

Friday, 06th September, 2019

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| BSE | 36644.42 | -0.22 |
| NSE | 10847.90 | 0.03 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 26728.15 | 1.41 |
| Nasdaq | 8116.83 | 1.75 |
| Nikkei | 21212.54 | 0.60 |
| Hang Seng | 26690.34 | 0.66 |
| FTSE | 7271.17 | -0.55 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1524.00 | -0.10 |
| Silver (\$/Ounce) | 18.67 | -0.73 |
| Crude (\$/BBL) | 60.99 | 0.07 |
| Aluminium spot (\$/mt) | 1778.50 | -0.74 |
| Copper SPOT (\$/mt) | 5819.75 | -0.34 |
| Lead Spot (\$/MT) | 2045.75 | -0.38 |
| Natural gas \$/MMBtu | 2.41 | -0.99 |
| Currency | Last Price | (%) Chg |
| USD-INR | 72.00 | -0.40 |
| EUR-INR | 79.71 | -0.06 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.57 | 0.43 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| BATA | 1520 | 1551 | CANBK | 191 | 190 |
| INFY | 834 | 837 | GODREJIN | 397 | 396 |
| -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened up with a gap but was unable to sustain early hour gains which led the indices to close marginally in green. On the daily chart, we are observing a “Doji” candlestick pattern which suggests indecisiveness prevailing at current levels. We maintain our stance that **Nifty is in a lower- top lower- bottom formation and pullback rallies are likely to attract selling pressure.**

In coming trading session if Nifty for first hour trades in the range of 10871 – 10886 and then breaks 10848 then go short with a stop loss of 10900 for a target of 10822 – 10807 - 10782 levels.

News for stocks

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Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Sell | -955.06 |
| Stock Futures | Net Buy | 232.37 |
| Net Future Position | Net Sell | -722.69 |
| Index Options | Net Buy | 3057.56 |
| Stock Options | Net Sell | -34.94 |
| Net Options Position | Net Buy | 3022.62 |
| FII In cash Segment | Net Sell | -561.17 |
| DII In cash Segment | Net Buy | 699.31 |
| Net Cash Position | Net Buy | 138.14 |

