

Thursday, Dec 06th, 2018

Indian Indices	Close	(%) Chg
BSE	35884.41	-0.69
NSE	10784.95	-0.74

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	--	--
Nasdaq	--	--
Nikkei (8:35 am)	21514.98	-1.84
Hang Seng (8:35 am)	26094.43	-2.70
FTSE	6921.84	-1.44

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1244.50	0.15
Silver (\$/Ounce)	14.56	-0.19
Crude (\$/bbl)	52.53	-0.68

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	70.46	-0.04
EUR-INR	80.00	-0.45

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.442	-1.74

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
HUL	1845	1852	Ashokley	103	102
--	--	--	Bharatfrg	531	526
--	--	--	GPPL	92.9	92
--	--	--	Jindalsteel	148	146
--	--	--	Mcleod	122.5	122

Source: BSE

Market Technical Outlook

On 05/12/2018 markets opened down with a gap and traded with negative bias throughout the day to close in red. On the sectoral front Metal, Auto, Healthcare, Bankex and Power led the fall. The advance decline ratio was in favour of declining counter (Advances = 791/Declines = 1772).

Pattern Formation: On the daily chart we are observing a lower gap in the range of 10833 to 10821. Normally lower gap act as resistance for the prices.

Outlook: In view of the above pattern formation it is evident that momentum on the downside is likely to continue. In coming trading session if Nifty trades below 10730 levels then it may test 10700 – 10660 levels. On the upside, 10850 – 10890 levels may act as resistance for the day.

We still maintain our stance that one needs to adopt cautiously positive approach at current levels.

Key Events 06-12-2018

Countries	Events
India	Power generation, Major ports freight traffic, Water level in major reservoirs, Rail freight traffic
China	--
Europe	--
Japan	--
UK	MPC Member Ramsden Speaks
US	Trade Balance

Ratings for stocks under our coverage

Company	CMP	Target	Call
Sunteck Realty	351	502	Buy
M&M	740	873	Accumulate
Axis Bank	623	697	Hold

News for stocks under our coverage

Maruti Suzuki	Maruti Suzuki will hike prices across various car models in January to mitigate the impact of high commodity prices and foreign exchange rates.
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FII and DII Cash Activities 05-12-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	5062.16	5419.98	-357.82
DII Activity (Rs in cr)	2303.99	3095.58	-791.59

FII Derivative Statistics 05-12-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	39240	2744.11	58101	3908.79	-1164.68	328062	25077.66	23380.16	7.26
INDEX OPTIONS	1500447	84462.18	1516572	85376.96	-914.78	754470	55263.24	55404.46	-0.25
STOCK FUTURES	217923	12092.65	237285	12935.68	-843.03	1441422	83669.08	85125.85	-1.71
STOCK OPTIONS	116815	6513.60	111853	6203.90	309.70	102441	5593.58	5097.22	9.74
Total	1874425	105812.54	1923811	108425.33	-2612.79	2626395	169603.56	169007.68	0.35

- Open Interest of derivative segment increased to Rs 169603.56 vs Rs 169007.68 cr.
- FIIs net sellers in index futures to the amount of Rs 1164.68 cr and in index options net sellers to the amount of Rs 914.78 cr.
- Put-Call Ratio at 0.83 vs 0.88 (Bullish)

Securities in Ban For Trade Date 06-12-2018

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Dec-18	INOXWIND	PRIME INDIA OPPORTUNITY FUND	B	2375000	80.29
5-Dec-18	INOXWIND	NOMURA SINGAPORE	S	2375000	80.30
5-Dec-18	SUPERSHAKT	ASIA INVESTMENT CORPORATION MAURITIUS	B	189000	407.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Dec-18	Inox Wind	PRIME INDIA OPPORTUNITY	BUY	2375000	79.30
5-Dec-18	Inox Wind Limited	NOMURA SINGAPORE	SELL	2375000	79.30

 Note- Executed on 05th Dec 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 05-12-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	375	375	377	379	373	371
ASIAN PAINT	1330	1332	1340	1351	1321	1313
AXIS BANK	615	617	621	628	611	607
BAJAJ-AUTO	2764	2757	2782	2800	2739	2713
BAJAJ FINSV	5903	5937	6035	6168	5804	5706
BAJ FINANCE	2494	2501	2533	2571	2463	2432
BHARTIARTL	313	315	319	325	308	304
BPCL	329	332	336	342	326	322
CIPLA	528	534	543	558	520	511
COALINDIA	245	247	251	256	242	239
DRREDDY	2672	2677	2708	2745	2641	2610
EICHER MOT	22793	22919	23154	23514	22559	22324
GAIL	349	351	355	360	346	342
GRASIM	826	828	841	855	814	802
HCLTECH	1051	1044	1065	1080	1029	1008
HDFC	1973	1958	1995	2017	1936	1899
HDFC BANK	2099	2093	2111	2123	2082	2064
HEROMOTOCO	3053	3054	3080	3108	3027	3001
HINDALCO	221	224	228	234	218	214
HINDPETRO	227	228	231	235	224	221
HINDUNILVR	1848	1830	1873	1897	1806	1764
IBULHSGFIN	776	782	795	813	764	751
ICICIBANK	351	353	355	359	349	347
INDUSINDBK	1604	1608	1625	1647	1587	1570
INFRA TEL	258	257	261	263	255	251
INFY	681	679	686	690	675	668
IOC	134	135	137	141	132	129
ITC	275	277	280	285	272	270
JSWSTEEL	304	306	309	315	301	297
KOTAK BANK	1212	1214	1226	1240	1200	1189
LT	1395	1401	1413	1431	1383	1371
M&M	718	724	734	750	709	699
MARUTI	7554	7605	7689	7825	7469	7385
NTPC	141	142	144	147	139	136
ONGC	144	145	147	150	141	139
POWERGRID	184	185	187	190	181	179
RELIANCE	1155	1151	1163	1171	1143	1132
SBIN	280	280	283	286	277	274
SUNPHARMA	413	420	438	464	395	376
TATAMOTORS	169	170	172	175	168	166
TATASTEEL	518	522	529	540	511	504
TCS	2007	2003	2022	2036	1989	1970
TECHM	727	726	741	755	712	697
TITAN	920	916	930	940	906	892
ULTRACEMCO	3969	3984	4014	4059	3939	3909
UPL	749	747	757	764	740	730
VEDL	198	200	203	207	196	193
WIPRO	336	334	341	345	330	324
YES BANK	173	175	177	181	171	168
ZEEL	477	479	483	489	473	468

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	341.25	17.69%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1854.80	43.71%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	10868.95	11.71%
Bajajfinance	11-Oct-18	2270.95	2555.55	12.53%
Ambuja Cement	06-Nov-18	206.00	223.60	8.54%
Hindpetro	26-Nov-18	251.60	253.65	0.81%
BPCL	26-Nov-18	330.10	338.35	2.50%

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