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Wednesday, 04th December, 2019

Indian Indices	Last Price	(%) Chg
BSE	40675.45	-0.31
NSE	11994.20	-0.45
World Indices		
Dow Jones	27502.81	-1.01
Nasdaq	8520.64	-0.55
Nikkei	23087.80	-1.25
Hang Seng	26145.78	-0.93
FTSE	7158.76	-1.75
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1483.90	-0.03
Silver (\$/Ounce)	17.22	-0.13
Crude (\$/BBL)	61.15	0.54
Aluminium spot (\$/mt)	1765.25	-0.13
Copper SPOT (\$/mt)	5826.50	0.20
Lead Spot (\$/MT)	1907.25	0.57
Natural gas \$/MMBtu	2.44	4.10
Currency	Last Price	(%) Chg
USD-INR	71.83	0.01
EUR-INR	79.61	0.50
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.46	-0.31

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GODFREY	1390	1428	ALBK	22.7	22.6
MFSL	526	529	ARVIND	40.2	40.1
PFIZER	4375	4390	CHENPET	121	120
PRESTIGE	352	363	CUMMIN	533	527
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Source: BSE

Market Technical Outlook



Nifty opened higher but were unable to sustain the opening gains and selling intensified as the day progressed which led the indices to close in red. On the daily chart we are observing that prices have breached and close below the upward sloping trendline (shown above in the graph). However, prices have tested the 21-daySMA (11973) and have closed above it. We maintain our stance that the daily trend is down hence one need to adopt cautious approach at current level.

In coming trading session we would like to give two scenarios.

1. If Nifty for first hour holds 11939 then go long, with a stop loss of 11935 for a target of 12023 – 12046 – 12079
2. If Nifty in first hour breaches 11939 then go short with a stop loss of 11990 for a target of 11900 – 11882 – 11851 levels.

News for stocks

HDFC AMC	HDFC AMC's promoter Standard Life Investments proposed to sell 47.5 lakh shares or 2.23% equity, with an option to sell additional 38.5 lakh shares or 1.81% equity. The floor price has been set at Rs 3,170.
MANAPPURAM FINANCE	Company has plans to raise up to USD250 mn through offshore bonds as it joins other non-banking financial companies (NBFCs) in tapping overseas markets to raise debt.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-367.80
Stock Futures	Net Sell	-604.78
Net Future Position	Net Sell	-972.58
Index Options	Net Buy	177.29
Stock Options	Net Sell	-38.33
Net Options Position	Net Buy	138.96
FII In cash Segment	Net Sell	-1131.12
DII In cash Segment	Net Buy	963.97
Net Cash Position	Net Sell	-167.15

Technical Levels for Nifty 50 Companies

Company	Closing 03-12-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPTS	361.95	367.17	374.78	387.62	354.33	346.72
ASIANPAINT	1736.45	1737.47	1749.93	1763.42	1723.98	1711.52
AXISBANK	733.40	736.33	742.02	750.63	727.72	722.03
BAJAJ-AUTO	3259.75	3232.25	3297.50	3335.25	3194.50	3129.25
BAJAJFINSV	9089.75	9047.85	9169.20	9248.65	8968.40	8847.05
BAJFINANCE	3964.55	3948.68	4010.87	4057.18	3902.37	3840.18
BHARTIARTL	459.10	456.47	467.68	476.27	447.88	436.67
BPCL	494.50	496.73	500.17	505.83	491.07	487.63
BRITANNIA	3048.30	3063.82	3100.48	3152.67	3011.63	2974.97
CIPLA	464.25	463.37	466.73	469.22	460.88	457.52
COALINDIA	205.60	205.43	206.87	208.13	204.17	202.73
DRREDDY	2858.35	2865.78	2879.92	2901.48	2844.22	2830.08
EICHERMOT	21372.75	21528.90	21835.80	22298.85	21065.85	20758.95
GAIL	123.55	124.37	125.73	127.92	122.18	120.82
GRASIM	782.30	788.78	798.52	814.73	772.57	762.83
HCLTECH	1124.55	1125.52	1130.03	1135.52	1120.03	1115.52
HDFC	2319.70	2310.58	2334.12	2348.53	2296.17	2272.63
HDFCBANK	1255.40	1259.40	1265.00	1274.60	1249.80	1244.20
HEROMOTOCO	2422.40	2419.10	2438.20	2454.00	2403.30	2384.20
HINDALCO	196.00	197.03	199.47	202.93	193.57	191.13
HINDUNILVR	2028.45	2033.90	2047.65	2066.85	2014.70	2000.95
ICICIBANK	509.35	508.42	512.18	515.02	505.58	501.82
INDUSINDBK	1544.70	1552.53	1572.17	1599.63	1525.07	1505.43
INFRADEL	248.45	251.73	266.37	284.28	233.82	219.18
INFY	698.35	695.53	702.52	706.68	691.37	684.38
IOC	128.50	128.55	129.45	130.40	127.60	126.70
ITC	244.05	244.17	245.68	247.32	242.53	241.02
JSWSTEEL	257.25	259.75	265.00	272.75	252.00	246.75
KOTAKBANK	1646.75	1642.73	1654.02	1661.28	1635.47	1624.18
LT	1313.20	1318.88	1327.77	1342.33	1304.32	1295.43
M&M	522.90	527.38	532.77	542.63	517.52	512.13
MARUTI	7138.80	7146.27	7232.53	7326.27	7052.53	6966.27
NESTLEIND	14353.50	14404.20	14502.60	14651.70	14255.10	14156.70
NTPC	114.55	114.92	115.43	116.32	114.03	113.52
ONGC	127.65	127.35	128.70	129.75	126.30	124.95
POWERGRID	189.40	190.20	191.30	193.20	188.30	187.20
RELIANCE	1578.90	1581.83	1591.07	1603.23	1569.67	1560.43
SBIN	336.25	337.52	341.68	347.12	332.08	327.92
SUNPHARMA	433.60	435.43	440.37	447.13	428.67	423.73
TATAMOTORS	158.20	159.52	161.63	165.07	156.08	153.97
TATASTEEL	399.65	404.87	413.33	427.02	391.18	382.72
TCS	2051.00	2041.00	2072.00	2093.00	2020.00	1989.00
TECHM	746.25	748.75	754.20	762.15	740.80	735.35
TITAN	1158.15	1159.42	1168.73	1179.32	1148.83	1139.52
ULTRACEMCO	4211.70	4226.47	4281.23	4350.77	4156.93	4102.17
UPL	569.50	568.45	574.50	579.50	563.45	557.40
VEDL	139.70	141.13	143.07	146.43	137.77	135.83
WIPRO	236.80	236.90	238.40	240.00	235.30	233.80
YESBANK	59.50	61.25	63.50	67.50	57.25	55.00
ZEEL	279.90	283.33	295.57	311.23	267.67	255.43

