

Wednesday, 04th September, 2019

Indian Indices	Last Price	(%) Chg
BSE	36562.91	-2.06
NSE	10797.90	-2.04
World Indices	Last Price	(%) Chg
Dow Jones	26118.02	-1.08
Nasdaq	7874.16	-1.11
Nikkei	20631.77	0.03
Hang Seng	25907.95	1.48
FTSE	7268.19	-0.19
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1552.50	-0.22
Silver (\$/Ounce)	19.44	1.06
Crude (\$/BBL)	58.43	0.29
Aluminium spot (\$/mt)	1755.50	0.07
Copper SPOT (\$/mt)	5635.50	0.44
Lead Spot (\$/MT)	2004.75	0.40
Natural gas \$/MMBtu	2.35	-0.51
Currency	Last Price	(%) Chg
USD-INR	72.59	1.35
EUR-INR	79.54	0.41
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.51	-0.61

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BATA	1535	1555	BHARATF	380	378
DR. LAL	1170	1249	CANBK	197	194
INFY	814	822	DBCORP	132	132
INDIGO	1625	1716	GODREJIN	400	399
PETRON	264	268	IRBINFRA	70.7	70.3

Source: BSE

Market Technical Outlook



Nifty opened lower and momentum on the downside intensified as the day progressed which led the Nifty to close deep in red. On the daily chart we are observing, a strong bear candle which suggests that the momentum on the downside is likely to continue. We maintain our stance that Nifty is in a lower- top lower- bottom formation and pullback rallies are likely to attract selling pressure.

In coming trading session if Nifty opens higher in the range of 10843 – 10917 then go short with a stop loss of 10945 for a target of 10750 – 10722 – 10676 levels.

News for stocks

BHEL	CARE Ratings has reaffirmed CARE AA+/stable to the long-term bank facilities and CARE A1+ commercial paper of the Bharat Heavy Electricals.
Central Bank	Central Bank of India introduces repo linked interest rate in the bank on home loan product and vehicle loan product.
Indiamart	Indiamart Intermesh enters into an agreement to invest in Simply Vyapar Apps.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	213.52
Stock Futures	Net Buy	-903.69
Net Future Position	Net Sell	-690.17
Index Options	Net Buy	1140.34
Stock Options	Net Sell	21.54
Net Options Position	Net Buy	1161.88
FII In cash Segment	Net Sell	-2016.20
DII In cash Segment	Net Buy	1251.35
Net Cash Position	Net Sell	-764.85