Technical Levels for Nifty 50 Companies

| Company | Closing 05-09-2019 | Buy/Sell Trigger | Resistance 1 | Resistance 2 | Support 1 | Support 2 |
|-------------|-----------------------|---------------------|-----------------|-----------------|--------------|--------------|
| ADANI PORTS | 366.55 | 365.18 | 369.12 | 371.68 | 362.62 | 358.68 |
| ASIAN PAINT | 1519.75 | 1526.97 | 1538.68 | 1557.62 | 1508.03 | 1496.32 |
| AXIS BANK | 649.60 | 651.13 | 658.22 | 666.83 | 642.52 | 635.43 |
| BAJAJ-AUTO | 2759.20 | 2758.23 | 2776.42 | 2793.63 | 2741.02 | 2722.83 |
| BAJAJ FINSV | 7001.05 | 7016.53 | 7079.47 | 7157.88 | 6938.12 | 6875.18 |
| BAJ FINANCE | 3292.70 | 3280.17 | 3317.53 | 3342.37 | 3255.33 | 3217.97 |
| BHARTIARTL | 347.70 | 346.00 | 351.05 | 354.40 | 342.65 | 337.60 |
| BPCL | 380.80 | 375.62 | 390.18 | 399.57 | 366.23 | 351.67 |
| BRITANNIA | 2678.65 | 2674.55 | 2709.10 | 2739.55 | 2644.10 | 2609.55 |
| CIPLA | 478.40 | 476.25 | 481.90 | 485.40 | 472.75 | 467.10 |
| COALINDIA | 194.85 | 191.68 | 199.57 | 204.28 | 186.97 | 179.08 |
| DRREDDY | 2682.45 | 2671.33 | 2705.92 | 2729.38 | 2647.87 | 2613.28 |
| EICHERMOT | 15754.20 | 15725.10 | 15909.05 | 16063.90 | 15570.25 | 15386.30 |
| GAIL | 130.95 | 129.73 | 133.47 | 135.98 | 127.22 | 123.48 |
| GRASIM | 697.10 | 698.10 | 704.60 | 712.10 | 690.60 | 684.10 |
| HCLTECH | 1111.95 | 1113.72 | 1123.68 | 1135.42 | 1101.98 | 1092.02 |
| HDFC | 2044.15 | 2061.38 | 2082.77 | 2121.38 | 2022.77 | 2001.38 |
| HDFC BANK | 2235.15 | 2244.18 | 2263.37 | 2291.58 | 2215.97 | 2196.78 |
| HEROMOTOCO | 2605.90 | 2595.68 | 2624.22 | 2642.53 | 2577.37 | 2548.83 |
| HINDALCO | 184.60 | 185.17 | 188.08 | 191.57 | 181.68 | 178.77 |
| HINDUNILVR | 1829.75 | 1830.62 | 1843.08 | 1856.42 | 1817.28 | 1804.82 |
| IBULHSGFIN | 447.95 | 453.20 | 463.35 | 478.75 | 437.80 | 427.65 |
| ICICIBANK | 389.00 | 390.33 | 392.67 | 396.33 | 386.67 | 384.33 |
| INDUSINDBK | 1308.10 | 1315.52 | 1327.58 | 1347.07 | 1296.03 | 1283.97 |
| INFRA TEL | 248.20 | 248.33 | 249.57 | 250.93 | 246.97 | 245.73 |
| INFY | 834.05 | 832.73 | 838.82 | 843.58 | 827.97 | 821.88 |
| IOC | 124.70 | 124.83 | 129.07 | 133.43 | 120.47 | 116.23 |
| ITC | 244.25 | 244.38 | 246.77 | 249.28 | 241.87 | 239.48 |
| JSWSTEEL | 216.25 | 217.35 | 221.20 | 226.15 | 212.40 | 208.55 |
| KOTAK BANK | 1410.15 | 1419.15 | 1432.85 | 1455.55 | 1396.45 | 1382.75 |
| LT | 1320.30 | 1322.32 | 1335.98 | 1351.67 | 1306.63 | 1292.97 |
| M&M | 517.00 | 514.40 | 522.10 | 527.20 | 509.30 | 501.60 |
| MARUTI | 5968.65 | 5919.30 | 6047.35 | 6126.05 | 5840.60 | 5712.55 |
| NTPC | 123.45 | 124.32 | 128.78 | 134.12 | 118.98 | 114.52 |
| ONGC | 125.15 | 124.83 | 130.22 | 135.28 | 119.77 | 114.38 |
| POWERGRID | 199.35 | 200.00 | 202.65 | 205.95 | 196.70 | 194.05 |
| RELIANCE | 1198.60 | 1201.70 | 1210.10 | 1221.60 | 1190.20 | 1181.80 |
| SBIN | 273.30 | 273.57 | 276.08 | 278.87 | 270.78 | 268.27 |
| SUNPHARMA | 431.80 | 429.70 | 436.05 | 440.30 | 425.45 | 419.10 |
| TATAMOTORS | 118.05 | 115.63 | 121.77 | 125.48 | 111.92 | 105.78 |
| TATASTEEL | 345.15 | 346.47 | 350.68 | 356.22 | 340.93 | 336.72 |
| TCS | 2215.30 | 2225.42 | 2243.53 | 2271.77 | 2197.18 | 2179.07 |
| TECHM | 695.45 | 698.83 | 706.62 | 717.78 | 687.67 | 679.88 |
| TITAN | 1048.65 | 1045.93 | 1055.62 | 1062.58 | 1038.97 | 1029.28 |
| ULTRACEMCO | 3888.80 | 3896.25 | 3920.00 | 3951.20 | 3865.05 | 3841.30 |
| UPL | 569.65 | 567.28 | 576.27 | 582.88 | 560.67 | 551.68 |
| VEDL | 139.30 | 140.03 | 141.77 | 144.23 | 137.57 | 135.83 |
| WIPRO | 255.60 | 256.33 | 258.17 | 260.73 | 253.77 | 251.93 |
| YES BANK | 61.95 | 61.05 | 63.25 | 64.55 | 59.75 | 57.55 |
| ZEEL | 360.80 | 359.47 | 364.63 | 368.47 | 355.63 | 350.47 |

(Source – IRIS)

