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Tuesday, 05<sup>th</sup> Dec 2023

| Indian Indices         | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE                    | 20686.80   | 2.07    |
| BSE                    | 68865.12   | 2.05    |
| World Indices          | Last Price | (%) Chg |
| Dow Jones              | 36204.44   | -0.11   |
| Nasdaq                 | 14185.49   | -0.84   |
| Nikkei                 | 32782.14   | -1.37   |
| Hang Seng              | 16374.42   | -1.63   |
| FTSE                   | 7512.96    | -0.22   |
| Commodity              | Last Price | (%) Chg |
| GOLD(\$/ounce)         | 2053.50    | 0.55    |
| Silver (\$/Ounce)      | 24.90      | -0.02   |
| Crude (\$/BBL)         | 73.16      | 0.16    |
| Aluminium spot (\$/mt) | 2183.00    | -0.37   |
| Copper SPOT (\$/mt)    | 8439.00    | 0.02    |
| Zinc (\$/MT)           | 2440.00    | -0.04   |
| Natural gas \$/MMBtu   | 2.69       | -0.19   |
| Currency               | Last Price | (%) Chg |
| USDINR                 | 83.36      | 0.18    |
| EURINR                 | 90.68      | -0.07   |
| Bond                   |            |         |
| India 10 Yr Bond yield | 7.27       | -0.26   |

| 52 Wk High (A group) |             |            | 52 Wk Low (A group) |             |           |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company              | Close Price | 52 Wk High | Company             | Close Price | 52 Wk Low |
| ABB                  | 4656        | 4680       | --                  | --          | --        |
| ADANIPO              | 464         | 495        | --                  | --          | --        |
| AJANTAP              | 1945        | 1999       | --                  | --          | --        |
| APOLLOT              | 449         | 451        | --                  | --          | --        |
| ARVIND               | 225         | 229        | --                  | --          | --        |

Source: BSE

### Market Technical Outlook



Nifty opened up with a gap traded in a narrow range with positive bias to close in green. On the daily chart, we are witnessing an upward gap area in the range of 20291 to 20507. Normally upward gaps area does act as support for the price. At present the undertone is positive. However, prices are far away from the short term moving averages this suggests that a consolidation of previous rise cannot be ruled out. In coming trading session if nifty trades above 20710 level then it may test 20800 - 20900 levels. On the downside, 20600-20500 levels may act as support for the prices.

**Broadly, looking at the current price action it is evident that momentum on the upside is likely to continue. Hence, one should adopt positive approach at current level as stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

| Name of Segment             | Net Buyer/seller | Rs In Cr       |
|-----------------------------|------------------|----------------|
| Index Futures               | Net Buy          | 1988.2         |
| Stock Futures               | Net Buy          | 3261.21        |
| <b>Net Future Position</b>  | <b>Net Buy</b>   | <b>5249.41</b> |
| Index Options               | Net Buy          | 4577.1         |
| Stock Options               | Net Sell         | -302.82        |
| <b>Net Options Position</b> | <b>Net Buy</b>   | <b>4274.28</b> |
| FII In cash Segment         | Net Buy          | 2073.21        |
| DII In cash Segment         | Net Buy          | 4797.15        |
| <b>Net Cash Position</b>    | <b>Net Buy</b>   | <b>6870.36</b> |

