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Monday, 06th January, 2020

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| BSE | 41464.61 | -0.39 |
| NSE | 12226.65 | -0.45 |
| World Indices | | |
| Dow Jones | 28634.88 | -0.81 |
| Nasdaq | 9020.77 | -0.79 |
| Nikkei | 23173.35 | -2.04 |
| Hang Seng | 28225.28 | -0.80 |
| FTSE | 7622.40 | 0.24 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1579.50 | 1.75 |
| Silver (\$/Ounce) | 18.47 | 1.76 |
| Crude (\$/BBL) | 70.19 | 2.32 |
| Aluminium spot (\$/mt) | 1811.75 | -0.43 |
| Copper SPOT (\$/mt) | 6156.50 | 0.32 |
| Lead Spot (\$/MT) | 1917.00 | 0.00 |
| Natural gas \$/MMBtu | 2.14 | 0.23 |
| Currency | Last Price | (%) Chg |
| USD-INR | 71.98 | 0.64 |
| EUR-INR | 80.22 | 0.06 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.51 | 0.14 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| GMRINF | 22.6 | 23.3 | -- | -- | -- |
| GSPL | 236 | 243 | -- | -- | -- |
| JUBLFOO | 1680 | 1696 | -- | -- | -- |
| MFSL | 564 | 567 | -- | -- | -- |
| MCX | 1232 | 1278 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened lower in wake of weak global clue and traded in a narrow range with negative bias to close in red. On the daily chart, we are observing a sideways move in the range of 12293 on the upside and 12118 on the downside. Any breach on either side will dictate the direction of the trend. Since we are above the 21-daySMA (12125) we are of the opinion that the undertone in the market is positive. Hence stocks specific activity is likely to continue mainly in Midcap counters.

In coming trading session if Nifty opens in the range of 12208 - 12197 then go long, with a stop loss of 12190 for a target of 12243 - 12254 - 12271 levels.

News for stocks

| | |
|------------------------------|--|
| Adani Ports & SEZ | Adani Ports announced the acquisition of 75% stake in Krishnapatnam Port Company Ltd (KPCL) for INR13,572 crore. |
| UCO Bank | UCO Bank said it recovered INR 800-900 crore from four large stressed accounts in the December quarter under the bankruptcy law. |

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Sell | -845.74 |
| Stock Futures | Net Sell | -17.26 |
| Net Future Position | Net Sell | -863.00 |
| Index Options | Net Buy | 1263.45 |
| Stock Options | Net Buy | 43.18 |
| Net Options Position | Net Buy | 1306.63 |
| FII In cash Segment | Net Buy | 1263.05 |
| DII In cash Segment | Net Sell | -1029.20 |
| Net Cash Position | Net Buy | 233.85 |

