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Thursday, 05th December, 2019

Indian Indices	Last Price	(%) Chg
BSE	40850.29	0.43
NSE	12037.30	0.36
World Indices		
Dow Jones	27649.78	0.53
Nasdaq	8566.67	0.54
Nikkei	23294.99	0.69
Hang Seng	26198.60	0.52
FTSE	7188.50	0.42
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1480.50	0.02
Silver (\$/Ounce)	16.95	0.20
Crude (\$/BBL)	62.96	-0.06
Aluminium spot (\$/mt)	1760.00	0.07
Copper SPOT (\$/mt)	5868.50	-0.09
Lead Spot (\$/MT)	1916.00	0.08
Natural gas \$/MMBtu	2.41	0.46
Currency	Last Price	(%) Chg
USD-INR	71.67	-0.24
EUR-INR	79.42	-0.27
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.46	0.00

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CRISIL	1675	1675	ALBK	23.0	22.4
ICICIBA	529	531	ARVIND	39.1	38.6
MFSL	515	529	CHENPET	118	117
PFIZER	4426	4498	--	--	--
WHIRLP	2294	2335	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower but witness buying in the latter half of the session which led the indices to close in green. On the daily chart we are observing that prices breached the 21-day SMA (11973) on intraday basis and then closed convincingly above it. We maintain our stance that the daily trend is down, however 11930 remains strong support for the market.

In coming trading session if Nifty opens lower in the range of 12014 – 11980 levels then go long, with a stop loss of 11945 for a target of 12071 – 12099 – 12133 levels

News for stocks

SBI	SBI's board to approve diluting 8.25% stake in UTI AMC which is going for an IPO. LIC, SBI, PNB and BoB have each 18.5% stake in UTI AMC.
BHARTI AIRTEL	Bharti Airtel to raise up to USD 3 bn through a mix of equity & debt to be used to pay for the company's dues of INR +35,000 Cr.
RELIANCE INDUSTRIES	Reliance Jio Infocomm increases tariffs by up to 40% effective from 6 Dec 2019 following tariff hikes by Airtel and Vodafone-Idea.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-736.13
Stock Futures	Net Buy	393.20
Net Future Position	Net Sell	-342.93
Index Options	Net Sell	-490.32
Stock Options	Net Buy	44.63
Net Options Position	Net Sell	-445.69
FII In cash Segment	Net Sell	-781.06
DII In cash Segment	Net Buy	904.13
Net Cash Position	Net Buy	123.07

Technical Levels for Nifty 50 Companies

Company	Closing 04-12-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	367.85	365.18	373.02	378.18	360.02	352.18
ASIAN PAINT	1720.30	1721.65	1733.05	1745.80	1708.90	1697.50
AXIS BANK	739.85	738.72	748.13	756.42	730.43	721.02
BAJAJ-AUTO	3251.15	3252.38	3276.77	3302.38	3226.77	3202.38
BAJAJ FINSV	9030.25	9024.43	9093.82	9157.38	8960.87	8891.48
BAJ FINANCE	3990.85	3976.65	4018.30	4045.75	3949.20	3907.55
BHARTIARTL	461.40	460.30	465.90	470.40	455.80	450.20
BPCL	501.20	499.22	506.23	511.27	494.18	487.17
BRITANNIA	3049.25	3046.72	3069.88	3090.52	3026.08	3002.92
CIPLA	470.00	467.95	473.90	477.80	464.05	458.10
COALINDIA	202.75	202.97	204.78	206.82	200.93	199.12
DRREDDY	2877.85	2873.98	2889.77	2901.68	2862.07	2846.28
EICHER MOT	21408.00	21437.32	21739.63	22071.27	21105.68	20803.37
GAIL	123.25	123.08	124.17	125.08	122.17	121.08
GRASIM	785.40	783.87	792.18	798.97	777.08	768.77
HCLTECH	1125.50	1123.98	1131.52	1137.53	1117.97	1110.43
HDFC	2322.40	2312.50	2338.60	2354.80	2296.30	2270.20
HDFC BANK	1251.65	1247.58	1260.97	1270.28	1238.27	1224.88
HEROMOTOCO	2439.00	2436.58	2461.17	2483.33	2414.42	2389.83
HINDALCO	201.10	198.55	204.30	207.50	195.35	189.60
HINDUNILVR	2048.00	2040.67	2059.33	2070.67	2029.33	2010.67
ICICIBANK	529.25	523.30	537.30	545.35	515.25	501.25
INDUSINDBK	1544.30	1540.43	1557.87	1571.43	1526.87	1509.43
INFRA TEL	248.95	250.82	259.13	269.32	240.63	232.32
INFY	708.85	704.23	715.12	721.38	697.97	687.08
IOC	126.85	127.58	128.67	130.48	125.77	124.68
ITC	243.15	243.07	244.13	245.12	242.08	241.02
JSWSTEEL	259.80	257.18	266.62	273.43	250.37	240.93
KOTAK BANK	1651.25	1648.12	1663.03	1674.82	1636.33	1621.42
LT	1285.10	1293.08	1304.02	1322.93	1274.17	1263.23
M&M	525.55	524.65	530.15	534.75	520.05	514.55
MARUTI	7076.10	7099.37	7146.73	7217.37	7028.73	6981.37
NESTLE IND	14306.25	14294.08	14387.17	14468.08	14213.17	14120.08
NTPC	114.80	114.70	115.40	116.00	114.10	113.40
ONGC	130.05	129.18	131.52	132.98	127.72	125.38
POWERGRID	188.40	188.70	189.70	191.00	187.40	186.40
RELIANCE	1552.70	1554.65	1575.55	1598.40	1531.80	1510.90
SBIN	341.85	338.88	345.92	349.98	334.82	327.78
SUN PHARMA	443.70	440.03	448.37	453.03	435.37	427.03
TATAMOTORS	169.40	165.82	173.93	178.47	161.28	153.17
TATA STEEL	409.30	403.25	417.50	425.70	395.05	380.80
TCS	2078.50	2068.67	2091.83	2105.17	2055.33	2032.17
TECHM	758.80	754.62	765.68	772.57	747.73	736.67
TITAN	1174.65	1168.55	1184.10	1193.55	1159.10	1143.55
ULTRACEMCO	4197.15	4197.82	4231.58	4266.02	4163.38	4129.62
UPL	570.25	569.17	575.88	581.52	563.53	556.82
VEDL	144.20	141.88	147.07	149.93	139.02	133.83
WIPRO	242.20	240.48	244.47	246.73	238.22	234.23
YES BANK	63.00	61.03	65.42	67.83	58.62	54.23
ZEEL	281.35	281.45	286.90	292.45	275.90	270.45

