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Monday, 06<sup>th</sup> Jun 2022

Indian Indices	Last Price	(%) Chg
NSE	16584.30	-0.26
BSE	55769.23	-0.09
World Indices	Last Price	(%) Chg
Dow Jones	32899.70	-1.05
Nasdaq	12012.73	-2.47
Nikkei	27844.26	0.30
Hang Seng	21335.98	1.20
FTSE	7532.95	-0.98
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1857.10	0.37
Silver (\$/Ounce)	22.30	1.79
Crude (\$/BBL)	120.76	0.87
Aluminium spot (\$/mt)	2731.00	-2.01
Copper SPOT (\$/mt)	9509.00	0.65
Zinc (\$/MT)	3869.50	-1.12
Natural gas \$/MMBtu	8.82	3.48
Currency	Last Price	(%) Chg
USD-INR	77.69	0.41
EUR-INR	83.19	0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.45	0.30

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
RAYMOND	1142	1280	FRETAIL	7.01	7.01
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Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling intensified in the latter half of the session which dragged down nifty to close in red. On the daily chart, we are observing that prices came very close to the 50-days SMA (16870) by making a high of 16793 and faced strong resistance. Hence, 16870 remains major resistance for the market. In coming trading session if Nifty trades below 16567 then it may test 16450 - 16350 levels. On the upside, 16670 - 16800 may act as resistance for the day.

**We still continue to maintain our stance that the recent low of 15735 is the intermediate bottom and pull-back rally is in offing. Hence, one needs to adopt cautiously positive approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	187.20
Stock Futures	Net Buy	3087.29
<b>Net Future Position</b>	<b>Net Buy</b>	<b>3274.90</b>
Index Options	Net Buy	4253.01
Stock Options	Net Sell	-158.13
<b>Net Options Position</b>	<b>Net Buy</b>	<b>4094.88</b>
FII In cash Segment	Net Sell	-3770.51
DII In cash Segment	Net Buy	2360.51
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1410.00</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

## Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
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**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (03-06-2022)
INFY	1724.1	1508
WIPRO	608.63	474.15
LT	1779.15	1637.15
HCLTECH	1171.33	1039.7
HINDUNILVR	2358.16	2284.8
TATASTEEL	1248.74	1081.55
SBIN	481.12	469.85
DRREDDY	4491.42	4333.15
GRASIM	1648.28	1432.55
TATACONSUM	777.37	758.25
HDFC	2572.8	2289.6
HINDALCO	488.45	409.9
BPCL	395.02	329.35
HDFCBANK	1497.35	1385.1
BRITANNIA	3581.82	3577.05
ASIANPAINT	3166.65	2908.55
AXISBANK	741.15	691.55
ONGC	153.47	152.45
TITAN	2346.4	2220.95
APOLLOHOSP	4634.73	3645.25
SHREECEM	26045.13	21634.75
INDUSINDBK	981.05	942.95
BAJFINANCE	7069.78	6057.85
BHARTIARTL	701.28	695.95
ULTRACEMCO	7114.49	6007.85
DIVISLAB	4596.13	3524.35
TCS	3640.12	3423
KOTAKBANK	1871.14	1857.65
TECHM	1467.35	1146
JSWSTEEL	669.13	573.4
BAJAJFINSV	16335.41	12936
NESTLEIND	18658.87	17393.8
SBILIFE	1152.9	1143.75
HDFCLIFE	635.68	607.9
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Jun-2022	17500	1,01,674
NIFTY	09-Jun-2022	17000	95,061
NIFTY	09-Jun-2022	17200	82,674

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Jun-2022	16300	80,286
NIFTY	09-Jun-2022	16500	74,484
NIFTY	09-Jun-2022	16000	68,314

**Securities in Ban For Trade Date 06-06-2022**

NIL

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Jun-22	SELAN	WINTON ROAVIC LLP	BUY	1200000	199.00
3-Jun-22	SELAN	RAJ KAPUR	SELL	1200000	199.00

**Bulk Deals (BSE)**

N/A

 Note- Executed on 03<sup>rd</sup> Jun 2022. Bulk Deal Buy/Sell done by fund house is considered.

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