Technical Levels for Nifty 50 Companies

| Company | Closing 03-01-2020 | Buy/Sell Trigger | Resistance 1 | Resistance 2 | Support 1 | Support 2 |
|-------------|-----------------------|---------------------|-----------------|-----------------|--------------|--------------|
| ADANI PORTS | 382.50 | 382.02 | 384.83 | 387.17 | 379.68 | 376.87 |
| ASIAN PAINT | 1751.40 | 1759.42 | 1771.78 | 1792.17 | 1739.03 | 1726.67 |
| AXIS BANK | 742.95 | 746.57 | 752.63 | 762.32 | 736.88 | 730.82 |
| BAJAJ-AUTO | 3072.05 | 3088.43 | 3111.87 | 3151.68 | 3048.62 | 3025.18 |
| BAJAJ FINSV | 9345.85 | 9391.48 | 9458.97 | 9572.08 | 9278.37 | 9210.88 |
| BAJ FINANCE | 4193.45 | 4200.42 | 4227.83 | 4262.22 | 4166.03 | 4138.62 |
| BHARTIARTL | 455.10 | 455.27 | 459.03 | 462.97 | 451.33 | 447.57 |
| BPCL | 483.50 | 481.03 | 489.22 | 494.93 | 475.32 | 467.13 |
| BRITANNIA | 3038.80 | 3041.48 | 3057.32 | 3075.83 | 3022.97 | 3007.13 |
| CIPLA | 469.95 | 471.00 | 474.75 | 479.55 | 466.20 | 462.45 |
| COALINDIA | 211.85 | 210.72 | 213.73 | 215.62 | 208.83 | 205.82 |
| DRREDDY | 2883.90 | 2877.65 | 2903.25 | 2922.60 | 2858.30 | 2832.70 |
| EICHERMOT | 21189.25 | 21321.73 | 21533.46 | 21877.68 | 20977.52 | 20765.78 |
| GAIL | 125.65 | 126.05 | 128.40 | 131.15 | 123.30 | 120.95 |
| GRASIM | 756.65 | 759.37 | 767.23 | 777.82 | 748.78 | 740.92 |
| HCLTECH | 585.05 | 582.13 | 591.42 | 597.78 | 575.77 | 566.48 |
| HDFC | 2454.45 | 2454.22 | 2466.63 | 2478.82 | 2442.03 | 2429.62 |
| HDFC BANK | 1268.40 | 1272.33 | 1281.07 | 1293.73 | 1259.67 | 1250.93 |
| HEROMOTOCO | 2432.35 | 2432.12 | 2449.23 | 2466.12 | 2415.23 | 2398.12 |
| HINDALCO | 216.45 | 217.48 | 218.92 | 221.38 | 215.02 | 213.58 |
| HINDUNILVR | 1927.45 | 1928.73 | 1938.72 | 1949.98 | 1917.47 | 1907.48 |
| ICICIBANK | 538.85 | 538.63 | 541.02 | 543.18 | 536.47 | 534.08 |
| INDUSINDBK | 1528.85 | 1526.32 | 1540.53 | 1552.22 | 1514.63 | 1500.42 |
| INFRA TEL | 248.15 | 249.23 | 254.77 | 261.38 | 242.62 | 237.08 |
| INFY | 746.00 | 742.63 | 751.37 | 756.73 | 737.27 | 728.53 |
| IOC | 126.85 | 126.83 | 127.52 | 128.18 | 126.17 | 125.48 |
| ITC | 238.50 | 239.17 | 240.33 | 242.17 | 237.33 | 236.17 |
| JSWSTEEL | 272.45 | 273.22 | 275.68 | 278.92 | 269.98 | 267.52 |
| KOTAK BANK | 1657.10 | 1658.55 | 1671.55 | 1686.00 | 1644.10 | 1631.10 |
| LT | 1335.05 | 1336.72 | 1343.28 | 1351.52 | 1328.48 | 1321.92 |
| M&M | 532.75 | 534.05 | 537.70 | 542.65 | 529.10 | 525.45 |
| MARUTI | 7254.25 | 7270.75 | 7315.50 | 7376.75 | 7209.50 | 7164.75 |
| NESTLE IND | 14593.60 | 14648.23 | 14740.37 | 14887.13 | 14501.47 | 14409.33 |
| NTPC | 119.35 | 119.93 | 120.77 | 122.18 | 118.52 | 117.68 |
| ONGC | 128.45 | 129.97 | 131.88 | 135.32 | 126.53 | 124.62 |
| POWERGRID | 193.00 | 193.02 | 194.78 | 196.57 | 191.23 | 189.47 |
| RELIANCE | 1537.15 | 1533.93 | 1544.87 | 1552.58 | 1526.22 | 1515.28 |
| SBIN | 333.70 | 334.55 | 337.10 | 340.50 | 331.15 | 328.60 |
| SUN PHARMA | 444.60 | 442.68 | 452.32 | 460.03 | 434.97 | 425.33 |
| TATAMOTORS | 191.10 | 192.00 | 194.75 | 198.40 | 188.35 | 185.60 |
| TATA STEEL | 483.70 | 483.12 | 486.78 | 489.87 | 480.03 | 476.37 |
| TCS | 2200.65 | 2195.88 | 2227.77 | 2254.88 | 2168.77 | 2136.88 |
| TECHM | 775.10 | 772.85 | 782.15 | 789.20 | 765.80 | 756.50 |
| TITAN | 1139.70 | 1142.57 | 1153.13 | 1166.57 | 1129.13 | 1118.57 |
| ULTRACEMCO | 4219.20 | 4221.02 | 4256.18 | 4293.17 | 4184.03 | 4148.87 |
| UPL | 590.75 | 590.75 | 594.20 | 597.65 | 587.30 | 583.85 |
| VEDL | 157.75 | 158.45 | 160.20 | 162.65 | 156.00 | 154.25 |
| WIPRO | 251.10 | 250.38 | 253.42 | 255.73 | 248.07 | 245.03 |
| YES BANK | 47.10 | 47.40 | 47.95 | 48.80 | 46.55 | 46.00 |
| ZEEL | 273.70 | 278.33 | 284.37 | 295.03 | 267.67 | 261.63 |

(Source – IRIS)

