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Monday, 04th Sep 2023

Indian Indices	Last Price	(%) Chg
NSE	19435.30	0.94
BSE	65387.16	0.86
World Indices	Last Price	(%) Chg
Dow Jones	34837.71	0.33
Nasdaq	14031.82	-0.02
Nikkei	32899.99	0.58
Hang Seng	18860.76	2.60
FTSE	7464.54	0.34
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1971.75	0.24
Silver (\$/Ounce)	24.62	0.26
Crude (\$/BBL)	85.65	0.12
Aluminium spot (\$/mt)	2220.50	-0.87
Copper SPOT (\$/mt)	8520.00	0.28
Zinc (\$/MT)	2484.00	-0.32
Natural gas \$/MMBtu	2.67	-3.33
Currency	Last Price	(%) Chg
USDINR	82.68	-0.02
EURINR	89.08	-0.64
Bond		
India 10 Yr Bond yield	7.17	0.13

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIAENG	3708	3739	--	--	--
BEML	2496	2549	--	--	--
BFUTILITIES	674	706	--	--	--
BEL	138	138	--	--	--
BHEL	136	137	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened on a subdued note but momentum on the upside intensified as the day progressed which led nifty to close in green. At present prices, have reclaimed the 50-daySMA (19429) as well as the 20-daySMA (19421) marginally. This suggests that momentum on the upside is likely to continue. Incoming trading session if nifty trades above 19460 level then it is likely to test 19540 – 19650 levels. On the downside, 19330 – 19240 levels may act as support for the day.

Since, prices have reclaimed the 50&20-days SMA there is high probability of upside momentum to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	98.54
Stock Futures	Net Buy	1751.71
Net Future Position	Net Buy	1850.25
Index Options	Net Sell	-4225.02
Stock Options	Net Sell	-121.68
Net Options Position	Net Sell	-4346.7
FII In cash Segment	Net Buy	487.94
DII In cash Segment	Net Buy	2294.93
Net Cash Position	Net Buy	2782.87

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Sep-2023	19,600	1,36,070
NIFTY	07-Sep-2023	19,500	1,33,055
NIFTY	07-Sep-2023	19,700	1,05,851

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Sep-2023	19,300	1,87,302
NIFTY	07-Sep-2023	19,400	1,17,763
NIFTY	07-Sep-2023	18,500	1,02,196

Securities in Ban For Trade Date: 04-09-2023
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Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Sep-23	DATAINFRA	BCI IRR INDIA HOLDINGS INC	BUY	123400000	155.00
1-Sep-23	DATAINFRA	BIF IV JARVIS INDIA PTE LTD	SELL	126200000	155.00
1-Sep-23	FIVESTAR	HDFC MUTUAL FUND A/C HTCL - HDFC MID - CAP	BUY	4119334	730.00
1-Sep-23	FIVESTAR	NORWEST VENTURE PARTNERS X - MAURITIUS	SELL	3771845	730.07
1-Sep-23	FIVESTAR	MATRIX PARTNERS INDIA INVESTMENT HOLDINGS II LLC	SELL	8907912	730.12
1-Sep-23	FIVESTAR	NORWEST VENTURE PARTNERS X MAURITIUS	SELL	3,771,845	730.00
1-Sep-23	FIVESTAR	TPG ASIA VII SF PTE LTD	SELL	9,057,561	730.62
1-Sep-23	IDFCFIRSTB	CLOVERDELL INVESTMENT LTD	SELL	278,690,000	89.00
1-Sep-23	IDFCFIRSTB	GOLDMAN SACHS TRUST II-GOLDMAN SACHS GQG PARTNERS INTL	BUY	107,755,028	89.00
1-Sep-23	IDFCFIRSTB	GQG PARTNERS EMERGING MARKETS EQUITY FUND	BUY	63,847,470	89.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Sep-23	ALLETEC	COEUS GLOBAL OPPORTUNITIES FUND	SELL	121600	155.76

Note- Executed on 01st Sep 2023. Bulk Deal Buy/Sell done by fund house is considered.

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