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Monday, 05th Oct, 2020

Indian Indices	Last Price	(%) Chg
NSE	11416.95	1.51
BSE	38697.05	1.65
World Indices	Last Price	(%) Chg
Dow Jones	27682.81	-0.48
Nasdaq	11075.02	-2.22
Nikkei	23340.55	1.35
Hang Seng	23812.57	1.51
FTSE	5902.12	0.39
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1903.40	-0.22
Silver (\$/Ounce)	24.07	0.17
Crude (\$/BBL)	40.00	1.86
Aluminium spot (\$/mt)	1762.25	0.13
Copper SPOT (\$/mt)	6559.00	0.21
Lead Spot (\$/MT)	1775.75	0.20
Natural gas \$/MMBtu	2.54	4.27
Currency	Last Price	(%) Chg
USD-INR	73.35	-0.73
EUR-INR	86.23	-0.42
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.99	-0.32

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADVENZYM	335	344	--	--	--
APOLOHSP	2089	2177	--	--	--
BLUEDART	3240	3349	--	--	--
INDOCONT	111	111	--	--	--
INTELLECT	233	233	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened up with a gap traded in a narrow range with positive bias to close in green. On a daily chart, we are observing an upward gap area in the range of 11295 to 11347. Normally upward gap areas act as support for prices going forward. In coming trading session if prices trade above 11430 levels then it may test 11550 - 11650 levels. On the downside, 11150 - 11000 levels may act as support for the day.

**We still maintain our stance that the trend is down and at higher level selling may emerge. Hence one needs to be cautious at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1476.47
Stock Futures	Net Sell	-14.71
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1461.76</b>
Index Options	Net Buy	3377.26
Stock Options	Net Buy	112.61
<b>Net Options Position</b>	<b>Net Buy</b>	<b>3489.87</b>
FII In cash Segment	Net Sell	1632.25
DII In cash Segment	Net Buy	259.46
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>1891.71</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Biocon	17-Sep-20	440.05	453.90	3.30%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
CDSL	17-Sep-20	485.90	494.40	1.75%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
ITI	17-Sep-20	131.45	133.50	1.55%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	08-Oct-2020	11500	1,552,350
NIFTY	08-Oct-2020	11400	1,215,000
NIFTY	08-Oct-2020	11600	1,145,550

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	08-Oct-2020	11200	1,729,800
NIFTY	08-Oct-2020	11300	1,409,025
NIFTY	08-Oct-2020	11000	1,339,125

**Securities in Ban For Trade Date 05-10-2020**

VEDL

**IPO Listing Today**
**Company Name:** Angel Broking, BSE Code: 543235, NSE Symbol: ANGELBRKG, Issue Price: Rs 306 per share, Series: EQ

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (01-10-2020)
LT	902.8	1025.73
ITC	170.85	196.91
HINDUNILVR	2095	2127.44
TATASTEEL	364.95	369.35
SBIN	190.3	229.23
HDFC	1790.65	1947.09
BPCL	353.3	402.65
ICICIBANK	369.2	408.98
IOC	74.1	94.74
AXISBANK	443.7	520.3
ONGC	69.15	88.24
GAIL	88.4	101.08
SHREECEM	20611	21121.95
INDUSINDBK	592.2	753.59
BHARTIARTL	432.35	515.14
POWERGRID	164.6	175.21
KOTAKBANK	1305.05	1416.36
NTPC	84.9	98.55
BAJAJFINSV	6053.6	6828.73
NESTLEIND	16000.5	16127.1
COALINDIA	117.25	151.66
SBILIFE	818.9	835.49
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**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Oct-20	CAMS	CANARA ROBECO MUTUAL FUND	B	300000	1,527.31
1-Oct-20	CAMS	NOMURA INDIA INVESTMENT FUND MOTHER FUND	B	843562	1,474.91
1-Oct-20	CAMS	G S A MGT LP-A DEV OF G S CO A/C G S FDS SICAV-G S GLO MKTS EQ PORT	B	479898	1,469.25
1-Oct-20	CAMS	GOLDMAN SACHS ASSET MANAGMENT-A/C GOLDMAN SACHS EMERGING MKT.	B	338192	1,469.25
1-Oct-20	CAMS	SMALLCAP WORLD FUND INC	B	547603	1,467.30
1-Oct-20	CAMS	FIDELITY ADVISOR SERIES VIII FIDELITY ADVISOR EMERGING ASIA FUND	B	335,000	1,497.76
1-Oct-20	CAMS	FIDELITY INVESTMENT TRUST A/C. FIDELITY SOUTHEAST ASIA FUND	B	412,000	1,497.76

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Oct-20	CANFINHOME	THE VANGUARD GROUP INC A/C VANGUARD EMERGING MARKETS	BUY	2279917	423.61

Note- Executed on 01<sup>th</sup> Oct 2020. Bulk Deal Buy/Sell done by fund house is considered

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	<a href="http://www.arihantcapital.com">www.arihantcapital.com</a>	<a href="mailto:arihant.research@arihantcapital.com">arihant.research@arihantcapital.com</a>

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**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)