

Tuesday, 05th -Mar, 2019

Indian Indices	Last Price	(%) Chg
BSE	36063.81	0.55
NSE	10863.50	0.66
World Indices	Last Price	(%) Chg
Dow Jones	25819.65	-0.79
Nasdaq	7577.57	-0.23
Nikkei	21690.06	-0.60
Hang Seng	28869.40	-0.30
FTSE	7134.39	0.39
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1289.00	0.12
Silver (\$/Ounce)	15.14	0.26
Crude (\$/BBL)	65.33	-0.52
Aluminium spot (\$/mt)	1885.50	0.67
Copper SPOT (\$/mt)	6452.75	0.68
Lead Spot (\$/MT)	2109.50	0.14
Natural gas \$/MMBtu	2.85	-0.18
Currency	Last Price	(%) Chg
USD-INR	71.16	0.07
EUR-INR	81.16	-0.20
Bond		
India 10 Yr Bond yield	7.55	-0.45

Market Technical Outlook

Sensex ended with a net gains of 0.54% whereas Nifty gained 0.67% w-o-w.

Pattern Formation: On the Weekly chart We maintain our stance that there is a sideways momentum which gives no clear direction of the trend. On the Daily Chart, We are observing that Nifty has closed marginally above the 200-day SMA(10862.71). Further, we are observing that momentum indicator viz. the RSI is gaining momentum

Outlook: At present Nifty has resistance at 10970 – 11032 -11103 levels whereas on the downside it has support at 10756 – 10694 - 10623 levels. In coming week if Nifty trades and close above 10909 level then it is likely to test 10970 – 11032 -11103 levels. However, if Nifty trades and close below 10817 level then it can test 10756 – 10694 - 10623 levels.

Broadly, we are of the opinion that for current week 10600 is crucial support level. Hence, as long as Nifty hold 10600 level on closing bases there is probability may test 11000 to 11200 levels in couple of weeks.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Sunteck Realty	348	434	Buy
Axis Bank	702	789	Accumulate
Aurobindo Pharma	725	782	Hold

News for stocks under our Fundamental coverage

NTPC	NTPC has decided to acquire the stressed power projects undergoing insolvency proceedings in the National Company Law Tribunal (NCLT), in a bid to get fairer deals. The project going under insolvency deals has got a discount of up to 70% or even more from secured creditors. Stressed power projects have been in favour of resolving issues and avoiding distress sale under the insolvency proceedings. However, company would have greater chances of getting better deals via NCLT route.
Sunteck Realty	Sunteck Realty has raised Rs 25 crore through issuance of Commercial Paper (CP). The tenure of the instrument is 119 days and date of maturity is June 28, 2019. The coupon offered is 9.25% per annum (p.a.). The Credit rating agency, CARE Ratings has assigned 'A1+' rating to the instrument.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	169.96
Stock Futures	Net Sell	-140.11
Net Future Position	Net Buy	29.85
Index Options	Net Buy	1832.43
Stock Options	Net Buy	501.40
Net Options Position	Net Buy	2333.83
FII In cash Segment	Net Buy	198.38
DII In cash Segment	Net Buy	117.05
Net Cash Position	Net Buy	315.43

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
IPCA	853.7	862.3	--	--	--
PI INDUS	936.0	942.7	--	--	--
PFC	113.3	114.1	--	--	--
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Source: BSE