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	101	5.48%
Asian Paints Ltd.	30-Mar-17	1068.1	1834	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827	59.25%
Bajaj Finance Ltd.	11-Oct-18	2271	4280	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9140	167.50%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903	160.36%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	468	43.56%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
Colgate Palmolive	16-Sep-19	1314	1642	24.96%
Container Corporation	22-Nov-19	577	575	-0.35%
Dabur India	22-Oct-19	466	487	4.51%
DLF Ltd	10-Apr-19	194.3	219	12.71%
Emami Limited	26-Jun-19	290.35	355	22.27%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2357.9	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1287	101.41%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	509	82.67%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537	42.90%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1399	21.14%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1683	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	173	45.13%
Mahanagar Gas	15-Nov-19	1029	1058	2.82%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15146	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767	17.07%
Pidilite Industries Limited	4-Oct-16	681.6	1493	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.7	326	13.71%
Reliance Nippon	25-Nov-18	377	379.5	0.06%
Rites Ltd.	19-Dec-18	226.96	324	42.76%
RBL Bank	22-Nov-19	334	363	8.68%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	63	-1.56%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296	70.76%
Trent Ltd.	19-Dec-18	348.4	567.9	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	725	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2339	168.16%
Zee Entertainment	22-Nov-19	345	362	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (04-12-2019)
INFY	746.41	708.85
WIPRO	266.10	242.20
ZEEL	355.49	281.35
LT	1399.56	1285.10
ITC	271.04	243.15
TATASTEEL	446.96	409.30
GRASIM	805.10	785.40
CIPLA	512.95	470.00
M&M	607.16	525.55
HEROMOTOCO	2619.72	2439.00
IOC	144.37	126.85
ONGC	147.46	130.05
VEDL	159.38	144.20
UPL	600.61	570.25
GAIL	149.34	123.25
ADANI PORTS	382.72	367.85
POWERGRID	196.29	188.40
ULTRACEMCO	4219.47	4197.15
TCS	2120.53	2078.50
NTPC	125.51	114.80
YESBANK	128.83	63.00
COALINDIA	222.60	202.75
INFRA TEL	269.20	248.95

Securities in Ban For Trade Date 05-12-2019

YESBANK

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Dec-19	12100	2548500
NIFTY	05-Dec-19	12200	2146650
NIFTY	05-Dec-19	12000	1611450

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Dec-19	12000	2610375
NIFTY	05-Dec-19	11900	2105550
NIFTY	05-Dec-19	19050	1441350

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Dec-19	CEAT Limited	INDIA OPPORTUNITIES GROWTH FUND LTD PINWOOD STRATEGY	BUY	352098	921.00
4-Dec-19	CEAT Limited	SOCIETE CEAT D INVESTISSEMENTS EN ASIE S A SPF	SELL	352098	921.00
4-Dec-19	Escorts India Ltd.	SERUM INSTITUTE OF INDIA PRIVATE LIMITED	SELL	851867	615.87

Bulk Deals (BSE)

N/A.

 Note- Executed on 04th Dec 2019. Bulk Deal Buy/Sell done by fund house is considered.

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