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Friday, 05th Jun, 2020

Indian Indices	Last Price	(%) Chg
BSE	33980.70	-0.38
NSE	10029.10	-0.32
World Indices	Last Price	(%) Chg
Dow Jones	26281.82	0.05
Nasdaq	9615.81	-0.69
Nikkei	22596.89	-0.44
Hang Seng	24308.04	-0.24
FTSE	6341.44	-0.64
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1719.80	-0.44
Silver (\$/Ounce)	17.96	-0.53
Crude (\$/BBL)	39.73	-0.65
Aluminium spot (\$/mt)	1565.50	0.08
Copper SPOT (\$/mt)	5516.25	-0.14
Lead Spot (\$/MT)	1736.25	-0.20
Natural gas \$/MMBtu	1.82	-0.11
Currency	Last Price	(%) Chg
USD-INR	75.72	0.05
EUR-INR	84.79	0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.79	-0.33

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AUROPHA	759	791	RAJESHEX	480	475
CIPLA	660	665	--	--	--
MARKSAN	30.3	30.3	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened on a subdued note but witness selling pressure in the latter half of the session which led the nifty to close in red. On the daily chart, we are observing two consecutive narrow range body formations which suggest indecisiveness prevailing at current level. In coming trading session if nifty trades below 9940 level then it may test 9850 – 9790 levels. On the upside, 10100 – 10250 levels may act as resistance for the day.

We maintain our stance that a consolidation or minor correction cannot be ruled out and as long as nifty holds 9970 level on daily closing basis. There is high probability that nifty may test 10380 – 10500 levels in couple of weeks. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1265.82
Stock Futures	Net Buy	722.20
Net Future Position	Net Sell	-543.62
Index Options	Net Buy	1228.32
Stock Options	Net Buy	28.74
Net Options Position	Net Buy	1257.06
FII In cash Segment	Net Buy	2905.04
DII In cash Segment	Net Sell	-847.31
Net Cash Position	Net Buy	2057.73

Technical Levels for Nifty 50 Companies

Company	Closing 04-06-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	339.20	339.90	342.20	345.20	336.90	334.60
ASIAN PAINT	1633.75	1660.12	1693.23	1752.72	1600.63	1567.52
AXIS BANK	394.35	399.93	408.32	422.28	385.97	377.58
BAJAJ-AUTO	2817.25	2802.15	2848.30	2879.35	2771.10	2724.95
BAJAJ FINSV	5136.80	5180.25	5292.50	5448.20	5024.55	4912.30
BAJFINANCE	2313.05	2347.83	2418.87	2524.68	2242.02	2170.98
BHARTIARTL	572.45	569.13	588.72	604.98	552.87	533.28
BPCL	357.25	351.88	364.77	372.28	344.37	331.48
BRITANNIA	3450.35	3475.78	3529.57	3608.78	3396.57	3342.78
CIPLA	660.55	655.95	669.40	678.25	647.10	633.65
COALINDIA	140.25	140.73	142.12	143.98	138.87	137.48
DRREDDY	3998.90	4004.18	4051.72	4104.53	3951.37	3903.83
EICHERMOT	17272.95	17342.58	17630.37	17987.78	16985.17	16697.38
GAIL	97.25	97.37	98.68	100.12	95.93	94.62
GRASIM	605.10	599.65	616.45	627.80	588.30	571.50
HCLTECH	578.95	573.88	588.77	598.58	564.07	549.18
HDFC	1764.30	1783.90	1808.80	1853.30	1739.40	1714.50
HDFCBANK	1001.70	1010.58	1030.07	1058.43	982.22	962.73
HEROMOTOCO	2329.25	2311.32	2359.58	2389.92	2280.98	2232.72
HINDALCO	142.65	141.88	145.42	148.18	139.12	135.58
HINDUNILVR	2120.60	2119.42	2133.58	2146.57	2106.43	2092.27
ICICIBANK	347.85	352.12	358.73	369.62	341.23	334.62
INDUSINDBK	415.05	418.30	431.60	448.15	401.75	388.45
INFRA TEL	218.90	218.93	223.97	229.03	213.87	208.83
INFY	707.75	704.90	712.30	716.85	700.35	692.95
IOC	85.90	85.55	87.00	88.10	84.45	83.00
ITC	200.15	199.22	203.43	206.72	195.93	191.72
JSWSTEEL	192.00	192.33	194.87	197.73	189.47	186.93
KOTAK BANK	1334.40	1348.27	1366.18	1397.97	1316.48	1298.57
LT	930.70	942.43	956.27	981.83	916.87	903.03
M&M	478.45	478.03	486.67	494.88	469.82	461.18
MARUTI	5690.20	5660.72	5749.43	5808.67	5601.48	5512.77
NESTLEIND	17196.60	17297.07	17446.08	17695.57	17047.58	16898.57
NTPC	95.15	94.47	96.18	97.22	93.43	91.72
ONGC	84.90	84.98	85.97	87.03	83.92	82.93
POWERGRID	169.25	168.10	171.10	172.95	166.25	163.25
RELIANCE	1579.80	1570.10	1599.20	1618.60	1550.70	1521.60
SBIN	174.05	174.40	177.30	180.55	171.15	168.25
SHREECEM	21396.65	21444.52	21821.63	22246.62	21019.54	20642.42
SUNPHARMA	494.85	488.32	504.53	514.22	478.63	462.42
TATAMOTORS	98.50	98.90	101.00	103.50	96.40	94.30
TATASTEEL	319.95	319.05	323.50	327.05	315.50	311.05
TCS	2091.55	2079.43	2112.12	2132.68	2058.87	2026.18
TECHM	582.10	574.25	592.85	603.60	563.50	544.90
TITAN	971.25	963.68	985.02	998.78	949.92	928.58
ULTRACEMCO	3803.90	3802.03	3872.52	3941.13	3733.42	3662.93
UPL	422.05	424.33	430.67	439.28	415.72	409.38
VEDL	104.40	101.90	107.70	111.00	98.60	92.80
WIPRO	216.25	215.45	220.75	225.25	210.95	205.65
ZEEL	205.60	200.20	213.20	220.80	192.60	179.60

