

Friday, 04th October, 2019

Indian Indices	Last Price	(%) Chg
BSE	38106.87	-0.52
NSE	11313.10	-0.41
World Indices	Last Price	(%) Chg
Dow Jones	26201.04	0.47
Nasdaq	7872.27	1.12
Nikkei	21321.99	-0.09
Hang Seng	26012.48	-0.37
FTSE	7077.64	-0.63
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1514.90	0.07
Silver (\$/Ounce)	17.68	0.02
Crude (\$/BBL)	57.92	0.36
Aluminium spot (\$/mt)	1721.25	0.15
Copper SPOT (\$/mt)	5626.25	-0.54
Lead Spot (\$/MT)	2127.00	-0.05
Natural gas \$/MMBtu	2.35	0.82
Currency	Last Price	(%) Chg
USD-INR	71.04	-0.36
EUR-INR	78.08	0.19
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.60	-0.74

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BPCL	531	540	DHFL	31.6	26.4
--	--	--	ECLERX	415	412
--	--	--	EDELWIS	87.4	80.1
--	--	--	GLENMA	319	312
--	--	--	GRASIM	680	670

Source: BSE

Market Technical Outlook



Nifty opened down and in first half it try to recover from lower level, but it fail to sustain at higher level which led indices closed in red. On the daily chart, Nifty still holding 200SMA and it form a “Doji” candlestick pattern formation after a bearish candlestick.

In coming trading session if Nifty opens in the range of 11290 – 11280 then, go, long with a stop loss of 11245 for a target of 11350 – 11390 levels.

News for stocks

HDFC Q2FY19 UPDATE	Profit on sale of investments rose 83% on a yearly basis to Rs 1,632 cr. Profit included profit on sale of part stake of equity shares in Gruh Finance. Income from dividend at Rs 1,074 cr vs Rs 6 cr Last year income from dividend was received in the first quarter.
ENTERTAINMENT NETWORK	Company to hold 49% stake in Global Entertainment Network, a unit of Qatar’s Marhaba FM channel. Services to be offered under the brand name of “MirchiOne” in Qatar

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1062.53
Stock Futures	Net Buy	96.77
Net Future Position	Net Sell	-965.76
Index Options	Net Buy	2906.72
Stock Options	Net Sell	-39.96
Net Options Position	Net Buy	2866.76
FII In cash Segment	Net Sell	-810.72
DII In cash Segment	Net Buy	862.54
Net Cash Position	Net Buy	51.82

