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Thursday, 05th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	38409.48	-0.55
NSE	11254.20	-0.43
World Indices		
Dow Jones	27090.86	4.53
Nasdaq	9018.09	3.85
Nikkei	21299.56	0.95
Hang Seng	26441.05	0.84
FTSE	6815.59	1.45
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1638.80	-0.26
Silver (\$/Ounce)	17.20	-0.24
Crude (\$/BBL)	51.93	1.56
Aluminium spot (\$/mt)	1726.75	0.22
Copper SPOT (\$/mt)	5722.50	0.50
Lead Spot (\$/MT)	1828.25	0.32
Natural gas \$/MMBtu	1.83	0.11
Currency	Last Price	(%) Chg
USD-INR	73.48	-0.03
EUR-INR	81.97	0.24
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.22	-1.83

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
IPCA	1426	1541	ABB	1155	1152
MFSL	590	611	BANKIND	47.9	47.6
--	--	--	CANBK	138	135
--	--	--	CESC	610	608
--	--	--	DBCORP	109	108

Source: BSE

Market Technical Outlook



Nifty opened higher and was unable to sustain the opening gains and selling intensified in the afternoon session. However, smart recovery was seen from the day lowing the final hour of the trade which recovered some of its losses to close in red. On the daily chart, we are observing for fourth consecutive trading session prices have closed within the demand zone of 11090 to 11312. Hence, a pull-back rally from current level cannot be ruled out. In such scenario Nifty may test 11300 – 11350 levels. On the downside, 11200 – 11150 levels may act as support for the day. **We maintain our stance that a bounce is in offing. Hence, cautiously positive approach at current level should be adopted.**

News for stocks

SBICARDS	SBI Cards and Payment Services subscribed 15.48 times on March 4, the third day of bidding. SBI Card is the biggest public issue after GIC Re which was launched in October 2017.
INDUSINDBK	Sterlite Power on Wednesday said it has secured Rs 2,024 crore funding from IndusInd Bank and L&T Infrastructure Finance to execute Lakadia Vadodara transmission project.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1553.68
Stock Futures	Net Buy	582.65
Net Future Position	Net Buy	-971.03
Index Options	Net Buy	915.67
Stock Options	Net Buy	75.28
Net Options Position	Net Buy	990.95
FII In cash Segment	Net Sell	-878.38
DII In cash Segment	Net Buy	764.13
Net Cash Position	Net Sell	-114.25

