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Thursday, 04th Aug 2022

Indian Indices	Last Price	(%) Chg
NSE	17388.15	0.25
BSE	58350.53	0.37
World Indices	Last Price	(%) Chg
Dow Jones	32812.50	1.29
Nasdaq	12668.16	2.59
Nikkei	27892.68	0.54
Hang Seng	20174.15	2.06
FTSE	7445.68	0.49
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1784.20	0.44
Silver (\$/Ounce)	19.98	0.41
Crude (\$/BBL)	97.20	0.43
Aluminium spot (\$/mt)	2389.00	-1.06
Copper SPOT (\$/mt)	7704.50	-1.31
Zinc (\$/MT)	3286.00	-0.79
Natural gas \$/MMBtu	8.27	-0.01
Currency	Last Price	(%) Chg
USD-INR	79.16	0.70
EUR-INR	80.82	1.17
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.24	0.63

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIENT	2716	2717	--	--	--
ADANIPOWER	341	345	--	--	--
ADANIGAS	3264	3297	--	--	--
AIAENG	2467	2515	--	--	--
GESHIPPING	515	524	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened on a subdued initially traded with negative bias but in the final hour of the trade witness buying which led the indices to close in green. On the daily chart, we are observing that prices for four consecutive trading session have close convincingly above the falling 200-days SMA (17011). At present we are observing that the 200-day is flattening. Hence momentum may continue further. In coming trading session if Nifty for first hour trades above 17410 level then it may test 17480 – 17550 levels, On the downside, 17250 – 17130 levels may act as support for the day.

Since the 200-days SMA is flattening there is high probability that momentum on the upside may continue. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-575.47
Stock Futures	Net Buy	-967.32
Net Future Position	Net Sell	-1542.79
Index Options	Net Sell	-3761.13
Stock Options	Net Buy	98.64
Net Options Position	Net Sell	-3662.49
FII In cash Segment	Net Buy	765.17
DII In cash Segment	Net Sell	-518.42
Net Cash Position	Net Buy	246.75

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (03-08-2022)
INFY	1674.04	1566.1
WIPRO	559.07	432.35
HCLTECH	1113.81	957.2
TATASTEEL	115.31	107.05
DRREDDY	4383.59	4096.3
GRASIM	1610.35	1586.85
HDFC	2454.17	2368.4
HINDALCO	466.55	414.25
BPCL	364.65	333.9
HDFCBANK	1451.51	1433.6
ONGC	154.84	135.65
UPL	746.52	731.35
APOLLOHOSP	4462.46	4310.05
SHREECEM	24081.34	20956.45
BHARTIARTL	702.89	693.15
ULTRACEMCO	6725.37	6602.7
DIVISLAB	4288.69	3820.85
TCS	3526.17	3339.5
TECHM	1378.77	1052.65
BAJAJFINSV	15341.19	15243.9
HDFCLIFE	600.56	535.35
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	04-Aug-2022	17500	1,70,787
NIFTY	04-Aug-2022	17600	1,54,554
NIFTY	04-Aug-2022	17800	1,34,878

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	04-Aug-2022	17000	1,58,712
NIFTY	04-Aug-2022	17200	1,47,720
NIFTY	04-Aug-2022	17300	1,45,725

Securities in Ban For Trade Date 04-08-2022
ESCORTS
Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Aug-22	ADFFOODS	SIXTH SENSE INDIA OPPORTUNITIES III	BUY	150000	710.05
3-Aug-22	BIRLATYRE	INDUSIND BANK LTD CLIENT A/C	SELL	801168	5.59
3-Aug-22	EPL	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	SELL	3163054	168.02

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Aug-22	EPL	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	S	2221292	168.00
3-Aug-22	ZOMATO	FIDELITY INVESTMENT TRUST FIDELITY SERIES	B	54438744	50.26
3-Aug-22	ZOMATO	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	B	45000000	50.25
3-Aug-22	ZOMATO	UBER B.V.	S	612199100	50.44

Note- Executed on 03rd Aug 2022. Bulk Deal Buy/Sell done by fund house is considered.

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