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Tuesday, 05th May, 2020

Indian Indices	Last Price	(%) Chg
BSE	31453.51	-0.83
NSE	9205.60	-0.95
World Indices	Last Price	(%) Chg
Dow Jones	23883.09	0.56
Nasdaq	8809.12	1.13
Nikkei	--	--
Hang Seng	24018.12	0.63
FTSE	5849.42	1.66
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1712.20	0.09
Silver (\$/Ounce)	15.22	0.73
Crude (\$/BBL)	31.07	0.32
Aluminium spot (\$/mt)	1494.25	0.32
Copper SPOT (\$/mt)	5199.75	0.47
Lead Spot (\$/MT)	1650.75	0.69
Natural gas \$/MMBtu	2.08	-2.62
Currency	Last Price	(%) Chg
USD-INR	75.94	0.10
EUR-INR	82.30	-0.71
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.07	-0.18

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
TORNTPO	330	338	BANKBAR	45.9	43.8
--	--	--	DBCORP	71.8	71.0
--	--	--	DCBBANK	72.8	72.2
--	--	--	GODREJ	252	239
--	--	--	JMFINAN	58.4	55.5

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and momentum on the downside intensified as the day progressed which led the indices to close in red. On the daily chart, we are observing that prices have closed below the low (9266) of the Island reversal bearish pattern. This has activated the bearish implication of the mentioned pattern. In coming trading session if Nifty trades below 9190 level then it may test 9000 – 8900 levels. On the upside 9300 – 9450 may act as resistance for the day.

We maintain our stance that there is good demand at 8900 – 9000 from where a bounce cannot be ruled out. Further, on the daily chart Nifty is maintaining higher-top higher-bottom formation and a breach of 8900 on closing basis would negate the said pattern. Hence one needs to adopt cautiously positive approach at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	179.43
Stock Futures	Net Sell	-175.41
Net Future Position	Net Buy	4.02
Index Options	Net Sell	-581.19
Stock Options	Net Buy	17.89
Net Options Position	Net Sell	-563.30
FII In cash Segment	Net Sell	-1059.39
DII In cash Segment	Net Sell	-995.30
Net Cash Position	Net Sell	-2054.69

Technical Levels for Nifty 50 Companies

Company	Closing 05-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	263.10	265.30	269.50	275.90	258.90	254.70
ASIAN PAINT	1619.15	1630.10	1681.95	1744.75	1567.30	1515.45
AXIS BANK	389.00	398.08	409.67	430.33	377.42	365.83
BAJAJ-AUTO	2422.80	2437.50	2474.20	2525.60	2386.10	2349.40
BAJAJ FINSV	4629.20	4719.73	4829.47	5029.73	4519.47	4409.73
BAJFINANCE	2002.35	2044.78	2092.57	2182.78	1954.57	1906.78
BHARTIARTL	528.05	535.93	545.82	563.58	518.17	508.28
BPCL	347.05	352.17	359.08	371.12	340.13	333.22
BRITANNIA	2978.75	3025.08	3079.67	3180.58	2924.17	2869.58
CIPLA	596.90	604.98	614.97	633.03	586.92	576.93
COALINDIA	138.00	140.87	144.38	150.77	134.48	130.97
DRREDDY	3833.90	3875.42	3944.83	4055.77	3764.48	3695.07
EICHERMOT	13810.95	13879.95	14093.90	14376.85	13597.00	13383.05
GAIL	91.10	92.53	94.37	97.63	89.27	87.43
GRASIM	471.45	476.17	483.08	494.72	464.53	457.62
HCLTECH	520.40	521.98	528.32	536.23	514.07	507.73
HDFC	1689.90	1712.47	1746.93	1803.97	1655.43	1620.97
HDFCBANK	911.45	921.17	934.28	957.12	898.33	885.22
HEROMOTOCO	1965.35	1987.17	2029.18	2093.02	1923.33	1881.32
HINDALCO	115.90	117.22	119.43	122.97	113.68	111.47
HINDUNILVR	2041.50	2065.20	2097.30	2153.10	2009.40	1977.30
ICICIBANK	330.85	336.13	342.72	354.58	324.27	317.68
INDUSINDBK	418.70	424.52	433.08	447.47	410.13	401.57
INFRA TEL	170.60	173.05	181.35	192.10	162.30	154.00
INFY	673.70	676.43	682.87	692.03	667.27	660.83
IOC	78.70	79.70	81.00	83.30	77.40	76.10
ITC	173.90	174.45	176.90	179.90	171.45	169.00
JSWSTEEL	163.90	166.12	169.43	174.97	160.58	157.27
KOTAK BANK	1238.35	1255.42	1285.83	1333.32	1207.93	1177.52
LT	836.90	847.23	859.47	882.03	824.67	812.43
M&M	368.15	370.47	379.48	390.82	359.13	350.12
MARUTI	4829.85	4886.47	4972.93	5116.02	4743.38	4656.92
NESTLEIND	17421.50	17386.15	17672.30	17923.10	17135.35	16849.20
NTPC	92.60	92.97	94.58	96.57	90.98	89.37
ONGC	78.45	79.50	80.85	83.25	77.10	75.75
POWERGRID	163.65	163.23	166.27	168.88	160.62	157.58
RELIANCE	1460.65	1462.28	1477.37	1494.08	1445.57	1430.48
SBIN	170.40	173.48	178.17	185.93	165.72	161.03
SHREECEM	18512.00	18553.95	18857.90	19203.80	18208.05	17904.10
SUNPHARMA	456.30	460.93	467.87	479.43	449.37	442.43
TATAMOTORS	80.90	82.70	85.00	89.10	78.60	76.30
TATASTEEL	272.65	275.35	279.70	286.75	268.30	263.95
TCS	1932.75	1945.58	1964.17	1995.58	1914.17	1895.58
TECHM	499.95	504.05	509.90	519.85	494.10	488.25
TITAN	886.95	890.93	904.87	922.78	873.02	859.08
ULTRACEMCO	3284.35	3317.78	3361.57	3438.78	3240.57	3196.78
UPL	387.05	393.35	401.70	416.35	378.70	370.35
VEDL	78.90	80.20	81.90	84.90	77.20	75.50
WIPRO	184.20	186.80	191.40	198.60	179.60	175.00
ZEEL	148.40	150.25	153.60	158.80	145.05	141.70

