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Thursday, 06th Jul 2023

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 19398.50 | 0.05 |
| BSE | 64556.04 | -0.05 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 34288.64 | -0.38 |
| Nasdaq | 13791.65 | -0.18 |
| Nikkei | 32890.00 | -1.35 |
| Hang Seng | 18682.00 | -1.41 |
| FTSE | 7442.10 | -1.03 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1924.75 | -0.12 |
| Silver (\$/Ounce) | 23.35 | -0.21 |
| Crude (\$/BBL) | 71.97 | 0.25 |
| Aluminium spot (\$/mt) | 2141.50 | 0.07 |
| Copper SPOT (\$/mt) | 8302.50 | -0.25 |
| Zinc (\$/MT) | 2362.00 | 0.25 |
| Natural gas \$/MMBtu | 2.65 | 0.23 |
| Currency | Last Price | (%) Chg |
| USDINR | 82.28 | 0.41 |
| EURINR | 89.50 | 0.42 |
| Bond | | |
| India 10 Yr Bond yield | 7.10 | -0.18 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| BAJAJAUTO | 4889 | 4902 | JETAIRWAYS | 46 | 44 |
| BAJFINANCE | 7838 | 7999 | -- | -- | -- |
| BANKBARODA | 205 | 206 | -- | -- | -- |
| BHEL | 93 | 93.2 | -- | -- | -- |
| BPCL | 386 | 387 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty, opened on a subdued note traded in a narrow range with mild positive bias to close on a flat note. On the daily chart, we are observing two consecutive “Doji” candlestick patterns which clearly suggest that the prior up move is losing breath. We still maintain our stance that prices are far away from the short term moving averages which clearly suggests that a consolidation or minor pullback cannot be ruled out. In coming trading session if nifty trades below 19340 level then it may test 19290 – 19210 levels. On the flip side if nifty trades above 19434 level then it may test 19480 – 19560 levels.

Since, indices is trading at life time high we are of the opinion that one needs to adopt positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|------------------|
| Index Futures | Net Buy | 462.71 |
| Stock Futures | Net Buy | 87.19 |
| Net Future Position | Net Buy | 549.9 |
| Index Options | Net Sell | -12060.2 |
| Stock Options | Net Sell | -548.58 |
| Net Options Position | Net Sell | -12608.78 |
| FII In cash Segment | Net Buy | 1603.15 |
| DII In cash Segment | Net Sell | -439.01 |
| Net Cash Position | Net Buy | 1164.14 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 06-Jul-2023 | 19,500 | 2,67,720 |
| NIFTY | 06-Jul-2023 | 19,400 | 2,46,020 |
| NIFTY | 06-Jul-2023 | 19,550 | 2,06,681 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 06-Jul-2023 | 19,300 | 2,56,296 |
| NIFTY | 06-Jul-2023 | 19,000 | 2,18,191 |
| NIFTY | 06-Jul-2023 | 19,200 | 1,87,261 |

Securities in Ban For Trade Date: 05-07-2023

NIL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|----------|--------|
| 5-Jul-23 | GSLSU | LEADING LIGHT FUND VCC THE TRIUMPH FUND | SELL | 277521 | 202.43 |

Note- Executed on 05th Jul 2023. Bulk Deal Buy/Sell done by fund house is considered.

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