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Friday, 06<sup>th</sup> December, 2019

Indian Indices	Last Price	(%) Chg
BSE	40779.59	-0.17
NSE	12018.40	-0.21
World Indices		
Dow Jones	27677.79	0.10
Nasdaq	8570.70	0.05
Nikkei	23361.28	0.26
Hang Seng	26460.97	0.93
FTSE	7137.85	-0.70
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1480.60	-0.17
Silver (\$/Ounce)	17.01	-0.29
Crude (\$/BBL)	63.20	-0.30
Aluminium spot (\$/mt)	1747.75	-0.03
Copper SPOT (\$/mt)	5891.25	-0.04
Lead Spot (\$/MT)	1910.50	0.22
Natural gas \$/MMBtu	2.42	-0.25
Currency	Last Price	(%) Chg
USD-INR	71.41	-0.40
EUR-INR	79.30	-0.19
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.61	2.31

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GUJGAS	223	2237	ARVIND	38.1	37.4
ICICIBA	527	537	CHENPET	115	114
MFSL	526	532	--	--	--
WHIRLP	2406	2439	--	--	--
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Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains which led the indices to close in red. On the daily chart, we are observing bear candle which suggests that markets are circumspect at current level. We maintain our stance that the daily trend is down, and will reverse only if nifty trades above 12060 level.

In coming trading session we would like to give two scenarios:

1. If Nifty opens higher in the range of 12037 – 12049 then go short with a stop loss of 12060.
2. If Nifty open trades above 12060 then go long, with a stop loss of 12019 for a target of 12101 – 12123 levels.

### News for stocks

<b>YES BANK</b>	Moody's Investors Service downgraded Yes Bank Ltd's long-term foreign currency issuer rating to 'B2' from 'Ba3', bringing it down by two notches.
<b>ALLCARGO LOGISTICS</b>	Allcargo Logistics acquires express logistics & delivery company Gati Limited for INR 416 Cr.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-664.93
Stock Futures	Net Sell	-272.62
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-937.55</b>
Index Options	Net Buy	1002.31
Stock Options	Net Sell	-20.06
<b>Net Options Position</b>	<b>Net Buy</b>	<b>982.25</b>
FII In cash Segment	Net Buy	653.36
DII In cash Segment	Net Sell	-410.49
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>242.87</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 05-12-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	368.40	369.05	372.95	377.50	364.50	360.60
ASIAN PAINT	1715.85	1720.33	1733.67	1751.48	1702.52	1689.18
AXIS BANK	729.25	733.18	741.07	752.88	721.37	713.48
BAJAJ-AUTO	3243.10	3251.78	3277.72	3312.33	3217.17	3191.23
BAJAJ FINSV	8965.50	8976.93	9018.82	9072.13	8923.62	8881.73
BAJ FINANCE	3990.85	3997.62	4027.23	4063.62	3961.23	3931.62
BHARTIARTL	447.35	452.10	458.85	470.35	440.60	433.85
BPCL	491.85	494.02	497.73	503.62	488.13	484.42
BRITANNIA	3082.90	3072.85	3104.70	3126.50	3051.05	3019.20
CIPLA	461.60	464.10	467.80	474.00	457.90	454.20
COALINDIA	196.40	198.38	201.12	205.83	193.67	190.93
DRREDDY	2871.60	2866.90	2884.70	2897.80	2853.80	2836.00
EICHERMOT	21417.05	21477.35	21629.70	21842.35	21264.70	21112.35
GAIL	121.20	121.90	123.05	124.90	120.05	118.90
GRASIM	769.30	775.35	783.80	798.30	760.85	752.40
HCLTECH	560.90	561.90	566.65	572.40	556.15	551.40
HDFC	2327.55	2320.37	2340.73	2353.92	2307.18	2286.82
HDFC BANK	1245.60	1248.37	1255.98	1266.37	1237.98	1230.37
HEROMOTOCO	2396.60	2420.87	2450.73	2504.87	2366.73	2336.87
HINDALCO	198.55	199.08	200.92	203.28	196.72	194.88
HINDUNILVR	2037.45	2037.52	2047.73	2058.02	2027.23	2017.02
ICICIBANK	528.10	530.55	535.05	542.00	523.60	519.10
INDUSINDBK	1509.75	1521.85	1536.80	1563.85	1494.80	1479.85
INFRA TEL	246.05	248.98	253.87	261.68	241.17	236.28
INFY	714.85	711.52	719.23	723.62	707.13	699.42
IOC	125.95	126.90	128.00	130.05	124.85	123.75
ITC	246.95	245.85	248.60	250.25	244.20	241.45
JSW STEEL	251.45	254.45	258.80	266.15	247.10	242.75
KOTAK BANK	1649.30	1649.90	1659.40	1669.50	1639.80	1630.30
LT	1302.20	1300.12	1315.08	1327.97	1287.23	1272.27
M&M	524.75	525.97	529.93	535.12	520.78	516.82
MARUTI	7012.85	7042.85	7095.15	7177.45	6960.55	6908.25
NESTLE IND	14289.65	14301.77	14383.53	14477.42	14207.88	14126.12
NTPC	114.10	114.40	114.95	115.80	113.55	113.00
ONGC	128.90	129.25	130.05	131.20	128.10	127.30
POWERGRID	187.30	187.57	188.63	189.97	186.23	185.17
RELIANCE	1550.85	1558.20	1572.40	1593.95	1536.65	1522.45
SBIN	336.20	338.65	342.15	348.10	332.70	329.20
SUN PHARMA	436.70	437.30	441.35	446.00	432.65	428.60
TATAMOTORS	166.10	167.83	170.47	174.83	163.47	160.83
TATA STEEL	399.80	402.92	408.73	417.67	393.98	388.17
TCS	2121.30	2105.48	2142.62	2163.93	2084.17	2047.03
TECHM	764.90	761.25	770.40	775.90	755.75	746.60
TITAN	1184.25	1187.95	1200.90	1217.55	1171.30	1158.35
ULTRACEMCO	4160.95	4192.43	4238.52	4316.08	4114.87	4068.78
UPL	568.55	569.45	573.90	579.25	564.10	559.65
VEDL	142.50	143.00	144.60	146.70	140.90	139.30
WIPRO	243.70	243.23	245.37	247.03	241.57	239.43
YES BANK	62.10	62.32	63.78	65.47	60.63	59.17
ZEEL	300.05	295.25	307.10	314.15	288.20	276.35