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (05-05-2020)
INFY	735.02	673.70
WIPRO	237.01	184.20
ZEEL	267.68	148.40
LT	1265.20	836.90
ITC	229.30	173.90
HCLTECH	540.80	520.40
TATASTEEL	386.66	274.00
SBIN	288.77	171.40
GRASIM	713.29	471.45
TATAMOTORS	139.12	80.90
M&M	511.25	368.15
HDFC	2139.51	1689.90
HINDALCO	177.97	115.90
BPCL	427.05	347.05
ICICIBANK	453.94	332.00
HDFCBANK	1157.72	911.45
HEROMOTOCO	2367.50	1965.35
ASIANPAINT	1706.89	1619.15
IOC	120.96	78.70
AXISBANK	662.36	389.00
ONGC	116.19	78.45
TITAN	1142.34	886.50
VEDL	134.07	78.90
UPL	531.41	387.05
GAIL	118.34	91.10
SHREECEM	20417.26	18512.00
EICHERMOT	18452.69	13810.95
INDUSINDBK	1207.27	419.50
BAJFINANCE	3699.72	2002.35
ADANIPORTS	358.50	262.55
POWERGRID	189.79	163.65
ULTRACEMCO	4088.52	3284.35
TCS	2078.81	1932.75
KOTAKBANK	1537.30	1238.35
TECHM	705.30	500.50
JSWSTEEL	232.69	163.90
NTPC	112.98	92.60
MARUTI	6439.14	4829.85
BAJAJ-AUTO	2859.51	2422.80
BAJAJFINSV	7934.42	4634.00
COALINDIA	187.35	138.50
INFRATEL	230.57	170.35

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	07-May-2020	10000	2726475
NIFTY	07-May-2020	9500	1931175
NIFTY	07-May-2020	9800	1832100

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	07-May-2020	9000	1424550
NIFTY	07-May-2020	8500	1141200
NIFTY	07-May-2020	9100	829425

Securities in Ban For Trade Date 06-05-2020

NIL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-May-20	Majesco Limited	AMANSA HOLDINGS PRIVATE LIMITED	BUY	810394	245.50
5-May-20	Majesco Limited	DSP MUTUAL FUND	SELL	843998	245.50
5-May-20	South West Pinnacle Ltd	DHARINI PRIJESH KURANI	BUY	300000	14.75
5-May-20	South West Pinnacle Ltd	DSP MUTUAL FUND A/C DSP NATURAL RESOU AND NEW ENG FD	SELL	500000	14.75
5-May-20	South West Pinnacle Ltd	GOGIA CAPITAL SERVICES LIMITED	BUY	150000	14.75

Note- Executed on 05th May 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com