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Tuesday, 05th July 2022

Indian Indices	Last Price	(%) Chg
NSE	15835.35	0.53
BSE	53234.77	0.62
World Indices	Last Price	(%) Chg
Dow Jones	--	--
Nasdaq	--	--
Nikkei	26369.24	0.82
Hang Seng	21935.25	0.48
FTSE	7232.62	0.89
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1811.80	0.57
Silver (\$/Ounce)	20.02	1.77
Crude (\$/BBL)	113.71	1.86
Aluminium spot (\$/mt)	2467.00	-0.36
Copper SPOT (\$/mt)	7982.00	-0.59
Zinc (\$/MT)	3122.50	1.90
Natural gas \$/MMBtu	5.83	1.80
Currency	Last Price	(%) Chg
USD-INR	78.96	0.04
EUR-INR	82.35	0.16
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.37	-0.67

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIA ENG	2350	2422	--	--	--
BLUDART	7746	7957	--	--	--
ITC	291	293	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened lower but gathered upside momentum in the latter half of the session to close in green. On the daily chart, we are observing series of narrow range body formations which suggests that markets are circumspect at current level. At present, the 20days SMA (15838) is immediate resistance. In coming trading session if nifty for first hour trades above 15860 level then it may test 15970 - 16080 levels. On the downside, 15640– 15580 levels may act as support for the day.

We still continue to maintain our stance that one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-614.64
Stock Futures	Net Sell	-358.12
Net Future Position	Net Sell	-972.76
Index Options	Net Buy	1482.16
Stock Options	Net Sell	-105.90
Net Options Position	Net Buy	1376.26
FII In cash Segment	Net Sell	-2149.56
DII In cash Segment	Net Buy	1688.39
Net Cash Position	Net Sell	-461.17

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (04-07-2022)
INFY	1696.83	1488
WIPRO	586	420.3
RELIANCE	2510	2413.7
LT	1768.07	1581.7
HCLTECH	1152.49	984.6
TATASTEEL	1194.18	854.55
SBIN	484.73	473.45
DRREDDY	4443.22	4354.45
GRASIM	1628.16	1350.8
TATAMOTORS	446.76	408.45
CIPLA	945.82	930.65
TATACONSUM	764.51	730.15
HDFC	2509.63	2216.85
HINDALCO	478.49	340.5
BPCL	377.68	316.35
ICICIBANK	741.26	720.1
HDFCBANK	1474.32	1355.65
SUNPHARMA	841.37	829.4
ASIANPAINT	3117.41	2790.3
AXISBANK	727.32	654.35
ONGC	156.76	126
TITAN	2360.83	1962.5
UPL	749.39	654.5
APOLLOHOSP	4521.68	3770.1
SHREECEM	25056.2	19292.4
INDUSINDBK	963.32	832
BAJFINANCE	6911.6	5630.3
BHARTIARTL	705.69	681.9
ADANI PORTS	743.86	682
ULTRACEMCO	6875.1	5709.05
DIVISLAB	4436.93	3639.55
TCS	3595.49	3235.05
KOTAKBANK	1867.4	1670.9
TECHM	1424.38	999.95
JSWSTEEL	654.39	551.5
BAJAJFINSV	15865.28	11388.3
NESTLEIND	18373.47	17994.55
SBILIFE	1145.44	1117.65

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (04-07-2022)
HDFCLIFE	621.11	574.3
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-July-2022	16200	1,17,078
NIFTY	07-July-2022	16500	1,15,029
NIFTY	07-July-2022	16000	1,08,748

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-July-2022	15000	1,16,316
NIFTY	07-July-2022	15700	1,13,678
NIFTY	07-July-2022	15500	99,072

Securities in Ban For Trade Date 05-07-2022

NIL

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

N/A

Note- Executed on 04th July 2022. Bulk Deal Buy/Sell done by fund house is considered.

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