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (04-06-2020)
INFY	725.29	707.75
WIPRO	229.74	219.60
ZEEL	247.80	205.60
LT	1207.67	930.70
ITC	219.89	200.05
TATASTEEL	370.26	319.95
SBIN	270.26	174.50
GRASIM	680.38	605.00
TATAMOTORS	132.84	98.75
M&M	494.72	478.45
HDFC	2082.07	1764.30
HINDALCO	171.02	143.85
BPCL	424.69	356.40
ICICIBANK	444.13	348.65
HDFCBANK	1133.04	1001.70
HEROMOTOCO	2338.62	2329.25
ASIANPAINT	1722.21	1633.75
IOC	114.19	85.80
AXISBANK	627.02	394.35
ONGC	109.46	84.90
TITAN	1121.02	970.50
VEDL	126.84	104.15
UPL	507.84	422.05
GAIL	113.51	97.25
EICHERMOT	18184.44	17272.95
INDUSINDBK	1099.22	415.05
BAJFINANCE	3570.09	2314.85
ADANI PORTS	350.12	339.20
POWERGRID	184.87	169.25
ULTRACEMCO	3997.46	3790.00
KOTAKBANK	1507.22	1334.40
TECHM	691.39	582.00
JSWSTEEL	225.25	192.00
NTPC	109.28	95.00
MARUTI	6370.47	5690.20
BAJAJ-AUTO	2860.41	2814.40
BAJAJFINSV	7651.95	5136.80
COALINDIA	178.50	140.25
INFRA TEL	224.97	218.90

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	11-Jun-2020	10500	1319700
NIFTY	11-Jun-2020	10200	1045875
NIFTY	11-Jun-2020	1000	875400

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	11-Jun-2020	9500	1173975
NIFTY	11-Jun-2020	9800	1057650
NIFTY	11-Jun-2020	9000	1018050

Securities in Ban For Trade Date 05-06-2020

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Jun-20	HDFCLIFE	CAPITAL WORLD GROWTH AND INCOME FUND	B	11573804	496.40
4-Jun-20	HDFCLIFE	STANDARD LIFE (MAURITIUS HOLDINGS) 2006 LTD	S	40000000	496.40
4-Jun-20	WHEELS	SUNDARAM FINANCE HOLDINGS LIMITED	B	1200821	427.60
4-Jun-20	WHEELS	TITAN EUROPE LIMITED	S	1200821	427.60

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Jun-20	Healthcare Glob. Ent. Ltd	PIVOTAL BUSINESS MANAGERS LLP	BUY	705000	118.47
4-Jun-20	PVR Limited	SYLEBRA CAPITAL PARTNERS MASTER FUND LTD.	BUY	323832	1,027.65
4-Jun-20	RBL Bank Limited	BNP PARIBAS ARBITRAGE	SELL	3684210	125.86
4-Jun-20	S H Kelkar and Co. Ltd.	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS	SELL	810800	65.24
4-Jun-20	S. P. Apparels Limited	GOLDMAN SACHS INTERNATIONAL EQUITY FUND	SELL	400000	67.01
4-Jun-20	S. P. Apparels Limited	THE SCOTTISH ORIENTAL SMALLER COMPANIES TRUST PLC SOSC	SELL	156636	68.85

Note- Executed on 04th Jun 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com