

Wednesday, 6th -Feb, 2019

Indian Indices	Last Price	(%) Chg
BSE	36616.8	0.1%
NSE	10934.3	0.2%
World Indices	Last Price	(%) Chg
Dow Jones	25411.5	0.7%
Nasdaq	7402.0	0.7%
Nikkei	20957.3	0.5%
Hang Seng	--	--
FTSE	7177.3	2.0%
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1315.07	0.0%
Silver (\$/Ounce)	15.84	0.0%
Crude (\$/BBL)	62.04	0.1%
Aluminium spot (\$/mt)	1898.75	0.2%
Copper SPOT (\$/mt)	6217.00	1.1%
Lead Spot (\$/MT)	2083.75	-1.3%
Natural gas \$/MMBtu	2.70	1.5%
Currency	Last Price	(%) Chg
USD-INR	71.57	-0.3%
EUR-INR	81.72	-0.6%
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.38	-0.3%

Market Technical Outlook

On 05/02/2019 markets opened a subdued note traded in a narrow range with positive bias throughout the day to close in green. On the sectorial front Consumer Durable and Auto ended with decent gains whereas Realty, Power and Capital Goods ended on the losing side. The advance decline ratio was in favour of declining counter (Advances= 859 Declines= 1703).

Pattern Formation: On the Daily Chart prices for three consecutive trading sessions has closed above the 200-daySMA (10846).

Outlook: The current price action clearly suggests that momentum on the upside is likely to continue. In coming trading session if Nifty for first hour trade above 10960 level then it is likely to test 10990 - 11030 levels. On the downside, 10880 - 10830 levels may act as support for the day

We still maintain our stance that pullback rally is likely to extend its gains. Since prices have closed above the 200-daySMA (10846) for three consecutive trading sessions, one can adopt cautiously positive approach at current levels.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Greaves Cotton	120	159	Buy
Sundaram Finance	1379	1613	Accumulate
Infosys	755	800	Hold

News for stocks under our Fundamental coverage

Marico	The December 2018 quarter revenue stood at Rs. 14998.10 millions, up 12.13% as compared to Rs. 13375.90 million during the corresponding quarter last year. Modest increase of 9.31% in the Net Profit was reported from. 2401.10 millions to Rs. 2624.70 millions
Ashok Leyland	Ashok Leyland has completed acquisition of stake in Ashley Aviation (AAL). The company has acquired 4,50,005 shares of Rs 10 each constituting 11.25% in the paid-up share capital of AAL. The cost of acquisition is Rs 22.95 lakh. AAL is engaged in the business of aviation sector.

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Axis bank	727	731	Balkrishn Inds	796	790
Bata india	1177	1196	Andhra bank	24.3	24
Divis lab	1616	1637	Arvind	85	84.5
Titan Company	1066	1074	Grasim	704	698
UPL	796	800	India Cement	78	75

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	794
Stock Futures	Net Sell	-320
Net Future Position	Net Buy	474
Index Options	Net Buy	173
Stock Options	Net Buy	40
Net Options Position	Net Buy	213
FII In cash Segment	Net Buy	420
DII In cash Segment	Net Buy	194
Net Cash Position	Net Buy	614

Source: BSE

Technical Levels for Nifty 50 Companies

Company	Closing 05-02-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	340	337	344	347	333	327
ASIAN PAINT	1450	1453	1464	1477	1440	1430
AXIS BANK	730	727	734	739	722	715
BAJAJ-AUTO	2711	2692	2739	2767	2664	2617
BAJAJ FINSV	6017	6017	6064	6112	5969	5922
BAJFINANCE	2604	2613	2632	2661	2584	2565
BHARTIARTL	308	304	316	323	297	285
BPCL	338	338	340	342	336	335
CIPLA	508	508	514	521	501	495
COALINDIA	216	219	221	226	214	211
DRREDDY	2821	2818	2863	2905	2776	2731
EICHERMOT	20480	20408	20656	20833	20231	19983
GAIL	332	332	339	346	325	319
GRASIM	704	705	713	721	697	689
HCLTECH	1048	1048	1055	1062	1041	1035
HDFC	1981	1976	1990	1999	1967	1953
HDFCBANK	2114	2110	2123	2132	2101	2088
HEROMOTOCO	2855	2843	2885	2916	2812	2769
HINDALCO	205	205	208	211	202	199
HINDPETRO	225	226	228	230	223	222
HINDUNILVR	1821	1820	1836	1850	1806	1790
IBULHSGFIN	645	646	662	679	630	614
ICICIBANK	353	353	356	360	349	345
INDUSINDBK	1542	1532	1567	1591	1507	1473
INFRA TEL	289	290	294	299	285	282
INFY	755	754	761	767	748	741
IOC	134	134	136	137	133	132
ITC	274	275	277	280	272	270
JSWSTEEL	274	274	277	281	270	267
KOTAKBANK	1279	1278	1288	1297	1269	1258
LT	1305	1309	1318	1332	1295	1286
M&M	685	683	694	703	674	663
MARUTI	7094	7068	7151	7208	7011	6928
NTPC	138	138	139	140	137	135
ONGC	143	144	147	150	141	139
POWERGRID	186	186	188	189	184	182
RELIANCE	1292	1292	1304	1317	1279	1266
SBIN	285	285	287	289	283	281
SUNPHARMA	410	412	417	424	405	400
TATAMOTORS	176	177	180	184	173	171
TATASTEEL	465	467	475	485	457	450
TCS	2045	2043	2057	2070	2030	2016
TECHM	751	750	761	770	741	731
TITAN	1067	1054	1087	1108	1033	1000
ULTRACEMCO	3462	3448	3486	3510	3424	3386
UPL	796	790	806	817	779	762
VEDL	163	161	166	169	158	154
WIPRO	368	369	372	375	365	362
YESBANK	176	178	181	187	173	170
ZEEL	365	359	376	388	348	330

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 6-2-2019

DHFL, IDBI, JETAIRWAYS, RELCAPITAL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Feb-19	NOCIL Limited	RBA FINANCE AND INVESTMENT COMPANY	BUY	957397	124.94

 Note- Executed on 5st Feb 2019. Bulk Deal Buy/Sell done by fund house is considered.

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