Technical Levels for Nifty 50 Companies

Company	Closing 04-03-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	345.95	345.22	350.53	355.12	340.63	335.32
ASIAN PAINT	1847.95	1836.48	1868.92	1889.88	1815.52	1783.08
AXIS BANK	682.20	682.17	696.03	709.87	668.33	654.47
BAJAJ-AUTO	2711.50	2709.83	2766.17	2820.83	2655.17	2598.83
BAJAJ FINSV	8799.70	8819.85	9046.45	9293.20	8573.10	8346.50
BAJ FINANCE	4286.40	4336.07	4447.13	4607.87	4175.33	4064.27
BHARTIARTL	516.75	518.98	530.57	544.38	505.17	493.58
BPCL	418.70	417.60	429.80	440.90	406.50	394.30
BRITANNIA	3063.05	3057.02	3086.03	3109.02	3034.03	3005.02
CIPLA	447.65	439.15	458.30	468.95	428.50	409.35
COALINDIA	178.10	177.33	180.57	183.03	174.87	171.63
DRREDDY	3171.35	3131.37	3226.73	3282.12	3075.98	2980.62
EICHERMOT	17254.20	17468.07	18066.13	18878.07	16656.13	16058.07
GAIL	106.05	105.12	107.83	109.62	103.33	100.62
GRASIM	689.50	693.43	704.87	720.23	678.07	666.63
HCLTECH	563.10	566.50	572.00	580.90	557.60	552.10
HDFC	2206.05	2200.95	2221.70	2237.35	2185.30	2164.55
HDFC BANK	1148.85	1153.98	1174.87	1200.88	1127.97	1107.08
HEROMOTOCO	2046.35	2040.07	2079.63	2112.92	2006.78	1967.22
HINDALCO	160.60	159.73	162.57	164.53	157.77	154.93
HINDUNILVR	2175.85	2170.97	2189.93	2204.02	2156.88	2137.92
ICICIBANK	508.35	507.63	518.22	528.08	497.77	487.18
INDUSINDBK	1065.95	1077.13	1103.27	1140.58	1039.82	1013.68
INFRA TEL	221.05	219.95	224.10	227.15	216.90	212.75
INFY	758.75	755.27	764.98	771.22	749.03	739.32
IOC	106.60	107.03	108.32	110.03	105.32	104.03
ITC	187.50	189.87	193.18	198.87	184.18	180.87
JSWSTEEL	245.60	243.75	250.65	255.70	238.70	231.80
KOTAK BANK	1607.95	1606.22	1634.83	1661.72	1579.33	1550.72
LT	1176.65	1174.17	1190.33	1204.02	1160.48	1144.32
M&M	474.65	469.72	481.93	489.22	462.43	450.22
MARUTI	6384.35	6339.12	6469.23	6554.12	6254.23	6124.12
NESTLEIND	16541.50	16398.00	16776.00	17010.50	16163.50	15785.50
NTPC	107.95	108.82	110.13	112.32	106.63	105.32
ONGC	92.80	92.80	94.90	97.00	90.70	88.60
POWERGRID	197.05	194.53	200.52	203.98	191.07	185.08
RELIANCE	1339.70	1333.80	1359.70	1379.70	1313.80	1287.90
SBIN	285.30	284.47	293.83	302.37	275.93	266.57
SUNPHARMA	405.45	401.90	416.45	427.45	390.90	376.35
TATAMOTORS	126.20	125.45	130.35	134.50	121.30	116.40
TATASTEEL	377.15	377.38	389.67	402.18	364.87	352.58
TCS	2083.20	2067.55	2110.10	2137.00	2040.65	1998.10
TECHM	771.30	764.72	781.43	791.57	754.58	737.87
TITAN	1250.95	1244.63	1271.97	1292.98	1223.62	1196.28
ULTRACEMCO	4172.80	4204.93	4292.87	4412.93	4084.87	3996.93
UPL	511.60	514.43	530.77	549.93	495.27	478.93
VEDL	119.35	118.15	121.20	123.05	116.30	113.25
WIPRO	228.85	227.02	231.58	234.32	224.28	219.72
YES BANK	29.30	29.90	31.10	32.90	28.10	26.90
ZEEL	251.75	250.03	256.17	260.58	245.62	239.48

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	523.25	12.29%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16831.50	73.00%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	913.85	39.49%
Pidilite Industries Limited	4-Oct-16	681.60	1607.00	135.77%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	682.80	779.80	14.21%
Tata Global Beverages Ltd.	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (04-03-2020)
WIPRO	255.94	228.85
RELIANCE	1378.58	1339.70
ZEEL	305.69	251.75
LT	1386.01	1176.65
ITC	250.22	187.50
TATASTEEL	425.67	377.15
SBIN	317.23	285.30
GRASIM	784.64	689.50
TATAMOTORS	156.07	126.20
CIPLA	484.85	447.65
M&M	567.37	474.65
HDFC	2225.80	2206.05
HINDALCO	194.62	160.60
BPCL	435.65	418.70
HDFCBANK	1211.40	1148.85
HEROMOTOCO	2524.65	2046.35
SUNPHARMA	418.83	405.45
IOC	134.73	106.60
AXISBANK	729.48	682.20
ONGC	134.83	92.80
VEDL	151.24	119.35
UPL	588.39	511.60
GAIL	133.03	106.05
EICHERMOT	19459.98	17254.20
INDUSINDBK	1398.07	1065.95
ADANIPTS	385.25	345.95
ULTRACEMCO	4310.62	4172.80
TCS	2151.81	2083.20
JSWSTEEL	252.09	245.60
NTPC	121.46	107.95
MARUTI	6739.00	6384.35
YESBANK	69.85	29.30
BAJAJ-AUTO	2976.14	2711.50
COALINDIA	208.07	178.10
INFRATEL	249.69	221.05

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Mar-2020	11500	2425200
NIFTY	05-Mar-2020	11400	2211600
NIFTY	05-Mar-2020	11300	1838850

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Mar-2020	11000	1798200
NIFTY	05-Mar-2020	11200	1464600
NIFTY	05-Mar-2020	10500	1241625

Securities in Ban For Trade Date 05-03-2020

YESBANK

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

N/A

Note- Executed on 04th Mar 2020. Bulk Deal Buy/Sell done by fund house is considered.

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