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 1600.85 | 49.88% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 1698.70 | 89.05% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Finance Ltd. | 11-Oct-18 | 2271.00 | 3762.00 | 65.65% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 8580.00 | 151.11% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 3800.00 | 153.49% |
| Bandhan Bank Ltd. | 19-Dec-18 | 556.40 | 636.30 | 14.36% |
| Century Textile and Industries Ltd | 25-Nov-16 | 739.30 | 1471.00 | 98.97% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 678.50 | 13.59% |
| DLF Ltd | 10-Apr-19 | 194.30 | 209.65 | 7.90% |
| Emami Limited | 26-Jun-19 | 290.35 | 330.00 | 13.66% |
| Godrej Industries Ltd. | 12-Feb-18 | 550.70 | 657.60 | 19.41% |
| Godrej Properties Ltd. | 19-Dec-18 | 685.30 | 1119.60 | 63.37% |
| Grasim Industries Ltd. | 31-May-17 | 1132.50 | 1331.00 | 17.53% |
| Havells India Ltd. | 8-Dec-17 | 525.75 | 806.85 | 53.47% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2357.85 | 37.08% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 2370.00 | 50.68% |
| HDFC Bank Limited | 10-Nov-16 | 1251.30 | 2503.30 | 100.06% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 548.30 | 13.04% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 1869.50 | 44.84% |
| ICICI Bank Ltd. | 6-Apr-18 | 278.65 | 443.90 | 59.30% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 428.00 | 13.89% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 804.00 | 64.89% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 1555.90 | 89.26% |
| Mahindra & Mahindra Ltd. | 5-Jun-17 | 709.25 | 993.00 | 40.01% |
| Manappuram Finance Ltd. | 24-Apr-18 | 119.20 | 144.95 | 21.60% |
| Marico Ltd. | 4-Apr-18 | 325.00 | 396.60 | 22.03% |
| Nestle India Ltd. | 27-Sep-18 | 9729.40 | 12268.50 | 26.10% |
| Oberoi Realty Ltd. | 23-Nov-17 | 508.60 | 641.70 | 26.17% |
| Phoenix Mills Limited | 7-Jul-19 | 655.15 | 700.00 | 6.85% |
| Pidilite Industries Limited | 4-Oct-16 | 681.60 | 1373.00 | 101.44% |
| Prestige Estates Projects Limited | 6-Jun-18 | 286.70 | 298.25 | 4.03% |
| Rites Ltd. | 19-Dec-18 | 226.96 | 253.00 | 11.47% |
| State Bank Of India | 28-Aug-18 | 308.00 | 373.80 | 21.36% |
| Tata Global Beverages Ltd. | 29-Jun-17 | 149.15 | 328.80 | 120.45% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1344.60 | 2292.00 | 70.46% |
| Trent Ltd. | 19-Dec-18 | 348.40 | 476.60 | 36.80% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4084.60 | 4904.00 | 20.06% |
| Voltas Ltd. | 27-Mar-18 | 613.90 | 658.40 | 7.25% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872.25 | 1955.00 | 124.13% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (05-09-2019) |
|-------------|----------|----------------------|
| WIPRO | 267.37 | 255.60 |
| RELIANCE | 1247.15 | 1198.60 |
| ZEEL | 402.54 | 360.80 |
| LT | 1391.93 | 1320.30 |
| ITC | 280.41 | 244.25 |
| TATASTEEL | 484.77 | 345.15 |
| SBIN | 307.86 | 273.30 |
| GRASIM | 826.23 | 697.10 |
| TATAMOTORS | 170.06 | 118.05 |
| CIPLA | 530.99 | 478.40 |
| M&M | 659.15 | 517.00 |
| HINDALCO | 202.68 | 184.60 |
| HEROMOTOCO | 2725.87 | 2605.90 |
| SUNPHARMA | 433.87 | 431.80 |
| BRITANNIA | 2923.80 | 2678.65 |
| IOC | 144.17 | 124.70 |
| AXISBANK | 711.63 | 649.60 |
| ONGC | 150.83 | 125.15 |
| TITAN | 1077.74 | 1048.65 |
| VEDL | 173.31 | 139.30 |
| UPL | 581.13 | 569.65 |
| GAIL | 161.68 | 130.95 |
| EICHERMOT | 20249.07 | 15754.20 |
| INDUSINDBK | 1532.79 | 1308.10 |
| ADANIPOINTS | 376.84 | 366.55 |
| ULTRACEMCO | 4136.88 | 3888.80 |
| TECHM | 736.73 | 695.45 |
| JSWSTEEL | 276.97 | 216.25 |
| NTPC | 125.98 | 123.45 |
| MARUTI | 6814.34 | 5968.65 |
| YESBANK | 167.00 | 61.95 |
| BAJAJ-AUTO | 2814.96 | 2759.20 |
| BAJAJFINSV | 7019.49 | 7001.05 |
| COALINDIA | 234.39 | 194.85 |
| INFRADEL | 277.42 | 248.20 |
| IBULHSGFIN | 697.67 | 447.95 |

Securities in Ban For Trade Date 06-09-2019

NIL.

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--------------------------------|-----------|----------|-------|
| 5-Sep-19 | LAKSHVILAS | AVIATOR GLOBAL INVESTMENT FUND | S | 8378378 | 39.70 |
| 5-Sep-19 | LAKSHVILAS | AVIATOR EMERGING MARKET FUND | B | 8378378 | 39.70 |

 Note- Executed on 05th Sept 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY | 12-Sep-19 | 11000 | 15,58,950 |
| NIFTY | 12-Sep-19 | 10900 | 14,14,275 |
| NIFTY | 12-Sep-19 | 11200 | 11,96,625 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY | 12-Sep-19 | 10800 | 11,71,200 |
| NIFTY | 12-Sep-19 | 10900 | 9,87,825 |
| NIFTY | 12-Sep-19 | 10500 | 8,07,000 |

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com