

Monday, Nov 05th, 2018

Indian Indices	Close	(%) Chg
BSE	35011.65	1.68
NSE	10553.00	1.66

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25270.83	-0.43
Nasdaq	7357.00	-1.04
Nikkei (8:35 am)	21985.05	-1.16
Hang Seng (8:35 am)	25914.74	-2.16
FTSE	7094.12	-0.29

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1233.40	0.01
Silver (\$/Ounce)	14.71	-0.31
Crude (\$/bbl)	62.66	-7.29

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	72.44	-1.38
EUR-INR	82.93	-0.85

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.781	-0.54

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Adanipowr	49.9	52	GPPL	98	97.6
Atul	3325	3460	Vakrangee	23.5	23.5
Divislab	1499	1522	--	--	--
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Source: BSE

Market Technical Outlook

The Sensex ended with a net gains of 5.17% whereas Nifty gained 5.21% w-o-w.

Pattern Formation: On the **weekly chart**, we are observing a bull candle which suggests that momentum on the upside is likely to continue. On the **daily chart**, we are observing that 10680 to 10710 is strong supply zone.

Future Outlook: Combining the above two pattern formation it is evident that **10680 to 10710 is strong supply zone**.

In coming week if Nifty trades and close above **10666 level** then it is likely to test 10887 – 11009 – 11208 levels. However, if Nifty trades and close below **10349 level** then it can test 10268 – 10097 - 9898 levels.

Broadly, we are of the opinion that pull back rally is likely to extend its gains. At present, 10680 to 10710 is strong supply zone and any move above the mentioned supply zone would intensify upside momentum. Hence, one needs to adopt cautiously positive approach towards the markets.

Key Events 05-11-2018

Countries	Events
India	Nikkei services and composite PMI, Power generation, Major ports freight traffic
China	Caixin Services PMI
Europe	--
Japan	Monetary Policy Meeting Minutes
UK	Services PMI
US	Final Services PMI, ISM Non-Manufacturing PMI

Ratings for stocks under our coverage

Company	CMP	Target	Call
Sunteck Realty	348	585	Buy
Infosys	662	753	Accumulate
Ajanta Pharma	1080	1160	Hold

News for stocks under our coverage

AXIS Bank

Axis Bank's V Srinivasan will see the end of his term as deputy managing director of the bank on Dec. 20. The board has approved the appointment of Amitabh Chaudhry as Managing Director-Designate from Nov. 19 to Dec. 31, who will take over as the MD and CEO of the bank with effect from Jan. 1 next year. **Impact Neutral**

FII and DII Cash Activities 02-11-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	9069.85	9266.75	-196.90
DII Activity (Rs in cr)	5168.37	4315.38	852.99

FII Derivative Statistics 02-11-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	89650	6299.43	72862	4918.58	1380.85	382608	29017.32	27102.81	7.06
INDEX OPTIONS	1372594	81599.98	1341626	79367.76	2232.23	861929	63380.55	56626.41	11.93
STOCK FUTURES	351323	19424.97	340617	18979.09	445.88	1386158	82048.14	81859.46	0.23
STOCK OPTIONS	154802	8719.11	151191	8447.91	271.20	124033	7412.04	6566.44	12.88
Total	1968369	116043.50	1906296	111713.34	4330.16	2754728	181858.04	172155.12	5.64

- Open Interest of derivative segment increased to Rs 181858.04 vs Rs 172155.12 cr.
- FII net buyers in index futures to the amount of Rs 1380.85 cr and in index options net buyers to the amount of Rs 2232.23 cr.
- Put-Call Ratio at 0.92 vs 0.89 (Bullish)

Securities in Ban For Trade Date 05-11-2018

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Nov-18	ABB	ABB ASEA BROWN BOVERI	B	12540330	1,306.00
2-Nov-18	ABB	ABB NORDEN HOLDINGS AB	S	12540330	1,306.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Nov-18	Bharat Fin. Inc.	BNP PARIBAS ARBITRAGE	BUY	769317	945.94
2-Nov-18	8K Miles Soft Serv	IFCI LTD.	SELL	423000	60.20
2-Nov-18	Bharat Fin. Inc.	BNP PARIBAS ARBITRAGE	SELL	279000	943.64
2-Nov-18	CG Power & Ind. Sol.	WGI EMERGING MARKETS SMALLER COMPANIES FUND LLC	SELL	4500000	36.65

 Note- Executed on 02nd Nov 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 02-11-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOINTS	334	331	343	352	322	310
ASIANPAINT	1247	1260	1279	1310	1228	1210
AXISBANK	611	611	617	624	605	598
BAJAJ-AUTO	2658	2659	2699	2739	2619	2579
BAJAJFINSV	5525	5515	5634	5744	5406	5286
BAJFINANCE	2383	2408	2450	2518	2341	2298
BHARTIARTL	302	301	309	315	294	287
BPCL	302	301	310	317	294	285
CIPLA	607	611	616	625	602	596
COALINDIA	262	262	264	267	259	256
DRREDDY	2423	2434	2465	2507	2393	2362
EICHERMOT	22674	22652	23103	23532	22223	21771
GAIL	370	369	374	378	365	360
GRASIM	848	851	860	872	838	829
HCLTECH	1005	1010	1024	1044	990	975
HDFC	1824	1809	1852	1880	1781	1738
HDFCBANK	1949	1940	1969	1988	1921	1892
HEROMOTOCO	2897	2892	2945	2993	2843	2790
HINDALCO	240	239	246	252	233	225
HINDPETRO	240	238	247	253	232	224
HINDUNILVR	1638	1632	1655	1672	1615	1592
IBULHSGFIN	871	869	882	893	858	845
ICICIBANK	354	355	358	361	352	349
INDUSINDBK	1542	1524	1573	1604	1493	1444
INFRADEL	262	262	265	267	260	258
INFY	662	666	672	682	656	650
IOC	148	148	151	154	145	142
ITC	283	283	287	290	279	275
JSWSTEEL	353	352	358	364	346	340
KOTAKBANK	1133	1131	1149	1164	1115	1097
LT	1358	1356	1372	1386	1342	1326
M&M	784	782	798	812	767	751
MARUTI	7135	7015	7280	7424	6871	6606
NTPC	158	158	160	161	156	155
ONGC	157	157	159	160	155	154
POWERGRID	190	190	192	194	188	187
RELIANCE	1075	1073	1083	1091	1065	1055
SBIN	285	287	291	297	281	278
SUNPHARMA	572	573	578	585	567	562
TATAMOTORS	190	188	194	199	184	177
TATASTEEL	574	572	584	594	562	551
TCS	1913	1924	1944	1974	1894	1875
TECHM	691	702	717	742	676	662
TITAN	871	871	884	897	858	845
ULTRACEMCO	3731	3729	3869	4006	3592	3452
UPL	711	709	719	726	701	691
VEDL	226	223	231	235	218	210
WIPRO	318	322	328	337	313	308
YESBANK	209	211	214	219	206	203
ZEEL	441	445	451	460	436	430

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	10349.00	6.37%
Bajajfinance	11-Oct-18	2270.95	2474.90	8.98%

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