Technical Levels for Nifty 50 Companies

Company	Closing 03-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	403.90	402.90	407.20	410.50	399.60	395.30
ASIAN PAINT	1748.95	1749.80	1767.40	1785.85	1731.35	1713.75
AXIS BANK	668.40	663.67	680.63	692.87	651.43	634.47
BAJAJ-AUTO	2897.90	2906.70	2930.90	2963.90	2873.70	2849.50
BAJAJ FINSV	8446.45	8417.30	8514.15	8581.85	8349.60	8252.75
BAJ FINANCE	3959.80	3965.53	3999.22	4038.63	3926.12	3892.43
BHARTIARTL	344.90	347.27	353.23	361.57	338.93	332.97
BPCL	531.60	521.97	549.53	567.47	504.03	476.47
BRITANNIA	2902.95	2890.65	2931.30	2959.65	2862.30	2821.65
CIPLA	418.10	415.20	423.90	429.70	409.40	400.70
COALINDIA	186.75	188.33	191.42	196.08	183.67	180.58
DRREDDY	2677.15	2665.87	2695.73	2714.32	2647.28	2617.42
EICHERMOT	18284.65	18115.92	18508.73	18732.82	17891.83	17499.02
GAIL	131.70	132.08	133.32	134.93	130.47	129.23
GRASIM	679.65	681.87	693.73	707.82	667.78	655.92
HCLTECH	1076.80	1073.65	1093.15	1109.50	1057.30	1037.80
HDFC	1974.55	1974.93	1998.62	2022.68	1950.87	1927.18
HDFC BANK	1223.55	1227.90	1239.45	1255.35	1212.00	1200.45
HEROMOTOCO	2667.45	2685.48	2715.97	2764.48	2636.97	2606.48
HINDALCO	182.60	183.52	187.03	191.47	179.08	175.57
HINDUNILVR	1962.05	1968.57	1978.78	1995.52	1951.83	1941.62
ICICIBANK	427.30	428.07	433.83	440.37	421.53	415.77
INDUSINDBK	1255.50	1261.65	1303.30	1351.10	1213.85	1172.20
INFRA TEL	248.25	248.17	250.63	253.02	245.78	243.32
INFY	785.60	789.20	794.25	802.90	780.55	775.50
IOC	151.75	151.75	153.95	156.15	149.55	147.35
ITC	261.65	259.95	263.85	266.05	257.75	253.85
JSWSTEEL	221.55	221.85	225.40	229.25	218.00	214.45
KOTAK BANK	1615.75	1622.33	1637.67	1659.58	1600.42	1585.08
LT	1458.05	1451.93	1481.62	1505.18	1428.37	1398.68
M&M	562.70	558.25	569.40	576.10	551.55	540.40
MARUTI	6754.05	6743.00	6806.00	6857.95	6691.05	6628.05
NESTLEIND	13709.85	13675.17	13784.28	13858.72	13600.73	13491.62
NTPC	116.75	116.30	118.00	119.25	115.05	113.35
ONGC	128.10	127.78	130.17	132.23	125.72	123.33
POWERGRID	199.10	197.87	201.23	203.37	195.73	192.37
RELIANCE	1311.05	1302.35	1323.40	1335.75	1290.00	1268.95
SBIN	254.15	254.98	259.87	265.58	249.27	244.38
SUNPHARMA	388.15	385.75	393.85	399.55	380.05	371.95
TATAMOTORS	122.40	119.52	126.38	130.37	115.53	108.67
TATASTEEL	339.60	342.32	346.18	352.77	335.73	331.87
TCS	2060.25	2062.52	2078.88	2097.52	2043.88	2027.52
TECHM	702.50	704.27	715.98	729.47	690.78	679.07
TITAN	1295.50	1287.42	1306.08	1316.67	1276.83	1258.17
ULTRACEMCO	4146.80	4159.93	4205.87	4264.93	4100.87	4054.93
UPL	594.40	588.38	604.52	614.63	578.27	562.13
VEDL	144.40	145.57	147.83	151.27	142.13	139.87
WIPRO	235.85	236.00	239.45	243.05	232.40	228.95
YES BANK	42.50	40.38	45.57	48.63	37.32	32.13
ZEEL	251.55	244.97	264.53	277.52	231.98	212.42

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1725.00	61.50%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1761.00	95.98%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1406.00	7.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2832.00	80.05%
HDFC Bank Limited	10-Nov-16	639.00	1199.00	87.64%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	569.75	17.46%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1992.00	54.33%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	446.00	18.68%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1598.00	94.38%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	13629.00	40.08%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	736.00	12.34%
Pidilite Industries Limited	4-Oct-16	681.60	1422.00	108.63%
Prestige Estates Projects Limited	6-Jun-18	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	491.60	41.10%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	673.00	9.63%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

Securities in Ban For Trade Date 04-10-2019

NIL

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (03-10-2019)
WIPRO	267.39	235.85
ZEEL	388.57	251.55
ITC	277.42	261.65
TATASTEEL	468.46	339.60
SBIN	307.67	254.15
GRASIM	815.40	679.65
TATAMOTORS	165.49	122.40
CIPLA	524.49	418.10
M&M	640.49	562.70
HDFC	2045.09	1974.55
HINDALCO	200.00	182.60
HEROMOTOCO	2700.02	2667.45
SUNPHARMA	427.57	388.15
BRITANNIA	2907.56	2902.95
AXISBANK	716.98	668.40
ONGC	149.27	128.10
VEDL	168.88	144.40
GAIL	158.19	131.70
EICHERMOT	19680.89	18284.65
INDUSINDBK	1516.41	1255.50
ULTRACEMCO	4150.61	4146.80
TCS	2085.67	2060.25
TECHM	736.95	702.50
JSWSTEEL	268.74	221.55
NTPC	125.89	116.75
YESBANK	155.59	42.50
COALINDIA	229.45	186.75
INFRADEL	277.04	248.25

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

N/A

 Note- Executed on 03rd Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Oct-19	11400	25,83,525
NIFTY	03-Oct-19	11500	25,09,200
NIFTY	03-Oct-19	11600	23,70,075

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Oct-19	11300	27,45,675
NIFTY	03-Oct-19	11200	19,12,800
NIFTY	03-Oct-19	11000	17,17,200

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