

Thursday, Oct 04<sup>th</sup>, 2018

Indian Indices	Close	(%) Chg
BSE	35975.63	-1.51
NSE	10858.25	-1.36

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	26828.39	0.20
Nasdaq	8025.08	0.32
Nikkei (8:35 am)	24054.80	-0.23
Hang Seng (8:35 am)	26650.50	-1.62
FTSE	7510.28	0.48

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1200.4	-2.5
Silver (\$/Ounce)	14.61	-0.05
Crude (\$/bbl)	76.23	-0.24

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	73.60	0.63
EUR-INR	85.16	0.06

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	8.11	1.58

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Techm	749	779	Bhartiar	318	316
--	--	--	BhartiInf	252	250
--	--	--	BombayD	151	151
--	--	--	Care	1165	1150
--	--	--	CentralB	40.3	39.5

Source: BSE

## Market Technical Outlook

On 03/10/2018 markets opened lower trade with negative bias throughout the day to close in red. On the sectoral front IT, Teck, Telecom, Auto and Bankex led the fall whereas Metal, Capital Goods and Oil & Gas ended on the gainers side. The advance decline ratio was in favour of advancing counter (Advances= 1453 Declines= 1212).

**Pattern Formation:** On the Daily Chart, we are observing a bear candle which suggests further downside.

**Outlook:** The current price action suggests weakness. In coming trading session if Nifty trades below 10835 then it may test 10800 – 10750 levels. On the upside, 10900 – 10950 levels may act as support.

**At present one needs to adopt cautious approach at current level.**

## Key Events 04-10-2018

Countries	Events
India	Oct 04-05 RBI MPC Meeting For Fourth bi-Monthly Policy For 2018-19. Nikkei services & composite PMI For SEP.
China	--
Europe	--
Japan	--
UK	--
US	Unemployment Claims

## Ratings for stocks under our coverage

Company	CMP	Target	Call
NTPC	170	213	Buy
Aurobindo Pharma	772	910	Accumulate
Ultratech Cement	3860	4230	Hold

## News for stocks under our coverage

<b>Federal bank</b>	RBI imposes penalty of Rs 5 crore on Federal Bank for violation of data reporting, KYC and customer complaint norms. - <b>Impact Negative</b>
<b>Maruti Suzuki</b>	The Maruti Suzuki Super Carry mini truck has been recalled for the inspection and replacement of a faulty fuel pump assembly. 640 units will be covered under the recall. - <b>Impact Negative</b>
<b>Infosys</b>	Infosys Finacle launches digital engagement solution for banks - <b>Impact Positive</b>

**FII and DII Cash Activities 03-10-2018**

Category	Buy	Sell	Net
FII Activity (Rs in cr)	7488.54	9038.58	-1550.04
DII Activity (Rs in cr)	4785.31	3382.84	1402.47

**FII Derivative Statistics 03-10-2018**

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	48292	4293.45	57572	4992.99	-699.54	227816	18494.99	18173.56	1.77
INDEX OPTIONS	1590074	153317.75	1606494	154675.08	-1357.33	771920	65980.73	63480.3	3.94
STOCK FUTURES	232775	14339.67	229166	14389.22	-49.55	1225791	83525.17	83726.68	-0.24
STOCK OPTIONS	92503	6142.19	91497	6095.12	47.07	67601	4491.89	3127.88	43.61
<b>Total</b>	<b>1963644</b>	<b>178093.06</b>	<b>1984729</b>	<b>180152.40</b>	<b>-2059.34</b>	<b>2293128</b>	<b>172492.78</b>	<b>168508.42</b>	<b>2.36</b>

- Open Interest of derivative segment increased to Rs 172492.78 cr vs Rs 168508.42 cr.
- FIIs net sellers in index futures to the amount of Rs 699.54 cr and in index options net sellers to the amount of Rs 1357.33 cr.
- Put-Call Ratio at 0.77 vs 0.82 (Bullish).

**Securities in Ban For Trade Date 04-10-2018**

NIL

**Bulk Deals (BSE)**

N.A.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Oct-18	Infibeam Avenues Limited	THE EZRAH CHARITABLE TRUST	BUY	3882694	73.99
3-Oct-18	Ahlada Engineers Limited	RESONANCE OPPORTUNITIES FUND	SELL	128000	135.00

 Note- Executed on 03<sup>rd</sup> Oct 2018. Bulk Deal Buy/Sell done by fund house is considered.

**Technical Levels for Nifty 50 Companies**

Company	Closing 03-10-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	330	331	336	331	325	320
ASIANPAINT	1252	1256	1265	1256	1242	1233
AXISBANK	572	578	587	578	563	554
BAJAJ-AUTO	2731	2734	2767	2734	2699	2667
BAJAJFINSV	5753	5801	5901	5801	5653	5553
BAJFINANCE	2232	2243	2319	2243	2156	2079
BHARTIARTL	318	321	325	321	314	310
BPCL	378	373	387	373	364	351
CIPLA	655	656	662	656	648	642
COALINDIA	277	276	282	276	270	263
DRREDDY	2490	2507	2532	2507	2465	2440
EICHERMOT	23236	23679	24307	23679	22607	21979
GAIL	382	382	385	382	379	376
GRASIM	970	975	988	975	957	944
HCLTECH	1091	1089	1104	1089	1076	1061
HDFC	1798	1801	1816	1801	1782	1767
HDFCBANK	2031	2030	2053	2030	2008	1985
HEROMOTOCO	2914	2936	2972	2936	2877	2841
HINDALCO	254	250	260	250	243	233
HINDPETRO	251	249	259	249	240	229
HINDUNILVR	1619	1623	1638	1623	1603	1587
IBULHSGFIN	944	943	1005	943	882	819
ICICIBANK	304	307	311	307	299	295
INDUSINDBK	1639	1635	1663	1635	1610	1581
INFRA TEL	252	256	263	256	245	239
INFY	729	736	745	736	719	710
IOC	158	156	161	156	153	148
ITC	295	297	299	297	293	291
JSWSTEEL	383	383	388	383	378	372
KOTAKBANK	1098	1108	1129	1108	1077	1055
LT	1245	1245	1263	1245	1227	1209
M&M	792	808	829	808	771	750
MARUTI	7246	7289	7367	7289	7168	7090
NTPC	167	167	169	167	166	165
ONGC	181	181	184	181	178	175
POWERGRID	189	190	191	190	187	186
RELIANCE	1205	1215	1230	1215	1190	1175
SBIN	272	274	277	274	269	266
SUNPHARMA	621	627	635	627	613	604
TATAMOTORS	228	229	232	229	225	222
TATASTEEL	580	583	591	583	572	565
TCS	2163	2191	2227	2191	2127	2092
TECHM	750	758	773	758	736	722
TITAN	795	800	808	800	786	778
ULTRACEMCO	3860	3882	3950	3882	3792	3723
UPL	643	650	661	650	632	621
VEDL	240	240	247	240	233	225
WIPRO	328	327	331	327	323	319
YESBANK	213	213	223	213	202	192
ZEEL	438	438	443	438	433	427

Source: Iris

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	9835.00	1.09%

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