

Monday, 04th November, 2019

Indian Indices	Last Price	(%) Chg
BSE	40165.03	0.09
NSE	11890.60	0.11
World Indices		
Dow Jones	27347.36	1.11
Nasdaq	8386.40	1.13
Nikkei	--	--
Hang Seng	27466.41	1.34
FTSE	7302.42	0.75
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1514.90	0.23
Silver (\$/Ounce)	18.11	0.32
Crude (\$/BBL)	61.38	-0.50
Aluminium spot (\$/mt)	1782.50	-0.39
Copper SPOT (\$/mt)	5859.75	-0.07
Lead Spot (\$/MT)	2163.25	-0.07
Natural gas \$/MMBtu	2.79	2.80
Currency	Last Price	(%) Chg
USD-INR	70.97	-0.21
EUR-INR	79.31	-0.29
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.54	1.61

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIEN	200	202	--	--	--
ADANITR	276	288	--	--	--
BAJAJ-A	3231	3289	--	--	--
BFUTILI	296	296	--	--	--
IGL	392	395	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note traded in a narrow range with mild positive bias to close in green. On the daily chart we are observing three consecutive spinning top candlestick patterns which give small clue that the preceding up move is losing breath. However, we maintain our stance that there is no sign of weakness but a consolidation or a minor correction from current level cannot be ruled out.

In coming trading session if Nifty opens in the range of 11872 – 11860 then, go long, with a stop loss of 11850 for a target of 11908 – 11918 - 11936 levels.

News for stocks

COAL INDIA	Total October production down 20.9% at 39.35 mt versus 49.78 mt, YoY.
BAJAJ FINANCE	Bajaj Finance set to launch Rs 8,000 cr QIP in next week. (Sources)
ALKEM LABS	USFDA issues Establishment Inspection Report for Daman & Baddi units.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	428.06
Stock Futures	Net Buy	1095.13
Net Future Position	Net Buy	1523.19
Index Options	Net Buy	1431.76
Stock Options	Net Sell	-41.02
Net Options Position	Net Buy	1390.74
FII In cash Segment	Net Buy	533.37
DII In cash Segment	Net Sell	-136.50
Net Cash Position	Net Buy	396.87

Technical Levels for Nifty 50 Companies

Company	Closing 01-11-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	389.75	391.62	395.38	401.02	385.98	382.22
ASIAN PAINT	1766.35	1783.12	1804.23	1842.12	1745.23	1724.12
AXIS BANK	748.30	742.13	756.17	764.03	734.27	720.23
BAJAJ-AUTO	3232.65	3237.22	3284.43	3336.22	3185.43	3138.22
BAJAJ FINSV	8384.75	8308.08	8505.67	8626.58	8187.17	7989.58
BAJ FINANCE	4069.85	4066.95	4112.90	4155.95	4023.90	3977.95
BHARTIARTL	373.05	370.93	378.52	383.98	365.47	357.88
BPCL	519.40	520.40	524.80	530.20	515.00	510.60
BRITANNIA	3268.55	3266.75	3296.80	3325.05	3238.50	3208.45
CIPLA	469.20	468.60	474.80	480.40	463.00	456.80
COALINDIA	207.10	205.65	209.45	211.80	203.30	199.50
DRREDDY	2756.60	2773.87	2811.88	2867.17	2718.58	2680.57
EICHER MOT	21976.15	22254.73	22609.42	23242.68	21621.47	21266.79
GAIL	135.15	136.18	137.67	140.18	133.67	132.18
GRASIM	775.70	779.10	794.60	813.50	760.20	744.70
HCLTECH	1152.00	1154.13	1164.87	1177.73	1141.27	1130.53
HDFC	2128.60	2138.65	2157.20	2185.80	2110.05	2091.50
HDFC BANK	1240.05	1237.13	1246.67	1253.28	1230.52	1220.98
HEROMOTOCO	2707.15	2712.42	2753.73	2800.32	2665.83	2624.52
HINDALCO	193.75	191.82	196.28	198.82	189.28	184.82
HINDUNILVR	2179.35	2170.02	2193.63	2207.92	2155.73	2132.12
ICICIBANK	462.25	463.23	465.97	469.68	459.52	456.78
INDUSINDBK	1379.85	1360.63	1405.07	1430.28	1335.42	1290.98
INFRA TEL	202.45	198.82	207.93	213.42	193.33	184.22
INFY	687.90	688.17	693.73	699.57	682.33	676.77
IOC	142.65	142.30	144.35	146.05	140.60	138.55
ITC	261.30	261.02	263.28	265.27	259.03	256.77
JSWSTEEL	237.60	234.87	242.23	246.87	230.23	222.87
KOTAK BANK	1579.90	1576.28	1589.57	1599.23	1566.62	1553.33
LT	1449.40	1458.48	1471.97	1494.53	1435.92	1422.43
M&M	589.75	593.50	606.00	622.25	577.25	564.75
MARUTI	7618.65	7604.25	7663.40	7708.15	7559.50	7500.35
NESTLE IND	14959.80	14959.90	15069.50	15179.20	14850.20	14740.60
NTPC	121.50	121.93	122.77	124.03	120.67	119.83
ONGC	144.15	143.00	145.90	147.65	141.25	138.35
POWERGRID	197.30	197.63	198.52	199.73	196.42	195.53
RELIANCE	1456.90	1453.23	1465.47	1474.03	1444.67	1432.43
SBIN	313.55	312.38	316.17	318.78	309.77	305.98
SUN PHARMA	437.55	437.18	441.27	444.98	433.47	429.38
TATAMOTORS	175.05	175.15	177.90	180.75	172.30	169.55
TATA STEEL	399.50	393.47	408.93	418.37	384.03	368.57
TCS	2200.90	2223.63	2252.27	2303.63	2172.27	2143.63
TECHM	760.45	754.82	769.63	778.82	745.63	730.82
TITAN	1301.90	1307.43	1327.82	1353.73	1281.52	1261.13
ULTRACEMCO	4162.75	4157.77	4183.78	4204.82	4136.73	4110.72
UPL	588.55	591.78	597.57	606.58	582.77	576.98
VEDL	153.05	151.58	156.47	159.88	148.17	143.28
WIPRO	258.60	258.78	260.82	263.03	256.57	254.53
YES BANK	66.60	67.82	70.63	74.67	63.78	60.97
ZEEL	309.50	295.02	328.98	348.47	275.53	241.57

