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Wednesday, 05th February, 2020

Indian Indices	Last Price	(%) Chg
BSE	40789.38	2.30
NSE	11979.65	2.32
World Indices		
Dow Jones	28807.63	1.44
Nasdaq	9467.97	2.10
Nikkei	23350.00	1.15
Hang Seng	26902.16	0.85
FTSE	7439.82	1.55
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1558.80	0.21
Silver (\$/Ounce)	17.56	-0.01
Crude (\$/BBL)	54.53	1.06
Aluminium spot (\$/mt)	1705.75	0.43
Copper SPOT (\$/mt)	5688.00	0.93
Lead Spot (\$/MT)	1846.50	0.37
Natural gas \$/MMBtu	1.88	0.32
Currency	Last Price	(%) Chg
USD-INR	71.42	-0.14
EUR-INR	79.08	-0.18
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.50	0.02

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AJANTAP	1194	1217	ENGINEER	92.5	90.4
ALKEM	2361	2440	JKBANK	24.1	24.0
ASIANPA	1890	1896	PCJEWEL	20.8	20.1
BAJFINAN	4518	4548	--	--	--
BATA	1867	1882	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened up with a gap and momentum on the upside intensified as the day progressed which led the indices to close in green. On the daily chart, we are observing an upward gap area in the range of 11749 to 11783. Normally, upward gaps area, act as support for the prices. Since the prices have breached 11960 levels and closed above it, the Monthly and the daily trend has turned up. Further, we would like to see nifty closing above 12115 level (50-day SMA) which is the immediate resistance for nifty. **We maintain our stance that one needs to adopt cautious approach at current levels and wait for more confirmation of trend reversal.**

News for stocks

BHARTIARTL	Bharti Airtel reported a consolidated loss of Rs 1,035 crore for December quarter compared with a profit of Rs 86 crore in the same period last year. Average revenue per user (ARPU) for mobile services increased to Rs 135 from Rs 128 sequentially.
CADILA	Cadila Healthcare received zero Form 483 observations from U.S. FDA, for its Ahmedabad Plant which manufactures oncology injectables for the regulated markets.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	680.36
Stock Futures	Net Buy	1677.31
Net Future Position	Net Buy	2357.67
Index Options	Net Buy	1653.53
Stock Options	Net Buy	117.73
Net Options Position	Net Buy	1771.26
FII In cash Segment	Net Buy	366.21
DII In cash Segment	Net Buy	601.86
Net Cash Position	Net Buy	968.07

Technical Levels for Nifty 50 Companies

Company	Closing 04-02-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	372.50	371.62	376.88	381.27	367.23	361.97
ASIAN PAINT	1891.30	1881.03	1907.02	1922.73	1865.32	1839.33
AXIS BANK	715.00	715.20	720.40	725.80	709.80	704.60
BAJAJ-AUTO	3162.80	3208.93	3266.87	3370.93	3104.87	3046.93
BAJAJ FINSV	9534.90	9440.37	9719.43	9903.97	9255.83	8976.77
BAJ FINANCE	4519.25	4482.13	4587.12	4654.98	4414.27	4309.28
BHARTIARTL	518.90	514.98	526.52	534.13	507.37	495.83
BPCL	478.50	473.87	485.73	492.97	466.63	454.77
BRITANNIA	3232.50	3240.17	3292.33	3352.17	3180.33	3128.17
CIPLA	448.45	448.37	452.53	456.62	444.28	440.12
COALINDIA	182.50	181.75	183.75	185.00	180.50	178.50
DRREDDY	3241.85	3223.83	3295.62	3349.38	3170.07	3098.28
EICHERMOT	19512.65	19700.87	19951.73	20390.82	19261.79	19010.92
GAIL	118.90	117.78	120.37	121.83	116.32	113.73
GRASIM	793.70	790.03	800.02	806.33	783.72	773.73
HCLTECH	586.50	586.08	589.67	592.83	582.92	579.33
HDFC	2345.95	2320.85	2376.10	2406.25	2290.70	2235.45
HDFC BANK	1229.80	1220.60	1243.20	1256.60	1207.20	1184.60
HEROMOTOCO	2462.05	2449.15	2497.50	2532.95	2413.70	2365.35
HINDALCO	189.25	187.53	192.07	194.88	184.72	180.18
HINDUNILVR	2155.60	2166.60	2193.20	2230.80	2129.00	2102.40
ICICIBANK	530.80	527.37	538.08	545.37	520.08	509.37
INDUSINDBK	1272.65	1270.97	1285.68	1298.72	1257.93	1243.22
INFRA TEL	240.05	237.85	244.70	249.35	233.20	226.35
INFY	787.85	782.62	795.13	802.42	775.33	762.82
IOC	113.80	112.50	115.50	117.20	110.80	107.80
ITC	215.65	214.13	219.12	222.58	210.67	205.68
JSWSTEEL	258.35	255.58	262.47	266.58	251.47	244.58
KOTAK BANK	1698.30	1690.42	1710.68	1723.07	1678.03	1657.77
LT	1291.75	1295.53	1303.52	1315.28	1283.77	1275.78
M&M	576.90	571.50	584.20	591.50	564.20	551.50
MARUTI	7199.60	7138.53	7276.07	7352.53	7062.07	6924.53
NESTLE IND	16455.60	16363.52	16599.98	16744.37	16219.13	15982.67
NTPC	112.00	111.52	112.78	113.57	110.73	109.47
ONGC	106.15	105.62	107.43	108.72	104.33	102.52
POWERGRID	194.35	192.55	197.10	199.85	189.80	185.25
RELIANCE	1426.40	1418.90	1440.00	1453.60	1405.30	1384.20
SBIN	306.25	303.63	310.17	314.08	299.72	293.18
SUN PHARMA	425.65	421.80	430.75	435.85	416.70	407.75
TATAMOTORS	165.70	165.17	169.13	172.57	161.73	157.77
TATA STEEL	451.90	446.25	459.05	466.20	439.10	426.30
TCS	2107.75	2110.35	2134.10	2160.45	2084.00	2060.25
TECHM	811.10	806.13	817.97	824.83	799.27	787.43
TITAN	1275.80	1249.53	1314.07	1352.33	1211.27	1146.73
ULTRACEMCO	4474.25	4450.72	4522.38	4570.52	4402.58	4330.92
UPL	522.60	521.18	527.37	532.13	516.42	510.23
VEDL	138.55	137.42	140.03	141.52	135.93	133.32
WIPRO	240.25	239.80	241.70	243.15	238.35	236.45
YES BANK	34.95	35.27	36.08	37.22	34.13	33.32
ZEEL	244.50	250.38	262.12	279.73	232.77	221.03