**Guru Call: From the expert's desk**

| Company                                      | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power                                  | 20-Apr-22 | 235                      | 345            | 46.6%   |
| Adani Wilmar Ltd                             | 20-Apr-22 | 668                      | 878            | 31.5%   |
| Aditya Birla Capital Ltd                     | 13-Aug-21 | 124                      | 139            | 12.5%   |
| Aditya Birla Fashion and Retail Ltd          | 8-Feb-21  | 164                      | 322            | 95.9%   |
| Apcotex Industries Limited                   | 13-Aug-21 | 343                      | 679            | 98.0%   |
| Asian Paints Ltd.                            | 30-Mar-17 | 1068                     | 3590           | 236.1%  |
| Avenue Supermarts Ltd.                       | 31-Jul-17 | 899                      | 5900           | 556.6%  |
| Axis Bank Ltd.                               | 10-Apr-18 | 519                      | 867            | 67.0%   |
| Bajaj Finance Ltd                            | 20-Apr-22 | 7033                     | 7295           | 3.7%    |
| Bajaj Finserv Ltd                            | 1-Nov-16  | 3417                     | 19325          | 465.6%  |
| Bajaj Holdings And Investment Ltd            | 19-May-16 | 1499                     | 6598           | 340.1%  |
| CDSL   | 17-Sep-20 | 486                      | 1734           | 256.9%  |
| Chola finance                                | 25-Sep-20 | 239                      | 770            | 222.6%  |
| Chola Holding                                | 23-Sep-20 | 392                      | 763            | 94.7%   |
| Cipla Ltd                                    | 20-Mar-17 | 597                      | 1083           | 81.3%   |
| Colgate Palmolive                            | 16-Sep-19 | 1314                     | 1823           | 38.7%   |
| D. P. Abhushan Ltd                           | 20-Apr-22 | 396                      | 495            | 25.0%   |
| Dabur India                                  | 22-Oct-19 | 466                      | 659            | 41.4%   |
| DLF Ltd                                      | 10-Apr-19 | 194                      | 450            | 131.6%  |
| Dr Reddy                                     | 4-Aug-20  | 4530                     | 5615           | 24.0%   |
| Emami Limited                                | 26-Jun-19 | 290                      | 622            | 114.2%  |
| Finolex Cables Ltd                           | 8-Feb-21  | 130                      | 268            | 106.2%  |
| Fortis                                       | 14-Jul-20 | 127                      | 314            | 147.2%  |
| Godawari Power                               | 20-Apr-22 | 455                      | 482            | 6.0%    |
| Godrej Consumer Products Limited             | 16-Jun-20 | 634                      | 1138           | 79.5%   |
| HDFC Asset Management Company Ltd.           | 19-Dec-18 | 1573                     | 3844           | 144.4%  |
| HDFC Bank Limited                            | 10-Nov-16 | 639                      | 1725           | 170.0%  |
| HDFC Life Insurance Co Ltd                   | 19-Jan-18 | 485                      | 776            | 60.0%   |
| Heritage Foods Ltd                           | 20-Apr-22 | 330                      | 354            | 7.2%    |
| Hero Motocorp Ltd                            | 29-Sep-20 | 3175                     | 3629           | 14.3%   |
| Hindustan Unilever Ltd.                      | 13-Nov-17 | 1291                     | 2859           | 121.5%  |
| Housing Development Finance Corp Ltd         | 19-Dec-17 | 1720                     | 3365           | 95.6%   |
| ICICI Bank Ltd.                              | 6-Apr-18  | 279                      | 867            | 211.1%  |
| ICICI Lombard General Insurance              | 19-Sep-19 | 1155                     | 1675           | 45.0%   |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376                      | 724            | 92.7%   |
| ICICI Securities Ltd                         | 24-Sep-20 | 467                      | 896            | 92.0%   |
| Indusindbnk                                  | 8-Jun-20  | 451                      | 1242           | 175.4%  |
| Infosys Ltd.                                 | 17-Aug-17 | 488                      | 1954           | 300.7%  |
| Kotak Mahindra Bank Ltd                      | 10-Nov-16 | 822                      | 2253           | 174.1%  |
| Linde India                                  | 20-Apr-22 | 3499                     | 3649           | 4.3%    |
| Marico Ltd.                                  | 4-Apr-18  | 325                      | 608            | 87.1%   |
| Maruti Suzuki India Ltd                      | 13-Aug-20 | 5989                     | 9050           | 51.1%   |
| Oberoi Realty Ltd.                           | 23-Nov-17 | 509                      | 1052           | 106.8%  |
| PEL  | 2-Sep-20  | 1246                     | 3015           | 141.9%  |
| Phoenix Mills Limited                        | 7-Jul-19  | 655                      | 1200           | 83.2%   |
| Poonawalla Fincorp Ltd                       | 13-Aug-21 | 175                      | 344            | 96.1%   |
| Procter & Gamble Hygiene & Health Care       | 13-Aug-21 | 12870                    | 16466          | 27.9%   |
| Raymond                                      | 25-Sep-20 | 264                      | 1280           | 385.7%  |
| Reliance                                     | 22-Apr-20 | 1351                     | 2856           | 111.4%  |
| SBI Life                                     | 20-May-20 | 715                      | 1293           | 80.8%   |
| Shree Renuka Sugars Limited                  | 13-Aug-21 | 27                       | 63             | 135.1%  |
| Spectrum Electrical                          | 18-Apr-22 | 98                       | 103            | 5.0%    |