Technical Levels for Nifty 50 Companies

Company	Closing 01-03-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	333	332	336	339	329	324
ASIAN PAINT	1392	1399	1411	1429	1381	1370
AXIS BANK	702	706	712	721	696	690
BAJAJ-AUTO	2864	2888	2919	2974	2832	2801
BAJAJ FINSV	6441	6470	6511	6582	6399	6358
BAJFINANCE	2661	2658	2677	2693	2642	2624
BHARTIARTL	308	309	316	325	301	293
BPCL	346	344	350	354	340	333
CIPLA	552	551	555	559	548	544
COALINDIA	233	231	235	237	229	224
DRREDDY	2646	2628	2675	2705	2598	2551
EICHERMOT	19949	19900	20080	20212	19768	19588
GAIL	344	345	348	352	341	338
GRASIM	792	788	798	805	782	772
HCLTECH	1053	1053	1061	1070	1044	1035
HDFC	1859	1854	1869	1879	1844	1829
HDFCBANK	2083	2087	2097	2111	2073	2063
HEROMOTOCO	2676	2669	2697	2719	2647	2618
HINDALCO	196	197	198	200	195	193
HINDPETRO	233	230	237	241	226	219
HINDUNILVR	1735	1738	1745	1756	1727	1720
IBULHSGFIN	672	668	679	686	661	651
ICICIBANK	354	353	356	358	352	349
INDUSINDBK	1514	1503	1531	1547	1486	1458
INFRA TEL	293	294	297	300	291	289
INFY	742	740	745	748	737	732
IOC	148	147	150	152	145	141
ITC	278	278	279	281	277	275
JSWSTEEL	282	283	285	287	280	278
KOTAKBANK	1226	1225	1232	1238	1219	1211
LT	1309	1306	1315	1321	1300	1291
M&M	650	648	654	659	643	637
MARUTI	6935	6904	6981	7027	6858	6781
NTPC	143	143	144	145	142	141
ONGC	149	149	150	151	148	147
POWERGRID	183	183	184	185	182	181
RELIANCE	1226	1230	1238	1250	1218	1210
SBIN	273	273	275	277	271	268
SUNPHARMA	447	448	451	454	445	442
TATAMOTORS	180	181	184	187	177	174
TATASTEEL	508	506	511	514	503	499
TCS	1995	1994	2007	2018	1982	1969
TECHM	832	832	836	840	828	825
TITAN	1021	1025	1033	1044	1014	1006
ULTRACEMCO	3878	3868	3910	3941	3837	3795
UPL	870	873	878	887	865	860
VEDL	173	173	175	176	172	171
WIPRO	376	373	381	386	368	360
YESBANK	238	237	239	241	235	232
ZEEL	486	481	495	503	472	458

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 05-03-2019

NIL.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Mar-19	AAVAS	MATTHEWS INTERNATIONAL FUNDS A/C MATTHEWS INDIA FUND	B	404915	1,070.10
1-Mar-19	AAVAS	AMUNDI FUNDS SBI FM EQUITY INDIA	S	447963	1,070.10
1-Mar-19	HNDFDS	WESTBRIDGE AIF I	B	217263	360.00
1-Mar-19	HNDFDS	JWALAMUKHI INVESTMENT HOLDINGS	B	1,340,000	360.00
1-Mar-19	HNDFDS	SIXTH SENSE INDIA OPPORTUNITIES-I	S	1,500,000	360.00
1-Mar-19	SBILIFE	CA EMERALD INVESTMENTS	B	90,000,000	515.00
1-Mar-19	SBILIFE	BNP PARIBAS CARDIF	S	92,252,908	515.01

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Mar-19	Spencer's Retail Limited	RAINBOW INVESTMENTS LIMITED	BUY	1000000	143.00
1-Mar-19	Techno Elec & Eng Co. Ltd	SBI MUTUAL FUND	BUY	4000000	232.78
1-Mar-19	The Anup Engineering Ltd	ENAM ASSET MANAGEMENT COMPANY PRIVATE LIMITED	SELL	54787	472.50
1-Mar-19	Spencer's Retail Limited	HDFC MUTUAL FUND	SELL	1451000	144.32
1-Mar-19	Techno Elec & Eng Co. Ltd	SBI MUTUAL FUND	SELL	4000000	232.78

 Note- Executed on 01st Mar 2019. Bulk Deal Buy/Sell done by fund house is considered.

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