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	101	5.48%
Asian Paints Ltd.	30-Mar-17	1068.1	1834	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827	59.25%
Bajaj Finance Ltd.	11-Oct-18	2271	4280	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9140	167.50%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903	160.36%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	468	43.56%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
Colgate Palmolive	16-Sep-19	1314	1642	24.96%
Container Corporation	22-Nov-19	577	575	-0.35%
Dabur India	22-Oct-19	466	487	4.51%
DLF Ltd	10-Apr-19	194.3	219	12.71%
Emami Limited	26-Jun-19	290.35	355	22.27%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2357.9	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1287	101.41%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	509	82.67%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537	42.90%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1399	21.14%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1683	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	173	45.13%
Mahanagar Gas	15-Nov-19	1029	1058	2.82%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15146	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767	17.07%
Pidilite Industries Limited	4-Oct-16	681.6	1493	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.7	326	13.71%
Reliance Nippon	25-Nov-18	377	379.5	0.06%
Rites Ltd.	19-Dec-18	226.96	324	42.76%
RBL Bank	22-Nov-19	334	363	8.68%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	63	-1.56%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296	70.76%
Trent Ltd.	19-Dec-18	348.4	567.9	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	725	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2339	168.16%
Zee Entertainment	22-Nov-19	345	362	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (05-12-2019)
INFY	746.17	714.85
WIPRO	265.92	243.70
ZEEL	354.95	300.05
LT	1399.59	1302.20
ITC	270.88	246.95
TATASTEEL	446.52	399.80
GRASIM	805.18	769.30
CIPLA	512.59	461.60
M&M	606.28	524.75
HEROMOTOCO	2617.01	2396.60
IOC	144.31	125.95
AXISBANK	731.34	729.25
ONGC	147.37	128.90
VEDL	159.27	142.50
UPL	600.76	568.55
GAIL	149.10	121.20
ADANI PORTS	382.90	368.40
POWERGRID	196.31	187.30
ULTRACEMCO	4222.42	4160.95
JSWSTEEL	258.22	251.45
NTPC	125.51	114.10
YESBANK	128.25	62.10
COALINDIA	222.46	196.40
INFRA TEL	268.90	246.05

**Securities in Ban For Trade Date 06-12-2019**

YESBANK

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	12-Dec-19	12100	1321050
NIFTY	12-Dec-19	12200	949125
NIFTY	12-Dec-19	12500	882825

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	12-Dec-19	12000	1249800
NIFTY	12-Dec-19	11900	1150425
NIFTY	12-Dec-19	11500	904800

**Bulk Deals (NSE)**

N/A.

**Bulk Deals (BSE)**

N/A.

 Note- Executed on 05<sup>th</sup> Dec 2019. Bulk Deal Buy/Sell done by fund house is considered.

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