BANDHANBNK	MORGAN STANLEY ASIA SINGAPORE PTE	B	8175000	313.10
3-Aug-20	BANDHANBNK	CAMAS INVESTMENTS PTE LIMITED	B	24580000	313.10
3-Aug-20	BANDHANBNK	BANDHAN FINANCIAL HOLDINGS LIMITED	S	84341797	313.15
3-Aug-20	BANDHANBNK	BANDHAN FINANCIAL HOLDINGS LIMITED	S	84,341,797	313.88
3-Aug-20	BANDHANBNK	BANDHAN EMPLOYEES WELFARE TRUST	B	9,300,000	315.98
3-Aug-20	BANDHANBNK	CALADIUM INVESTMENT PTE LTD	B	16,476,130	313.10
3-Aug-20	BANDHANBNK	BANDHAN FINANCIAL HOLDINGS LIMITED	S	84,341,797	313.22
3-Aug-20	BANDHANBNK	COPTHALL MAURITIUS INVESTMENT LIMITED	B	12,517,684	313.10
3-Aug-20	BANDHANBNK	SOCIETE GENERALE	B	16450000	313.10
3-Aug-20	BANDHANBNK	CALADIUM INVESTMENT PTE LTD	B	23600000	313.10
3-Aug-20	BANDHANBNK	CREDIT SUISSE SINGAPORE LIMITED (ODI)	B	25568728	313.1
3-Aug-20	BANDHANBNK	SOCIETE GENERALE - ODI	B	11962324	313.1

Bulk Deals (NSE)

N/A

 Note- Executed on 03rd Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

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