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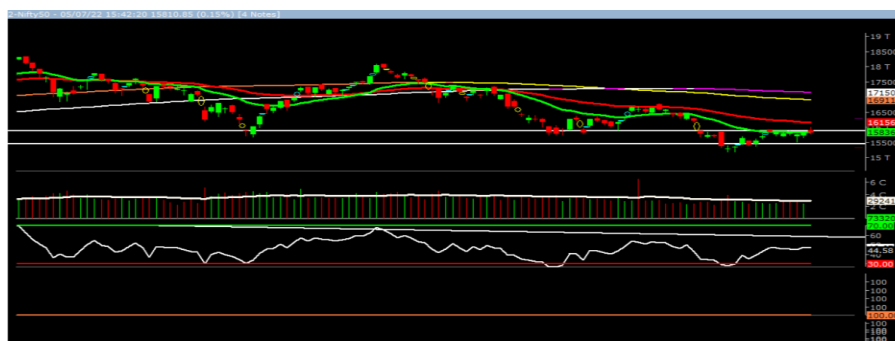
Wednesday, 06th July 2022

Indian Indices	Last Price	(%) Chg
NSE	15810.85	-0.51
BSE	53134.35	-0.19
World Indices	Last Price	(%) Chg
Dow Jones	30967.82	-0.42
Nasdaq	11322.24	1.75
Nikkei	26089.86	-1.26
Hang Seng	21609.09	-1.22
FTSE	7025.47	-2.86
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1769.08	0.33
Silver (\$/Ounce)	19.15	0.15
Crude (\$/BBL)	103.80	1.00
Aluminium spot (\$/mt)	2376.00	-3.57
Copper SPOT (\$/mt)	7615.00	-4.88
Zinc (\$/MT)	3008.50	-3.51
Natural gas \$/MMBtu	5.57	0.92
Currency	Last Price	(%) Chg
USD-INR	79.48	0.49
EUR-INR	81.98	-1.04
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.39	0.23

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ITC	286	293	IBULHSG	91	90
SIEMENS	2561	2586	WOCKHD	205	204
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Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling intensified in the latter half of the session which dragged Nifty to close in red. We maintain our stance that on the daily chart, we are observing series of narrow range body formations which suggests that markets are circumspect at current level. At present, the 20 days SMA (15836) is immediate resistance any close above it would lead to upside momentum. In coming trading session if Nifty for first hour trades above 15870 level then it may test 15970 - 16030 levels. On the downside, 15700-15590 levels may act as support for the day.

We still continue to maintain our stance that one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	922.48
Stock Futures	Net Buy	247.18
Net Future Position	Net Buy	1169.66
Index Options	Net Sell	-1498.98
Stock Options	Net Buy	56.27
Net Options Position	Net Sell	-1442.71
FII In cash Segment	Net Buy	1295.84
DII In cash Segment	Net Sell	-257.59
Net Cash Position	Net Buy	1038.25

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (05-07-2022)
INFY	1695.66	1475.95
WIPRO	584.69	413.6
RELIANCE	2510.28	2433.25
LT	1767.31	1564.9
HCLTECH	1151.03	982.15
TATASTEEL	1191.21	860.15
SBIN	484.87	472.15
DRREDDY	4440.38	4394.2
GRASIM	1626.87	1349.75
TATAMOTORS	447.26	412
CIPLA	945.74	937.4
TATACONSUM	763.79	729.05
HDFC	2506.57	2202.9
HINDALCO	477.78	345.25
BPCL	376.8	313.1
ICICIBANK	741.29	719.45
HDFCBANK	1473.35	1352.6
SUNPHARMA	841.65	835.8
ASIANPAINT	3114.48	2766.6
AXISBANK	726.6	648.5
ONGC	156.76	127.4
TITAN	2360	1954.25
UPL	748.86	656.4
APOLLOHOSP	4516.81	3817.4
SHREECEM	24998.82	19565.75
INDUSINDBK	962.17	824.05
BAJFINANCE	6902.83	5661.1
BHARTIARTL	705.55	684.45
ADANI PORTS	743.42	678.75
ULTRACEMCO	6864.64	5729.95
DIVISLAB	4429.19	3610.05
TCS	3591.79	3216.3
KOTAKBANK	1866.36	1663.05
TECHM	1422.07	1003.2
JSWSTEEL	653.67	552.65
BAJAJFINSV	15838.76	11524.7
NESTLEIND	18362.8	17985
SBILIFE	1145.13	1111

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (04-07-2022)
HDFCLIFE	620.2	564.85
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-July-2022	16000	1,80,813
NIFTY	07-July-2022	16200	1,53,145
NIFTY	07-July-2022	16300	1,39,353

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-July-2022	15500	1,09,250
NIFTY	07-July-2022	15700	1,02,717
NIFTY	07-July-2022	15800	94,393

Securities in Ban For Trade Date 06-07-2022

NIL

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

N/A

Note- Executed on 05th July 2022. Bulk Deal Buy/Sell done by fund house is considered.

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