**Weekly Expiry Most Active Nifty Call Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY  | 07-Dec-2023 | 21,000       | 1,44,252                          |
| NIFTY  | 07-Dec-2023 | 20,700       | 1,19,309                          |
| NIFTY  | 07-Dec-2023 | 21,500       | 1,12,805                          |

**Weekly Expiry Most Active Nifty Put Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY  | 07-Dec-2023 | 20,500       | 1,55,229                          |
| NIFTY  | 07-Dec-2023 | 20,600       | 1,33,172                          |
| NIFTY  | 07-Dec-2023 | 20,300       | 1,01,211                          |

**Securities in Ban For Trade Date: 05-12-2023**

DELTACORP, IBULHSGFIN, INDIACEM, ZEEL

**Bulk Deals (BSE)**

| Deal Date | Scrip Name | Client Name                         | Deal Type | Quantity  | Price    |
|-----------|------------|-------------------------------------|-----------|-----------|----------|
| 4-Dec-23  | CAMS       | UTI MID CAP FUND                    | BUY       | 252500    | 2,766.00 |
| 4-Dec-23  | CAMS       | SUNDARAM BNP PARIBAS SELECT MIDCAP  | BUY       | 390070    | 2,766.00 |
| 4-Dec-23  | CAMS       | KOTAK MAHINDRA MUTUAL FUND          | BUY       | 488000    | 2,766.00 |
| 4-Dec-23  | CAMS       | ABU DHABI INVESTMENT AUTHORITY      | BUY       | 490000    | 2,766.00 |
| 4-Dec-23  | CAMS       | INDIA ACORN ICAV                    | BUY       | 1105050   | 2,766.00 |
| 4-Dec-23  | CAMS       | IIFL MUTUAL FUND                    | BUY       | 302,950   | 2,766.00 |
| 4-Dec-23  | CAMS       | BIRLA SUN LIFE MUTUAL FUND          | BUY       | 268,900   | 2,766.00 |
| 4-Dec-23  | CAMS       | WHITE OAK INDIA EQUITY FUND II      | BUY       | 247,500   | 2,766.00 |
| 4-Dec-23  | CAMS       | SOCIETE GENERALE                    | BUY       | 1,211,000 | 2,766.00 |
| 4-Dec-23  | CAMS       | MORGAN STANLEY ASIA (SINGAPORE) PTE | BUY       | 319,139   | 2,766.00 |
| 4-Dec-23  | CAMS       | MORGAN STANLEY ASIA SINGAPORE PTE   | BUY       | 442000    | 2,766.00 |
| 4-Dec-23  | CAMS       | GOLDMAN SACHS (SINGAPORE) PTE       | BUY       | 300000    | 2,766.00 |
| 4-Dec-23  | CAMS       | GREAT TERRAIN INVESTMENT LTD        | SELL      | 9759730   | 2766.47  |

**Bulk Deals (NSE)**

| Deal Date | Scrip Name | Client Name   | Deal Type | Quantity | Price    |
|-----------|------------|---|-----------|----------|----------|
| 4-Dec-23  | 360ONE     | ICICI PRUDENTIAL MUTUAL FUND A/C - ICICI PRUDENTIAL | BUY       | 3500000  | 600.00   |
| 4-Dec-23  | GRINFRA    | SBI MUTUAL FUND                                     | BUY       | 1805754  | 1,074.50 |
| 4-Dec-23  | GRINFRA    | SBI MUTUAL FUND                                     | SELL      | 1794285  | 1,074.50 |

 Note- Executed on 04<sup>th</sup> Dec 2023. Bulk Deal Buy/Sell done by fund house is considered.

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