Technical Levels for Nifty 50 Companies

Company	Closing 03-09-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	361.3	362.67	365.78	370.27	358.18	355.07
ASIANPAINT	1576.75	1586.63	1599.72	1622.68	1563.67	1550.58
AXISBANK	645.7	648.65	655.85	666	638.5	631.3
BAJAJ-AUTO	2764.2	2775.63	2793.67	2823.13	2746.17	2728.13
BAJAJFINSV	7026.3	7040.08	7080.17	7134.03	6986.22	6946.13
BAJFINANCE	3258.5	3269.23	3304.27	3350.03	3223.47	3188.43
BHARTIARTL	336.85	339.43	343.37	349.88	332.92	328.98
BPCL	356.2	353.9	365.5	374.8	344.6	333
CIPLA	2707.85	2718.03	2752.97	2798.08	2672.92	2637.98
COALINDIA	469.55	467.27	473.53	477.52	463.28	457.02
DRREDDY	181.05	182.27	184.48	187.92	178.83	176.62
EICHERMOT	2532.8	2540.87	2558.93	2585.07	2514.73	2496.67
GAIL	15775.8	15810.87	15940.13	16104.47	15646.53	15517.27
GRASIM	126.8	127.77	129.48	132.17	125.08	123.37
HCLTECH	696.25	700.52	707.63	719.02	689.13	682.02
HDFC	1108.35	1113.93	1125.02	1141.68	1097.27	1086.18
HDFCBANK	2089.9	2105.87	2128.73	2167.57	2067.03	2044.17
HEROMOTOCO	2210.95	2209.37	2222.58	2234.22	2197.73	2184.52
HINDALCO	2557.45	2575.45	2601.95	2646.45	2530.95	2504.45
HINDPETRO	178.4	179.43	181.47	184.53	176.37	174.33
HINDUNILVR	1841.85	1850.88	1866.77	1891.68	1825.97	1810.08
IBULHSGFIN	454.55	451.37	467.73	480.92	438.18	421.82
ICICIBANK	392.15	396.53	402.02	411.88	386.67	381.18
INDUSINDBK	1343.95	1355.83	1376.07	1408.18	1323.72	1303.48
INFRA TEL	248.25	250.43	254.17	260.08	244.52	240.78
INFY	814.25	816.23	820.42	826.58	810.07	805.88
IOC	117.25	117.62	118.98	120.72	115.88	114.52
ITC	241.55	242.22	243.78	246.02	239.98	238.42
JSWSTEEL	210.15	211.65	214	217.85	207.8	205.45
KOTAKBANK	1414.3	1416.12	1427.18	1440.07	1403.23	1392.17
LT	1294.4	1303.8	1317.6	1340.8	1280.6	1266.8
M&M	515.45	516.78	520.57	525.68	511.67	507.88
MARUTI	6049.7	6060.65	6119.05	6188.4	5991.3	5932.9
NTPC	117.65	118.92	120.68	123.72	115.88	114.12
ONGC	117.15	118.05	119.6	122.05	115.6	114.05
POWERGRID	197.05	198.5	200.95	204.85	194.6	192.15
RELIANCE	1206.4	1216.47	1232.93	1259.47	1189.93	1173.47
SBIN	268.4	269.12	271.28	274.17	266.23	264.07
SUNPHARMA	439.35	443.22	452.13	464.92	430.43	421.52
TATAMOTORS	112.65	113.07	114.93	117.22	110.78	108.92
TATASTEEL	331.4	333.85	338.7	346	326.55	321.7
TCS	2251.6	2261.58	2286.22	2320.83	2226.97	2202.33
TECHM	704.5	706.47	714.93	725.37	696.03	687.57
TITAN	1059.65	1070.3	1087.65	1115.65	1042.3	1024.95
ULTRACEMCO	3885.55	3916.72	3982.43	4079.32	3819.83	3754.12
UPL	553.35	557.6	566.2	579.05	544.75	536.15
VEDL	134.15	135.67	137.78	141.42	132.03	129.92
WIPRO	253.65	253.85	255.15	256.65	252.35	251.05
YESBANK	58.75	59.57	61.48	64.22	56.83	54.92
ZEEL	361	363.22	367.73	374.47	356.48	351.97

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

Securities in Ban For Trade Date 04-09-2019

NIL.

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (03-09-2019)
WIPRO	267.25	253.65
RELIANCE	1246.05	1206.40
ZEEL	403.34	361.00
LT	1392.58	1294.40
ITC	280.73	241.55
TATASTEEL	487.21	331.40
SBIN	307.89	268.40
DRREDDY	2650.35	2532.80
GRASIM	827.96	696.25
TATAMOTORS	170.75	112.65
CIPLA	531.54	469.55
M&M	661.89	515.45
HINDALCO	203.16	178.40
BPCL	357.52	356.20
HDFCBANK	2229.81	2210.95
HEROMOTOCO	2728.61	2557.45
BRITANNIA	2926.16	2707.85
IOC	144.32	117.25
AXISBANK	711.27	645.70
ONGC	151.18	117.15
TITAN	1076.28	1059.65
VEDL	173.97	134.15
UPL	580.38	553.35
GAIL	162.22	126.80
EICHERMOT	20317.96	15775.80
INDUSINDBK	1534.55	1343.95
ADANI PORTS	376.50	361.30
ULTRACEMCO	4135.83	3885.55
TECHM	737.00	704.50
JSWSTEEL	278.28	210.15
NTPC	126.06	117.65
MARUTI	6826.53	6049.70
YESBANK	168.64	58.75
BAJAJ-AUTO	2814.08	2764.20
COALINDIA	235.15	181.05
INFRA TEL	277.52	248.25
IBULHSGFIN	701.67	454.55

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Sep-19	Multi Commodity Exchange	HDFC MUTUAL FUND A/C HDFC ARBITRAGE FUND	BUY	359800	882.72
3-Sep-19	Dewan Housing Fin Corp	MANSINGH HOTELS AND RESORTS LIMITED	SELL	1515233	48.43
3-Sep-19	Ramkrishna Forgings Ltd	KITARA INDIA MICRO CAP GROWTH FUND	SELL	174545	290.01

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Sep-19	BBTC	NATIONAL PEROXIDE LIMITED	B	1054384	900.95
3-Sep-19	BBTC	THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD	S	1788208	900.95
3-Sep-19	COX&KINGS	SMALLCAP WORLD FUND INC	S	1723090	3.99

Note- Executed on 03rd Sept 2019. Bulk Deal Buy/Sell done by fund house is considered.

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