

Wednesday, 06th November, 2019

Indian Indices	Last Price	(%) Chg
BSE	40248.23	-0.13
NSE	11917.20	-0.20
World Indices		
Dow Jones	27492.63	0.11
Nasdaq	8434.68	0.02
Nikkei	23263.83	0.05
Hang Seng	27607.07	-0.28
FTSE	7388.08	0.25
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1487.50	0.26
Silver (\$/Ounce)	17.54	-0.16
Crude (\$/BBL)	62.62	-0.54
Aluminium spot (\$/mt)	1808.25	-0.03
Copper SPOT (\$/mt)	5938.25	-0.13
Lead Spot (\$/MT)	2148.25	-0.13
Natural gas \$/MMBtu	2.85	-0.35
Currency	Last Price	(%) Chg
USD-INR	70.81	-0.13
EUR-INR	78.88	-0.47
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.51	0.04

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANITR	284	291	--	--	--
ALKEM	2030	2046	--	--	--
BAJAJFI	8755	8829	--	--	--
BFUTILI	298	323	--	--	--
IGL	387	395	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but were unable to sustain early hour gains which led the indices to close in red. On the daily chart we are observing that prices are facing strong resistance at the supply zone of 11900 to 12000 (shown above in the graph). We reiterate our stance that there is no sign of weakness but a consolidation or a minor correction from current level cannot be ruled out.

In coming trading session if Nifty opens in the range of 11889 - 11844 then, go long, with a stop loss of 11850 for a target of 11944 – 11961 - 11989 levels.

News for stocks

Tech Mahindra Q2FY20	Net profit up 17.2% at Rs 1,124 cr vs. Rs 959 cr, rupee revenue rises 4.8% at Rs 9,070 cr against Rs 8,653 cr, QoQ.
PI Industries	PI Industries' arm executed a share purchase agreement to 100% stake in Isagro (Asia) Agrochemicals for Rs 345 cr. Long stop date for this transaction is chosen as Jan. 31 next year.
Hero MotoCorp	Board approved investment of Rs 450 cr in its associate company Hero FinCorp via private placement of shares.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-113.63
Stock Futures	Net Sell	-22.73
Net Future Position	Net Sell	-136.36
Index Options	Net Sell	-391.62
Stock Options	Net Buy	18.28
Net Options Position	Net Sell	-373.34
FII In cash Segment	Net Buy	473.17
DII In cash Segment	Net Sell	-1593.71
Net Cash Position	Net Sell	-1120.54

Technical Levels for Nifty 50 Companies

Company	Closing 05-11-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	390.00	389.80	393.10	396.20	386.70	383.40
ASIAN PAINT	1793.85	1786.42	1805.23	1816.62	1775.03	1756.22
AXIS BANK	738.05	738.08	745.57	753.08	730.57	723.08
BAJAJ-AUTO	3246.30	3231.05	3270.95	3295.60	3206.40	3166.50
BAJAJ FINSV	8845.75	8796.30	8937.20	9028.65	8704.85	8563.95
BAJ FINANCE	4227.80	4205.93	4276.87	4325.93	4156.87	4085.93
BHARTIARTL	383.95	381.33	388.12	392.28	377.17	370.38
BPCL	517.50	517.70	522.00	526.50	513.20	508.90
BRITANNIA	3231.75	3238.02	3273.73	3315.72	3196.03	3160.32
CIPLA	467.85	469.50	473.85	479.85	463.50	459.15
COALINDIA	211.15	212.77	215.93	220.72	207.98	204.82
DRREDDY	2815.70	2819.07	2846.13	2876.57	2788.63	2761.57
EICHERMOT	21287.15	21488.32	21746.13	22205.12	21029.33	20771.52
GAIL	137.40	137.02	138.88	140.37	135.53	133.67
GRASIM	768.60	774.38	789.22	809.83	753.77	738.93
HCLTECH	1158.70	1154.22	1165.08	1171.47	1147.83	1136.97
HDFC	2181.30	2185.27	2205.83	2230.37	2160.73	2140.17
HDFC BANK	1239.50	1237.78	1246.52	1253.53	1230.77	1222.03
HEROMOTOCO	2665.00	2660.68	2683.32	2701.63	2642.37	2619.73
HINDALCO	198.60	199.55	201.75	204.90	196.40	194.20
HINDUNILVR	2172.15	2163.68	2184.22	2196.28	2151.62	2131.08
ICICIBANK	468.35	469.75	472.60	476.85	465.50	462.65
INDUSINDBK	1320.10	1331.80	1348.60	1377.10	1303.30	1286.50
INFRA TEL	222.15	219.60	226.80	231.45	214.95	207.75
INFY	696.10	698.78	706.07	716.03	688.82	681.53
IOC	137.00	137.57	138.93	140.87	135.63	134.27
ITC	262.90	261.83	265.07	267.23	259.67	256.43
JSWSTEEL	246.05	248.15	252.05	258.05	242.15	238.25
KOTAK BANK	1553.90	1557.98	1565.67	1577.43	1546.22	1538.53
LT	1439.80	1443.80	1455.60	1471.40	1428.00	1416.20
M&M	580.15	582.62	588.13	596.12	574.63	569.12
MARUTI	7389.00	7418.65	7512.30	7635.60	7295.35	7201.70
NESTLEIND	14650.20	14713.53	14821.67	14993.13	14542.07	14433.93
NTPC	120.60	120.55	121.55	122.50	119.60	118.60
ONGC	146.35	146.70	148.40	150.45	144.65	142.95
POWERGRID	195.40	195.27	196.63	197.87	194.03	192.67
RELIANCE	1447.30	1452.42	1463.83	1480.37	1435.88	1424.47
SBIN	319.20	318.00	323.20	327.20	314.00	308.80
SUNPHARMA	429.90	431.25	438.45	447.00	422.70	415.50
TATAMOTORS	172.00	172.57	175.18	178.37	169.38	166.77
TATASTEEL	403.95	407.82	414.03	424.12	397.73	391.52
TCS	2201.85	2193.95	2218.90	2235.95	2176.90	2151.95
TECHM	773.25	771.20	777.60	781.95	766.85	760.45
TITAN	1283.80	1289.18	1300.87	1317.93	1272.12	1260.43
ULTRACEMCO	4147.40	4177.25	4220.15	4292.90	4104.50	4061.60
UPL	605.65	604.47	618.93	632.22	591.18	576.72
VEDL	157.50	158.20	160.20	162.90	155.50	153.50
WIPRO	258.50	257.53	260.37	262.23	255.67	252.83
YES BANK	68.30	69.17	71.13	73.97	66.33	64.37
ZEEL	286.15	289.13	296.67	307.18	278.62	271.08

