

Tuesday, Nov 06th, 2018

Indian Indices	Close	(%) Chg
BSE	34950.92	-0.17
NSE	10528.20	-0.24

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25461.70	0.76
Nasdaq	7328.85	-0.38
Nikkei (8:35 am)	22121.81	1.02
Hang Seng (8:35 am)	25864.60	-0.27
FTSE	7103.84	0.14

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1231.40	-0.15
Silver (\$/Ounce)	14.64	-0.82
Crude (\$/bbl)	62.96	-6.85

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	73.25	0.95
EUR-INR	83.49	0.18

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.81	0.03

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	Navkarcrp	65.5	65.1
--	--	--	Rallis	168	164
--	--	--	Vakarange	22.7	22.3
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Source: BSE

Market Technical Outlook

On 05/11/2018 markets opened on a subdued note traded in a narrow range with negative bias to close in red. On the sectoral front Power, Oil & Gas and Healthcare ended on the losing side whereas Realty, IT and Teck ended on the gainers side. The advance decline ratio was in favour of declining counter (Advances= 1290 Declines= 1308).

Pattern Formation: On the Daily Chart we are observing that prices are facing resistance at the downward sloping trendline

Future Outlook: The current price action suggests a breather of current pullback rally. In coming trading session if Nifty trades above 10560 levels then it may test 10600 - 10630 levels. On the down side, 10480 - 10420 levels may act as support for the days.

Broadly we are of the opinion that one needs to adopt cautiously positive approach at current levels.

Key Events 06-11-2018

Countries	Events
India	Nov 6-9: Power generation, by Central Electricity Authority, Major ports freight traffic by IPA
China	--
Europe	Final Services PMI
Japan	--
UK	--
US	Congressional Elections

Ratings for stocks under our coverage

Company	CMP	Target	Call
Greaves Cotton	120	171	Buy
BOB	111	125	Accumulate
Tata Motors	190	202	Hold

News for stocks under our coverage

Bank of Baroda	Bank of Baroda increased its MCLR by 10 basis points across various tenors with effect from Nov. 7. Overnight MCLR was at 8.15 percent and One Year MCLR at 8.65 percent. Impact Neutral
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FII and DII Cash Activities 05-11-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4458.10	4445.76	12.34
DII Activity (Rs in cr)	2188	2809.94	-621.94

FII Derivative Statistics 05-11-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	35466	2333.08	41244	2814.28	-481.20	391358	29531.28	29017.32	1.77
INDEX OPTIONS	1503814	82984.77	1469366	80794.73	2190.04	893427	65505.50	63380.55	3.35
STOCK FUTURES	240514	13327.97	250253	13859.82	-531.85	1380379	81631.61	82048.14	-0.51
STOCK OPTIONS	108210	6385.43	107157	6328.66	56.77	130158	7771.08	7412.04	4.84
Total	1888004	105031.25	1868020	103797.49	1233.76	2795322	184439.47	181858.04	1.42

- Open Interest of derivative segment increased to Rs184439.47 vs Rs 181858.04 cr.
- FIIs net sellers in index futures to the amount of Rs 481.20 cr and in index options net buyers to the amount of Rs 2190.04 cr.
- Put-Call Ratio 0.90 at 0.92 (Bullish)

Securities in Ban For Trade Date 06-11-2018

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Nov-18	NIITTECH	WILLIAM BLAIR AND COMPANY LLC	S	403866	1,176.90
5-Nov-18	NIITTECH	MATTHEWS INTERNATIONAL FUNDS A/C MATTHEWS INDIA FUND	B	351304	1,176.89

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Nov-18	BEML	RELIANCE STRATEGIC INVESTMENTS	SELL	262900	711.23

 Note- Executed on 05th Nov 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 05-11-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOINTS	330	330	334	338	326	322
ASIANPAINT	1244	1246	1259	1274	1231	1218
AXISBANK	624	625	633	641	617	609
BAJAJ-AUTO	2673	2661	2699	2726	2634	2596
BAJAJFINSV	5570	5575	5648	5727	5496	5423
BAJFINANCE	2359	2367	2401	2443	2325	2291
BHARTIARTL	303	302	306	310	299	295
BPCL	292	295	300	307	287	282
CIPLA	563	579	601	640	541	519
COALINDIA	264	264	266	267	262	260
DRREDDY	2421	2421	2452	2482	2391	2360
EICHERMOT	22552	22564	22753	22955	22363	22173
GAIL	372	371	378	384	365	358
GRASIM	853	850	860	867	843	834
HCLTECH	1021	1016	1029	1037	1008	996
HDFC	1793	1797	1820	1848	1769	1746
HDFCBANK	1956	1951	1964	1973	1943	1930
HERMOTOCO	2848	2855	2894	2940	2808	2769
HINDALCO	242	242	246	249	239	235
HINDPETRO	233	235	240	247	228	223
HINDUNILVR	1640	1632	1655	1669	1618	1595
IBULHSGFIN	834	835	870	906	799	765
ICICIBANK	350	350	352	354	348	346
INDUSINDBK	1486	1501	1521	1555	1466	1446
INFRADEL	262	261	265	267	259	255
INFY	666	664	671	675	659	652
IOC	140	142	145	149	138	135
ITC	280	281	284	288	277	274
JSWSTEEL	354	353	360	367	347	340
KOTAKBANK	1129	1127	1138	1146	1118	1107
LT	1350	1353	1362	1374	1341	1331
M&M	775	777	783	791	769	762
MARUTI	7177	7164	7268	7359	7073	6969
NTPC	154	154	157	160	151	148
ONGC	155	158	162	169	151	147
POWERGRID	186	187	189	191	184	182
RELIANCE	1090	1083	1100	1110	1073	1055
SBIN	295	293	302	309	286	276
SUNPHARMA	572	573	582	593	563	554
TATAMOTORS	190	189	192	194	187	185
TATASTEEL	577	576	585	592	569	560
TCS	1891	1901	1917	1944	1875	1858
TECHM	696	698	707	717	688	680
TITAN	864	864	872	880	856	848
ULTRACEMCO	3775	3743	3827	3880	3690	3605
UPL	724	717	736	747	706	688
VEDL	222	224	227	231	220	217
WIPRO	324	321	328	333	317	310
YESBANK	210	210	213	216	207	203
ZEEL	438	439	447	455	431	424

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	10349.00	6.37%
Bajajfinance	11-Oct-18	2270.95	2474.90	8.98%

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