

Wednesday, 06th -Mar, 2019

Indian Indices	Last Price	(%) Chg
BSE	36442.54	1.05
NSE	10987.45	1.14
World Indices	Last Price	(%) Chg
Dow Jones	25086.63	-0.05
Nasdaq	7576.36	-0.02
Nikkei	21603.10	-0.57
Hang Seng	29079.97	0.44
FTSE	7183.43	0.69
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1286.90	0.17
Silver (\$/Ounce)	15.10	-0.03
Crude (\$/BBL)	65.30	-0.85
Aluminium spot (\$/mt)	1876.25	0.20
Copper SPOT (\$/mt)	6468.50	-0.21
Lead Spot (\$/MT)	2101.50	-0.12
Natural gas \$/MMBtu	2.89	0.14
Currency	Last Price	(%) Chg
USD-INR	70.69	-0.66
EUR-INR	80.24	-1.13
Bond		
India 10 Yr Bond yield	7.55	0.03

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
INFOEDG	1767	1831	ICRA	2875	2865
IPCA	870	886	--	--	--
MUTHOO	570.1	578.3	--	--	--
P&G	1100 0	1117 8	--	--	--
PFC	116.3	116.9	--	--	--

Source: BSE

Market Technical Outlook

On 05/03/2019 markets opened on a subdued note and momentum on the upside intensified as the day progressed which led the indices to close in green. On the sectorial front Auto, Capital Goods, Consumer Durable, Metal and Realty led the rally whereas IT and Teck ended on the losing side. The advance decline ratio was in favour of advancing counter (Advances= 2121 Declines= 563).

Pattern Formation: On the Daily Chart we are observing strong bull candle which has closed well above the 200-day SMA(10864).

Outlook: The current price action suggests that the undertone in the market has turned positive. In coming trading session if Nifty trades and close below 11000 levels then it may test 11050 - 11100 levels. On the downside, 10950 – 10880 may act as support for the day.

Broadly, we are of the opinion that the undertone has turned positive and stock specific activity is likely to continue.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Shakti Pumps	394	497	Buy
NIIT Tech	1314	1570	Accumulate
Suven Life Science	253	280	Hold

News for stocks under our Fundamental coverage

KTKBANK	Reserve Bank of India (RBI) has levied a penalty of Rs 4 crore on Karnataka Bank for delay in implementation of four of the Swift related operational controls.
CUB	The Reserve Bank of India (RBI) has imposed a penalty of Rs 3 crore on City Union Bank for delay in adherence to its directives on 'Time bound implementation and strengthening of SWIFT related controls' contained in the RBI circular of February 20, 2018.
YESBANK	The Reserve Bank of India (RBI) has levied an aggregate penalty of Rs 10 million on Yes Bank for non-compliance of Regulatory directions observed during assessment of implementation of SWIFT- related operational controls.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	143.94
Stock Futures	Net Buy	559.48
Net Future Position	Net Buy	703.42
Index Options	Net Buy	481.64
Stock Options	Net Buy	5.00
Net Options Position	Net Buy	486.64
FII In cash Segment	Net Buy	751.92
DII In cash Segment	Net Buy	580.86
Net Cash Position	Net Buy	1332.78

Technical Levels for Nifty 50 Companies

Company	Closing 05-03-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	339	337	343	347	333	327
ASIAN PAINT	1404	1399	1415	1426	1388	1372
AXIS BANK	732	722	744	755	711	689
BAJAJ-AUTO	2904	2879	2943	2981	2840	2776
BAJAJ FINSV	6544	6527	6667	6791	6403	6263
BAJFINANCE	2695	2683	2721	2746	2657	2619
BHARTIARTL	308	307	310	312	305	301
BPCL	363	358	370	378	350	338
CIPLA	549	549	551	554	546	544
COALINDIA	241	239	245	248	235	229
DRREDDY	2654	2643	2680	2707	2616	2578
EICHERMOT	21505	20901	22482	23458	19925	18344
GAIL	347	345	349	351	343	339
GRASIM	810	804	819	828	795	780
HCLTECH	1053	1053	1060	1067	1045	1038
HDFC	1860	1856	1873	1886	1843	1826
HDFCBANK	2107	2096	2122	2137	2081	2055
HEROMOTOCO	2796	2757	2861	2927	2691	2587
HINDALCO	199	198	201	203	196	193
HINDPETRO	247	242	253	259	236	225
HINDUNILVR	1725	1727	1737	1750	1715	1705
IBULHSGFIN	740	719	774	809	685	630
ICICIBANK	363	360	367	371	356	349
INDUSINDBK	1542	1533	1556	1570	1519	1496
INFRATEL	296	295	298	300	293	290
INFY	733	735	740	747	728	723
IOC	154	152	156	159	149	144
ITC	283	281	286	289	278	273
JSWSTEEL	291	288	295	299	285	278
KOTAKBANK	1240	1235	1252	1263	1223	1206
LT	1306	1298	1318	1331	1285	1264
M&M	657	652	662	668	647	636
MARUTI	7118	7057	7219	7320	6955	6793
NTPC	147	146	149	151	144	141
ONGC	155	153	158	161	150	145
POWERGRID	183	184	185	187	182	181
RELIANCE	1238	1232	1245	1253	1224	1211
SBIN	276	275	279	282	272	269
SUNPHARMA	456	453	460	464	449	441
TATAMOTORS	194	191	201	208	184	174
TATASTEEL	522	517	528	534	510	499
TCS	1988	1991	2005	2021	1974	1960
TECHM	810	814	820	831	804	798
TITAN	1035	1030	1045	1054	1021	1007
ULTRACEMCO	3962	3937	4004	4046	3895	3828
UPL	876	873	881	886	868	860
VEDL	175	175	177	179	173	171
WIPRO	364	367	372	379	359	354
YESBANK	237	238	241	244	234	231
ZEEL	484	484	488	492	480	476

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 06-03-2019

RPOWER,WOCKPHARMA.

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Mar-19	Relaxo Foot Ltd.	SBI MUTUAL FUND	BUY	3723886	715.00
5-Mar-19	CESC Ventures Limited	INTERNATIONAL NEW DISCOVERY FUND	SELL	148126	516.44
5-Mar-19	Relaxo Foot Ltd.	MUKAND LAL DUA	SELL	2000000	715.00
5-Mar-19	Relaxo Foot Ltd.	RAMESH KUMAR DUA	SELL	2000000	715.05
5-Mar-19	Shre Push Chem & Fert Ltd	EDELWEISS MULTI STRATEGY FUNDS MANAGEMENT PVT LTD	SELL	155026	130.14
5-Mar-19	S. P. Apparels Limited	EDELWEISS MULTI STRATEGY FUNDS MANAGEMENT PVT LTD -	SELL	168205	253.22
5-Mar-19	Spencer	MFS EMERGING MARKETS EQUITY FUND	SELL	575830	150.10

 Note- Executed on 05th Mar 2019. Bulk Deal Buy/Sell done by fund house is considered.

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