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1834.00	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010.00	123.69%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4219.00	85.78%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-16	531.50	536.80	1.00%
Century Textile and Industries Ltd	25-Nov-16	326.00	650.00	99.39%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
Dabur India	22-Oct-19	466.00	480.00	3.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3139.00	99.57%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.00	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2187.00	69.44%
ICICI Bank Ltd.	6-Apr-18	278.65	482.00	72.98%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	522.00	38.90%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1399.00	21.14%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	173.00	45.13%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	15146.00	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	326.00	13.71%
Rites Ltd.	19-Dec-18	226.96	295.00	29.98%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	559.00	60.45%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	725.00	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2253.00	158.30%

Securities in Ban For Trade Date 06-11-2019

NIL.

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (05-11-2019)
INFY	749.28	696.10
WIPRO	267.59	258.50
ZEEL	366.02	286.15
ITC	274.39	262.90
TATASTEEL	453.05	403.95
GRASIM	804.41	768.60
CIPLA	517.11	467.85
M&M	621.88	580.15
IOC	144.75	137.00
ONGC	148.40	146.35
VEDL	163.60	157.50
GAIL	153.34	137.40
INDUSINDBK	1486.02	1320.10
POWERGRID	195.94	195.40
ULTRACEMCO	4170.74	4147.40
JSWSTEEL	261.02	246.05
NTPC	125.61	120.60
YESBANK	141.77	68.30
COALINDIA	224.85	211.15
INFRADEL	273.87	222.15

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Nov-19	DALBHARAT	TIMF HOLDINGS	B	994198	815.00
5-Nov-19	DALBHARAT	OPPENHEIMER DEVELOPING MARKET FUND	S	972301	815.13

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Nov-19	Dishman Carbo Amcis Ltd	NORGES BANK ON ACCOUNT OF GOVERNMENT PENSION FUND GLOBAL	BUY	1425309	119.00
5-Nov-19	Dalmia Bharat Limited	OPPENHEIMER DEVELOPING MARKETS FUND	SELL	2066713	810.52
5-Nov-19	Housing Development and I	EMERGING MARKETS VALUE FUND OF DIMENSIONAL FUNDS PLC	SELL	3369100	1.80
5-Nov-19	Intellect Design Arena	FID FUNDS AIAN SMALLER COMP POOL	SELL	677453	154.46

Note- Executed on 05th Nov 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	07-Nov-19	12000	3049425
NIFTY	07-Nov-19	12100	1875750
NIFTY	07-Nov-19	11900	1816425

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	07-Nov-19	11900	2202525
NIFTY	07-Nov-19	11800	2193750
NIFTY	07-Nov-19	11700	2110575

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