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	101	5.48%
Asian Paints Ltd.	30-Mar-17	1068.1	1834	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827	59.25%
Bajaj Finance Ltd.	11-Oct-18	2271	4280	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9140	167.50%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903	160.36%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	468	43.56%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
Colgate Palmolive	16-Sep-19	1314	1642	24.96%
Container Corporation	22-Nov-19	577	575	-0.35%
Dabur India	22-Oct-19	466	487	4.51%
DLF Ltd	10-Apr-19	194.3	219	12.71%
Emami Limited	26-Jun-19	290.35	355	22.27%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2357.9	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1287	101.41%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	509	82.67%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537	42.90%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1399	21.14%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1683	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	173	45.13%
Mahanagar Gas	15-Nov-19	1029	1058	2.82%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15146	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767	17.07%
Pidilite Industries Limited	4-Oct-16	681.6	1493	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.7	326	13.71%
Reliance Nippon	25-Nov-18	377	379.5	0.06%
Rites Ltd.	19-Dec-18	226.96	324	42.76%
RBL Bank	22-Nov-19	334	363	8.68%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	63	-1.56%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296	70.76%
Trent Ltd.	19-Dec-18	348.4	567.9	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	725	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2339	168.16%
Zee Entertainment	22-Nov-19	345	362	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (03-12-2019)
INFY	746.68	698.35
WIPRO	266.29	236.80
ZEEL	356.02	279.90
LT	1399.71	1313.20
ITC	271.22	244.05
TATASTEEL	447.34	399.65
GRASIM	804.84	782.30
TATAMOTORS	161.05	158.20
CIPLA	513.27	464.25
M&M	608.01	522.90
HEROMOTOCO	2621.93	2422.40
IOC	144.42	128.50
ONGC	147.55	127.65
TITAN	1159.27	1158.15
VEDL	159.47	139.70
UPL	600.45	569.50
GAIL	149.58	123.55
ADANIPORTS	382.53	361.95
POWERGRID	196.29	189.40
ULTRACEMCO	4216.03	4211.70
TCS	2120.51	2051.00
JSWSTEEL	258.42	257.25
NTPC	125.50	114.55
YESBANK	129.39	59.50
COALINDIA	222.68	205.60
INFRADEL	269.43	248.45

Securities in Ban For Trade Date 04-12-2019

YESBANK

IPO Listing Today

Company Name: CSB Bank Limited, BSE Code: 542867, NSE Symbol: CSBBANK, Issue Price: Rs 195 per share, Series: EQ.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Dec-19	12100	3563325
NIFTY	05-Dec-19	12200	2175075
NIFTY	05-Dec-19	12000	1976850

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Dec-19	12000	2332725
NIFTY	05-Dec-19	11900	1775925
NIFTY	05-Dec-19	19050	1226400

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Dec-19	CEAT Limited	INDIA OPPORTUNITIES GROWTH FUND LTD PINEWOOD STRATEGY	BUY	400000	919.00
3-Dec-19	CEAT Limited	SOCIETE CEAT D INVESTISSEMENTS EN ASIE S A SPF	SELL	400000	919.00
3-Dec-19	Escorts India Ltd.	SERUM INSTITUTE OF INDIA PRIVATE LIMITED	SELL	700000	639.55

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Dec-19	CROMPTON	SOCIETE GENERALE	B	3400000	249.20
3-Dec-19	CROMPTON	SBI MUTUAL FUND	B	30096000	249.20
3-Dec-19	CROMPTON	MACRITCHIE INVESTMENTS PTE LTD	S	18866327	249.20
3-Dec-19	CROMPTON	AMALFIACO LIMITED	S	32296000	249.20
3-Dec-19	CROMPTON	AMUNDI FUNDS SBI FM EQUITY INDIA	B	9020000	249.20

Note- Executed on 03rd Dec 2019. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com