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Thursday, 05<sup>th</sup> May 2022

Indian Indices	Last Price	(%) Chg
NSE	16677.60	-2.29
BSE	55669.03	-2.29
World Indices	Last Price	(%) Chg
Dow Jones	34061.06	932.27
Nasdaq	12964.86	3.19
Nikkei	--	--
Hang Seng	21007.05	0.66
FTSE	7493.45	-0.90
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1900.60	1.70
Silver (\$/Ounce)	23.25	3.79
Crude (\$/BBL)	110.46	0.29
Aluminium spot (\$/mt)	2986.00	2.58
Copper SPOT (\$/mt)	9532.50	1.30
Zinc (\$/MT)	3975.00	0.34
Natural gas \$/MMBtu	8.46	0.58
Currency	Last Price	(%) Chg
USD-INR	76.15	0.21
EUR-INR	81.01	0.03
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.37	3.64

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GUJHEAVY	644	682	CARE	436	436
CHENNAIPT	295	321	RALLIS	224	223
INDIANHTL	257	268	RBLBNK	116	116
MRPL	79	84	FRETAIL	20.6	20.6
NLCINDIA	85	92	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and momentum on the downside intensified as the day progressed which led nifty to close deep in red. On the daily chart, we are observing a strong bear candle which has convincingly close well below the 200-daysSMA. This suggests weakness ahead. In coming trading session if nifty for first hour trades below 16600level then it may test 16500 – 16400 levels. On the upside, 16800 - 16890 levels may act as resistance for the day. **Since prices have closed well below the 16800 level, we are of the opinion one needs to adopt cautious approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-3233.42
Stock Futures	Net Sell	-776.83
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-4010.25</b>
Index Options	Net Buy	1264.61
Stock Options	Net Sell	-102.92
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1161.69</b>
FII In cash Segment	Net Sell	-3288.18
DII In cash Segment	Net Buy	1338.00
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1950.18</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
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**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (04-05-2022)
INFY	1736.18	1535.55
WIPRO	620.67	491.75
LT	1779.21	1633.95
HCLTECH	1169.22	1044.95
HINDUNILVR	2371.24	2171.55
TATASTEEL	1272.57	1261.35
DRREDDY	4588.26	3992.35
GRASIM	1656.56	1622.25
HDFC	2605.44	2206.95
HINDALCO	488.63	461.65
BPCL	407.28	363.45
ICICIBANK	737.18	724.25
HDFCBANK	1510.83	1356
HEROMOTOCO	2623.74	2409.5
BRITANNIA	3591.64	3385.45
ASIANPAINT	3168.54	3100.85
AXISBANK	749.36	707.2
TITAN	2302.73	2289.95
APOLLOHOSP	4660.4	4013.3
SHREECEM	26635.68	25193.5
EICHERMOT	2615.04	2483.2
INDUSINDBK	992.33	978.3
BAJFINANCE	7102.76	6339.75
ULTRACEMCO	7261.97	6521.95
DIVISLAB	4687.09	4344.15
TCS	3626.38	3479.75
KOTAKBANK	1859.59	1775.6
TECHM	1467.19	1212.8
MARUTI	7535.16	7397.9
BAJAJ-AUTO	3617.19	3496.9
BAJAJFINSV	16410.89	14322.45
NESTLEIND	18767.66	18087.75
SBILIFE	1153.15	1077.85
HDFCLIFE	646.74	567.6
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-May-2022	17100	1,73,681
NIFTY	05-May-2022	17000	1,73,586
NIFTY	05-May-2022	17500	1,53,738

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-May-2022	16500	88,913
NIFTY	05-May-2022	16000	88,166
NIFTY	05-May-2022	16200	68,365

**Securities in Ban For Trade Date 05-05-2022**

NIL

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-May-22	BLS	SIXTEENTH STREET ASIAN GEMS FUND	BUY	1000000	358.25
4-May-22	BLS	SUNTECK WEALTHMAX CAPITAL PRIVATE LIMITED	BUY	602753	357.06
4-May-22	JKIL	ABAKKUS GROWTH FUND-2	BUY	2005000	225.10
4-May-22	JKIL	INTELLECT STOCK BROKING LIMITED	SELL	575000	225.10
4-May-22	JKIL	ALLIED COMMODITIES PRIVATE LIMITED	SELL	850000	225.10

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-May-22	IBREALEST	BOFA SECURITIES EUROPE SA	B	3700000	84.00
4-May-22	IBREALEST	COPTHALL MAURITIUS INVESTMENT LIMITED	S	3700000	84.00
4-May-22	IFBIND	HSBC BANK MAURITIUS LIMITED AC JWALAMUKHI	S	2570296	900.02
4-May-22	IFBIND	PLUTUS WEALTH MANAGEMENT LLP	B	2502875	900.00

Note- Executed on 04<sup>th</sup> May 2022. Bulk Deal Buy/Sell done by fund house is considered.

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