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Aditiya Birla Capital | 22-Nov-19 | 95.75 | 114.60 | 19.69% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 1834.80 | 71.78% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 2010.00 | 123.69% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Finance Ltd. | 11-Oct-18 | 2271.00 | 4295.75 | 89.16% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 9530.95 | 178.94% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 3903.95 | 160.42% |
| Bandhan Bank Ltd. | 19-Dec-18 | 556.40 | 650.00 | 16.82% |
| Bharat Petroleum Corporation Ltd. | 23-Oct-19 | 531.50 | 549.00 | 3.29% |
| Century Textile and Industries Ltd | 25-Nov-16 | 326.00 | 515.10 | 58.01% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 678.45 | 13.59% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1642.60 | 25.01% |
| Container Corporation | 22-Nov-19 | 577.00 | 603.00 | 4.51% |
| Dabur India | 22-Oct-19 | 466.00 | 487.70 | 4.66% |
| DLF Ltd | 10-Apr-19 | 194.30 | 235.15 | 21.02% |
| Emami Limited | 26-Jun-19 | 290.35 | 355.40 | 22.40% |
| Godrej Industries Ltd. | 12-Feb-18 | 550.70 | 657.60 | 19.41% |
| Godrej Properties Ltd. | 19-Dec-18 | 685.30 | 1119.60 | 63.37% |
| Grasim Industries Ltd. | 31-May-17 | 1132.50 | 1331.00 | 17.53% |
| Havells India Ltd. | 8-Dec-17 | 525.75 | 806.85 | 53.47% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2472.75 | 43.76% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1305.50 | 104.30% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 646.40 | 33.26% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2190.00 | 69.68% |
| ICICI Bank Ltd. | 6-Apr-18 | 278.65 | 552.20 | 98.17% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 537.30 | 42.97% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1440.40 | 24.72% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 847.00 | 73.71% |
| Kansai Nerolac Paints | 16-Dec-19 | 529.85 | 551.00 | 3.99% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 1734.80 | 111.02% |
| Mahindra & Mahindra Ltd. | 5-Jun-17 | 709.25 | 993.00 | 40.01% |
| Manappuram Finance Ltd. | 24-Apr-18 | 119.20 | 181.50 | 52.27% |
| Mahanagar Gas | 15-Nov-19 | 1029.00 | 1089.00 | 5.83% |
| Marico Ltd. | 4-Apr-18 | 325.00 | 404.00 | 24.31% |
| Nestle India Ltd. | 27-Sep-18 | 9729.40 | 15146.90 | 55.68% |
| Oberoi Realty Ltd. | 23-Nov-17 | 508.60 | 641.70 | 26.17% |
| Phoenix Mills Limited | 7-Jul-19 | 655.15 | 872.00 | 33.10% |
| Pidilite Industries Limited | 4-Oct-16 | 681.60 | 1493.50 | 119.12% |
| Prestige Estates Projects Limited | 6-Jun-19 | 286.70 | 365.80 | 27.59% |
| Reliance Nippon | 25-Nov-18 | 377.00 | 386.40 | 2.49% |
| Rites Ltd. | 19-Dec-18 | 226.96 | 324.80 | 43.11% |
| RBL Bank | 22-Nov-19 | 334.00 | 391.20 | 17.13% |
| State Bank Of India | 28-Aug-18 | 308.00 | 373.80 | 21.36% |
| Shipping Corporation | 22-Nov-19 | 64.00 | 65.95 | 3.05% |
| Tata Chemicals Limited | 24-Dec-19 | 682.80 | 692.00 | 1.35% |
| Tata Global Beverages Ltd. | 29-Jun-17 | 149.15 | 330.05 | 121.29% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1344.60 | 2296.20 | 70.77% |
| Trent Ltd. | 19-Dec-18 | 348.40 | 567.90 | 63.00% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4084.60 | 4904.95 | 20.08% |
| Voltas Ltd. | 27-Mar-18 | 613.90 | 725.40 | 18.16% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872.25 | 2498.00 | 186.39% |
| Zee Entertainment | 22-Nov-19 | 345.00 | 362.00 | 4.93% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (03-01-2020) |
|-------------|---------|----------------------|
| WIPRO | 262.65 | 251.10 |
| ZEEL | 339.01 | 273.70 |
| LT | 1402.15 | 1335.05 |
| ITC | 266.98 | 238.50 |
| GRASIM | 805.16 | 756.65 |
| CIPLA | 504.79 | 469.95 |
| M&M | 593.75 | 532.75 |
| HEROMOTOCO | 2582.72 | 2432.35 |
| IOC | 143.16 | 126.85 |
| ONGC | 145.59 | 128.45 |
| TITAN | 1174.19 | 1139.70 |
| VEDL | 157.90 | 157.75 |
| UPL | 602.02 | 590.75 |
| GAIL | 144.45 | 125.65 |
| ADANI PORTS | 386.14 | 382.50 |
| POWERGRID | 196.91 | 193.00 |
| ULTRACEMCO | 4263.59 | 4219.20 |
| NTPC | 125.50 | 119.35 |
| YESBANK | 111.59 | 47.10 |
| COALINDIA | 220.04 | 211.85 |
| INFRA TEL | 263.47 | 248.15 |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY | 09-Jan-19 | 12300 | 2322750 |
| NIFTY | 09-Jan-19 | 12200 | 1274100 |
| NIFTY | 09-Jan-19 | 12250 | 1270050 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY | 09-Jan-19 | 12200 | 2059125 |
| NIFTY | 09-Jan-19 | 12000 | 1565925 |
| NIFTY | 09-Jan-19 | 12100 | 1457925 |

Bulk Deals (NSE)

| Deal Date | Scrp Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------------|--|-----------|----------|--------|
| 3-Jan-20 | Mayur Uniquoters | AMERICAN FUNDS INSURANCE SERIES A/C INTERNATIONAL FUND | SELL | 1600000 | 200.61 |
| 3-Jan-20 | Hathway Cable | INFRASTRUCTURE INDIA HOLDINGS FUND LLC | SELL | 11957131 | 19.59 |
| 3-Jan-20 | Hathway Cable | NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL | BUY | 10000000 | 19.50 |

Bulk Deals (BSE)

N/A.

 Note- Executed on 03rd Jan 2020. Bulk Deal Buy/Sell done by fund house is considered.

Securities in Ban For Trade Date 06-01-2020

YESBANK

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