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.1	1862.25	74.35%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	4295.75	89.16%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9764.35	185.77%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	634	94.48%
Cipla Ltd	20-Mar-17	597.3	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314	1642.6	25.01%
Container Corporation	22-Nov-19	577	603	4.51%
Dabur India	22-Oct-19	466	501	7.51%
DLF Ltd	10-Apr-19	194.3	265.9	36.85%
Emami Limited	26-Jun-19	290.35	357.7	23.20%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2499.9	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1305.5	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.4	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	552.2	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537.3	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1440.4	24.72%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1734.8	111.02%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	189	58.56%
Mahanagar Gas	15-Nov-19	1029	1198	16.42%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15850	62.91%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	900	37.37%
Pidilite Industries Limited	4-Oct-16	681.6	1493.5	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.7	426	48.59%
Reliance Nippon	25-Nov-18	377	386.4	2.49%
Rites Ltd.	19-Dec-18	226.96	324.8	43.11%
RBL Bank	22-Nov-19	334	391.2	17.13%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	682.8	762	11.60%
Tata Global Beverages Ltd.	29-Jun-17	149.15	399.45	167.82%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296.2	70.77%
Trent Ltd.	19-Dec-18	348.4	611.95	75.65%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.9	730.95	19.07%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2510	187.76%
Zee Entertainment	22-Nov-19	345	362	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (04-02-2020)
WIPRO	261.03	240.25
ZEEL	320.46	244.50
LT	1395.75	1291.75
ITC	259.94	215.65
SBIN	316.60	306.25
GRASIM	798.41	793.70
CIPLA	497.36	448.45
M&M	580.61	576.90
HINDALCO	196.64	189.25
HEROMOTOCO	2558.39	2462.05
IOC	138.77	113.80
AXISBANK	731.57	715.00
ONGC	141.34	106.15
VEDL	154.64	138.55
UPL	595.94	522.60
GAIL	138.61	118.90
EICHERMOT	19657.17	19512.65
INDUSINDBK	1438.78	1272.65
ADANIPTS	387.26	372.50
POWERGRID	196.51	194.35
TCS	2153.67	2107.75
NTPC	123.58	112.00
YESBANK	86.47	34.95
COALINDIA	215.28	182.50
INFRADEL	254.85	240.05

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Feb-20	MANAPPURAM	KEY SQUARE MASTER FUND II LP	B	8000000	174.00
4-Feb-20	MANAPPURAM	COPTHALL MAURITIUS INVESTMENT LIMITED	B	8650000	174.00
4-Feb-20	MANAPPURAM	BARING INDIA PRIVATE EQUITY FUND II LIMITED	S	10365034	174.01
4-Feb-20	MANAPPURAM	BARING INDIA PRIVATE EQUITY FUND III LISTED INVESTMENTS LIMITED	S	31095102	174.00
4-Feb-20	MANAPPURAM	SOCIETE GENERALE	B	6000000	174.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Feb-20	Bharat Wire Ropes Ltd.	MOTILAL OSWAL	BUY	942108	26.25
4-Feb-20	Bharat Wire Ropes Ltd.	RAAMDEO AGRAWAL	BUY	942109	26.25
4-Feb-20	Indian Energy Exc Ltd	NIPPON INDIA MUTUAL FUND - NIPPON INDIA SMALL CAP FUND	BUY	5500000	166.50
4-Feb-20	Indian Energy Exc Ltd	NIPPON INDIA MUTUAL FUND - NIPPON INDIA GROWTH FUND	BUY	2200000	166.50
4-Feb-20	Motilal Oswal Financial S	PASSIONATE INVESTMENT MANAGEMENT PRIVATE LIMITED	BUY	854273	773.00
4-Feb-20	Bharat Wire Ropes Ltd.	OSAG ENTERPRISES LLP	SELL	1884217	26.25
4-Feb-20	Indian Energy Exc Ltd	LSVP VIII MAURITIUS	SELL	9098590	166.50

Note- Executed on 04th Feb 2020. Bulk Deal Buy/Sell done by fund house is considered.

Securities in Ban For Trade Date 05-02-2020

NIL

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	06-Feb-20	12000	2733225
NIFTY	06-Feb-20	12200	2552175
NIFTY	06-Feb-20	12100	2401575

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	06-Feb-20	11800	3179775
NIFTY	06-Feb-20	11900	3077100
NIFTY	06-Feb-20	11500	2744025

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