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Friday, 06<sup>th</sup> May 2022

Indian Indices	Last Price	(%) Chg
NSE	16682.65	0.03
BSE	55702.23	0.06
World Indices	Last Price	(%) Chg
Dow Jones	32997.97	-3.12
Nasdaq	12317.69	-4.99
Nikkei	26850.53	0.12
Hang Seng	20170.86	-2.99
FTSE	7503.27	0.13
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1873.00	-0.11
Silver (\$/Ounce)	22.35	-0.41
Crude (\$/BBL)	111.56	0.60
Aluminium spot (\$/mt)	2933.00	-0.68
Copper SPOT (\$/mt)	9469.50	-0.04
Zinc (\$/MT)	3896.00	-1.74
Natural gas \$/MMBtu	8.79	0.08
Currency	Last Price	(%) Chg
USD-INR	76.54	0.04
EUR-INR	80.60	-0.02
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.40	0.34

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
POWERGRI	233	240	CARE	427	425
--	--	--	FIRSTSOR	114	112
--	--	--	FRETAILS	19.6	19.6
--	--	--	RALLIS	220	218
--	--	--	WELSPUN	80.4	80.1

Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and momentum on the downside intensified as the day progressed which dragged nifty to close marginally in green. On the daily chart, we are observing an inside day formation which gives small clue that it a breather of current down move. In coming trading session if nifty for first hour trades below 16620 level then it may test 16580– 16470 levels. On the upside, 16800 –16900 levels may act as resistance for the day. **We maintain our stance that the prices have closed well below the 16800 level, we are of the opinion one needs to adopt cautious approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1053.92
Stock Futures	Net Buy	2242.85
<b>Net Future Position</b>	<b>Net Buy</b>	<b>3296.77</b>
Index Options	Net Sell	-2865.52
Stock Options	Net Sell	-171.31
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-3036.83</b>
FII In cash Segment	Net Sell	-2074.74
DII In cash Segment	Net Buy	2229.31
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>154.57</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (05-05-2022)
INFY	1736.38	1585.15
WIPRO	620.55	501.15
LT	1779.83	1637.65
HCLTECH	1169.74	1072.05
HINDUNILVR	2369.89	2166.6
DRREDDY	4580.89	3963.8
GRASIM	1656.71	1606.9
TATACONSUM	779.87	776.35
HDFC	2603.79	2215.4
HINDALCO	488.98	461.6
BPCL	406.83	361
ICICIBANK	737.49	728.8
HDFCBANK	1510.09	1352.95
HEROMOTOCO	2621.73	2501.65
BRITANNIA	3590.59	3277
ASIANPAINT	3168.95	3076.55
AXISBANK	749.02	702.35
TITAN	2305.42	2262
APOLLOHOSP	4661.39	3949.1
SHREECEM	26620.77	25088.65
EICHERMOT	2613.68	2433.55
INDUSINDBK	991.73	936.8
BAJFINANCE	7103.54	6309.45
ULTRACEMCO	7258.1	6355.7
DIVISLAB	4685.89	4365.8
TCS	3628.01	3513.4
KOTAKBANK	1859.84	1797.6
TECHM	1468.25	1263.35
MARUTI	7535.05	7407.65
BAJAJ-AUTO	3614.98	3523.9
BAJAJFINSV	16417.04	14139.25
NESTLEIND	18767.22	17603.75
SBILIFE	1153.31	1083.65
HDFCLIFE	646.12	569.75
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-May-2022	16700	1,50,110
NIFTY	05-May-2022	17000	1,31,668
NIFTY	05-May-2022	17400	1,09,129

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-May-2022	16500	1,03,850
NIFTY	05-May-2022	16650	91,032
NIFTY	05-May-2022	16700	85,708

**Securities in Ban For Trade Date 06-05-2022**

NIL

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-May-22	FCONSUMER	VISTRA ITCL INDIA LIMITED	SELL	18031074	2.85
5-May-22	JSL	AXIS INVESTMENTS	SELL	100000	168.00

**Bulk Deals (BSE)**

N/A

Note- Executed on 05<sup>th</sup> May 2022. Bulk Deal Buy/Sell done by fund house is considered.

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