

Tuesday, 5th -Feb, 2019

Indian Indices	Last Price	(%) Chg
BSE	36582.74	0.31%
NSE	10912.25	0.17%
World Indices	Last Price	(%) Chg
Dow Jones	25239.37	0.70
Nasdaq	7347.54	1.15
Nikkei	20875.38	-0.04
Hang Seng	--	--
FTSE	7034.13	0.20
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1318.55	-0.06
Silver (\$/Ounce)	15.89	0.08
Crude (\$/BBL)	54.80	0.44
Aluminium spot (\$/mt)	1918.75	-0.10
Copper SPOT (\$/mt)	2.809	0.32
Lead Spot (\$/MT)	2127.25	-0.07
Natural gas \$/MMBtu	2.667	0.11
Currency	Last Price	(%) Chg
USD-INR	72.01	0.78
EUR-INR	82.59	0.58
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.67	0.81

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AARTIIN	1727	1728	BALKRISHN	806	793
BATA	1193	1195	DHFL	115	96
DIVISLAB	1615	1619	GRASIM	705	701
DREDDY	2735	2878	IBULHSG	650	622
HAVELLS	734	746	ICRA	2950	2888

Source: BSE

Market Technical Outlook

On 04/02/2019 markets opened lower initially traded with negative bias but witness a rally in the latter half of the session which led the indices to close in green. On the sectorial front Energy and Oil & Gas led the recovery whereas Power, Capital Goods and Telecom ended on the losing side. The advance decline ratio was in favour of declining counter (Advances= 781 Declines= 1776).

Pattern Formation: On the Daily Chart prices for two consecutive trading sessions has closed above the 200-daySMA (10846).

Future Outlook: The current price action clearly suggests that momentum on the upside is likely to continue. In coming trading session if Nifty for first hour trade above 10930 level then it is likely to test 10990 - 11020 levels. On the downside, 10870 - 10800 levels may act as support for the day. **We maintain our stance that pullback rally is likely to extend its gains. Since prices have closed above the 200-daySMA (10846) for two consecutive trading sessions, one can adopt cautiously positive approach at current levels.**

Ratings for stocks under our fundamental coverage

Stock	Rating	Target Price	Recommendation
Sunteck Realty	342	434	Buy
Hero MotoCorp	2780	3120	Accumulate
Aurobindo Pharma	764	855	Hold

News for stocks under our Fundamental coverage

Stock	News
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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-184.77
Stock Futures	Net Buy	110.51
Net Future Position	Net Sell	-74.26
Index Options	Net Buy	1186.67
Stock Options	Net Buy	133.38
Net Options Position	Net Buy	1320.05
FII In cash Segment	Net Sell	-112.13
DII In cash Segment	Net Sell	-65.22
Net Cash Position	Net Sell	-177.35

Technical Levels for Nifty 50 Companies

Company	Closing 04-02-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	336	335	340	344	330	325
ASIANPAINT	1446	1444	1455	1463	1436	1426
AXISBANK	721	718	727	734	711	701
BAJAJ-AUTO	2643	2627	2688	2734	2581	2520
BAJAJFINSV	6009	6042	6089	6169	5963	5916
BAJFINANCE	2594	2597	2621	2648	2570	2545
BHARTIARTL	307	307	311	315	302	298
BPCL	339	339	342	345	336	333
CIPLA	510	512	518	527	504	497
COALINDIA	222	222	224	226	220	218
DRREDDY	2735	2776	2837	2939	2674	2613
EICHERMOT	20128	19998	20562	20995	19565	19001
GAIL	330	330	332	334	327	325
GRASIM	707	709	717	728	699	690
HCLTECH	1045	1048	1055	1065	1037	1030
HDFC	1979	1967	1993	2007	1953	1928
HDFCBANK	2105	2100	2118	2131	2087	2070
HEROMOTOCO	2780	2781	2844	2908	2717	2654
HINDALCO	204	205	209	214	200	197
HINDPETRO	227	228	231	236	223	220
HINDUNILVR	1803	1807	1819	1835	1791	1778
IBULHSGFIN	651	655	687	723	619	586
ICICIBANK	355	352	359	363	348	342
INDUSINDBK	1505	1495	1521	1537	1479	1453
INFRATEL	295	293	299	304	289	283
INFY	756	756	763	769	749	743
IOC	136	136	138	140	135	133
ITC	277	278	281	284	275	273
JSWSTEEL	274	273	277	281	269	264
KOTAKBANK	1272	1264	1283	1294	1253	1234
LT	1307	1312	1322	1337	1298	1288
M&M	674	678	685	696	667	660
MARUTI	6988	6960	7068	7147	6880	6772
NTPC	137	138	140	142	136	134
ONGC	146	145	148	150	143	140
POWERGRID	185	186	188	192	182	180
RELIANCE	1291	1277	1311	1332	1256	1222
SBIN	284	282	287	290	279	275
SUNPHARMA	415	416	422	429	408	402
TATAMOTORS	180	181	183	186	178	175
TATASTEEL	476	469	486	495	459	442
TCS	2050	2043	2063	2075	2030	2010
TECHM	749	746	755	762	740	730
TITAN	1026	1028	1047	1069	1007	987
ULTRACEMCO	3448	3449	3496	3544	3401	3354
UPL	771	768	778	785	761	751
VEDL	161	161	165	169	157	152
WIPRO	371	371	375	378	368	365
YESBANK	180	180	184	189	175	171
ZEEL	348	346	363	379	331	313

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 5-2-2019

IDBI, DHFL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Feb-19	Amber Enterprises (I) Ltd	GMO EMERGING DOMESTIC OPPORTUNITIES FUND	SELL	346788	680.08
4-Feb-19	Voltamp Transformers Limi	NALANDA INDIA FUND LIMITED	SELL	140000	1,002.45

 Note- Executed on 4th Feb 2019. Bulk Deal Buy/Sell done by fund house is considered.

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