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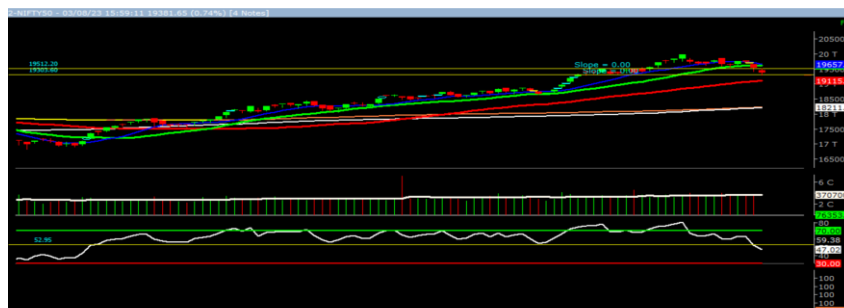
Friday, 04th Aug 2023

Indian Indices	Last Price	(%) Chg
NSE	19381.65	-0.74
BSE	65240.68	-0.82
World Indices	Last Price	(%) Chg
Dow Jones	35215.89	-0.19
Nasdaq	13959.71	-0.10
Nikkei	32130.94	-0.09
Hang Seng	19547.53	0.65
FTSE	7529.16	-0.43
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1970.15	0.07
Silver (\$/Ounce)	23.58	-0.46
Crude (\$/BBL)	81.66	0.13
Aluminium spot (\$/mt)	2230.00	-0.18
Copper SPOT (\$/mt)	8609.00	-0.37
Zinc (\$/MT)	2500.00	-0.24
Natural gas \$/MMBtu	2.55	0.08
Currency	Last Price	(%) Chg
USDINR	82.77	0.05
EURINR	90.52	0.06
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.20	0.64

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADVENZYMES	337	342	UPL	601	590
AJANTPHARM	1726	1777	--	--	--
ALKEM	4019	4080	--	--	--
AUOPHARMA	840	855	--	--	--
BERGEPAIN	698	721	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened lower traded with negative bias throughout the day to close in red. We maintain our stance that on the daily chart, 19300 to 19500 zone which was first acting as resistance may act as support for price (change of polarity). At present, prices have closed within the mentioned zone. Further, we are witnessing that prices have close below the 20-days (19617) for second consecutive trading session, which is sign of weakness. In coming trading session if nifty trades below 19350 level then it may test 19270–19150 levels. On the upside, 19500– 19600 level may act as resistance for the day.

Broadly, looking at current price action we are of the opinion that a time wise consolidation or a minor correction from current level cannot be ruled out. Since, the trend remains up one needs to adopt buy on decline strategy. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-3441.87
Stock Futures	Net Sell	-4624.23
Net Future Position	Net Sell	-8066.1
Index Options	Net Buy	19586.97
Stock Options	Net Buy	216.87
Net Options Position	Net Buy	19803.84
FII In cash Segment	Net Sell	-317.46
DII In cash Segment	Net Buy	1729.19
Net Cash Position	Net Buy	1411.73

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (03-08-2023)
INFY	1437.58	1364.3
HINDUNILVR	2584.35	2551.3
ADANIENT	2685.55	2532.6
UPL	713.01	600.45
KOTAKBANK	1844.74	1823.25
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Aug-2023	20,000	1,09,625
NIFTY	10-Aug-2023	19,500	1,08,786
NIFTY	10-Aug-2023	19,400	92,949

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Aug-2023	18,000	91,019
NIFTY	10-Aug-2023	19,400	87,380
NIFTY	10-Aug-2023	19,200	59,464

Securities in Ban For Trade Date: 04-08-2023

PEL, HINDCOPPER, GNFC

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Aug-23	ALFATRAN	STANDARD CHARTERED INVESTMENTS AND LOAN	SELL	151519	40.08

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Aug-23	KAMOPAINTS	SAINT CAPITAL FUND	BUY	350000	196.00
3-Aug-23	VEDL	COPTHALL MAURITIUS INVESTMENT LIMITED	BUY	20870000	258.50
3-Aug-23	VEDL	SOCIETE GENERALE	BUY	29450000	258.50
3-Aug-23	VEDL	COPTHALL MAURITIUS INVESTMENT LIMITED	BUY	64000000	258.50
3-Aug-23	VERTOZ	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	BUY	75000	271.00
3-Aug-23	VERTOZ	EBENE GLOBAL OPPORTUNITY FUND	BUY	100000	271.00
3-Aug-23	VERTOZ	ERISKA INVESTMENT FUND LTD	BUY	150000	269.33
3-Aug-23	VEDL	TWIN STAR HOLDINGS LIMITED	SELL	154055317	258.55

 Note- Executed on 3rd Aug 2023. Bulk Deal Buy/Sell done by fund house is considered.

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