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1834.00	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010.00	123.69%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4219.00	85.78%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-16	531.50	536.80	1.00%
Century Textile and Industries Ltd	25-Nov-16	326.00	650.00	99.39%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
Dabur India	22-Oct-19	466.00	480.00	3.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3139.00	99.57%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.00	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2187.00	69.44%
ICICI Bank Ltd.	6-Apr-18	278.65	482.00	72.98%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	522.00	38.90%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1399.00	21.14%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	173.00	45.13%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	15146.00	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	326.00	13.71%
Rites Ltd.	19-Dec-18	226.96	295.00	29.98%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	559.00	60.45%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	725.00	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2253.00	158.30%

Securities in Ban For Trade Date 04-11-2019

NIL.

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (01-11-2019)
INFY	748.99	687.90
WIPRO	267.47	258.60
ZEEL	367.63	309.50
ITC	274.64	261.30
TATASTEEL	453.84	399.50
GRASIM	805.01	775.70
CIPLA	517.55	469.20
M&M	623.29	589.75
HINDALCO	196.79	193.75
IOC	144.70	142.65
ONGC	148.40	144.15
VEDL	163.98	153.05
UPL	595.45	588.55
GAIL	153.71	135.15
INDUSINDBK	1488.56	1379.85
ULTRACEMCO	4167.48	4162.75
JSWSTEEL	261.46	237.60
NTPC	125.63	121.50
YESBANK	142.99	66.60
COALINDIA	225.05	207.10
INFRADEL	274.63	202.45

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Nov-19	EVEREADY	ADITYA BIRLA FINANCE LIMITED	S	2500000	59.60
1-Nov-19	EVEREADY	ICM FINANCE PRIVATE LIMITED	B	750000	59.60
1-Nov-19	EVEREADY	ICM FINANCE PRIVATE LIMITED	B	1100000	59.60
1-Nov-19	EVEREADY	NARAVI INFRA AND UTILITIES PRIVATE LIMITED	B	600000	59.60
1-Nov-19	GKB	HARTMUT JOHANNES WURSTER .	B	50000	30.29
1-Nov-19	GKB	HDFC BANK LIMITED	S	50,748	30.30

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Nov-19	Jyothy Labs Limited	UTI MUTUAL FUND	BUY	1960000	173.40
1-Nov-19	Jyothy Labs Limited	RELIANCE MUTUAL FUND	BUY	6920000	173.40
1-Nov-19	CL Educate Limited	PRINCIPAL MUTUAL FUND	SELL	72957	75.00
1-Nov-19	Jyothy Labs Limited	SAHYADRI AGENCIES LIMITED	SELL	2583000	173.53
1-Nov-19	Jyothy Labs Limited	SAHYADRI AGENCIES LIMITED	SELL	12917000	173.40

Note- Executed on 01st Nov 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	07-Nov-19	12000	2115450
NIFTY	07-Nov-19	11900	1842225
NIFTY	07-Nov-19	12100	1131750

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	07-Nov-19	11800	2087025
NIFTY	07-Nov-19	11700	1655175
NIFTY	07-Nov-19	11900	1457700

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