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Tuesday, 06th Dec 2022

Indian Indices	Last Price	(%) Chg
NSE	18701.05	0.03
BSE	62834.60	-0.05
World Indices	Last Price	(%) Chg
Dow Jones	33947.10	-1.40
Nasdaq	11239.94	-1.93
Nikkei	27844.50	0.09
Hang Seng	19542.00	2.22
FTSE	7567.54	0.15
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1786.85	0.31
Silver (\$/Ounce)	22.63	0.98
Crude (\$/BBL)	77.72	1.03
Aluminium spot (\$/mt)	2506.00	-1.69
Copper SPOT (\$/mt)	8362.50	-1.04
Zinc (\$/MT)	3113.00	1.10
Natural gas \$/MMBtu	5.58	-0.64
Currency	Last Price	(%) Chg
USDINR	81.86	0.55
EURINR	86.19	0.48
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.22	0.07

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOTYRE	319	324	--	--	--
BANKINDIA	86	87	--	--	--
BHEL	88	91	--	--	--
BRITANNIA	4396	4444	--	--	--
CUMMINS	1447	1455	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened flat traded with range bound throughout the day to close in red. On the daily chart, we are observing two consecutive narrow range body formation with lower lows. This suggests that we are witnessing a corrective move of the prior uptrend. In coming trading session if nifty trades above 18760 level then it may test 18800 – 18900 levels. On the downside, 18600 – 18500 levels may act as support for the day.

Broadly, looking at the placement of the moving averages and RSI we are of the opinion that now nifty is likely to test 19000 – 19500 in couple of weeks. Hence, one should adopt buy on decline strategy in this market.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	239.66
Stock Futures	Net Sell	-866.07
Net Future Position	Net Sell	-626.41
Index Options	Net Buy	2266.27
Stock Options	Net Sell	-6.29
Net Options Position	Net Buy	2259.98
FII In cash Segment	Net Sell	-1139.07
DII In cash Segment	Net Buy	2607.98
Net Cash Position	Net Buy	1468.91

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (05-12-2022)
WIPRO	459.29	412.35
TATAMOTORS	432.35	428.75
ONGC	146.8	143.75
BAJFINANCE	6709.42	6660.45
DIVISLAB	3851.85	3368.85
TECHM	1159.85	1099.75
BAJAJ-AUTO	3735.74	3659.9
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	08-Dec-2022	19000	1,98,409
NIFTY	08-Dec-2022	18800	1,71,859
NIFTY	08-Dec-2022	18700	1,56,060

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	08-Dec-2022	18700	1,11,751
NIFTY	08-Dec-2022	18500	1,01,851
NIFTY	08-Dec-2022	18600	97,248

Securities in Ban For Trade Date 05-12-2022

DELTACROP, IBULHSGFIN, GNFC

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Dec-22	TVSMOTOR	SRINIVASAN TRUST	SELL	2569726	1,020.03

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Dec-22	GOCOLORS	CANARA ROBECO MUTUAL FUND AC CANARA ROBECO	BUY	320000	1,140.00
5-Dec-22	RAINBOW	GOVERNMENT OF SINGAPORE	BUY	1446185	735.00
5-Dec-22	RAINBOW	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	BUY	745200	735.00
5-Dec-22	RAINBOW	ABU DHABI INVESTMENT AUTHORITY	BUY	900000	741.25
5-Dec-22	RAINBOW	GOVERNMENT OF SINGAPORE	BUY	664500	735.00
5-Dec-22	RAINBOW	INDIA ACORN ICAV - ASHOKA INDIA OPPORTUNITIES FUND	BUY	722000	735.00
5-Dec-22	RAINBOW	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	BUY	1511300	735.00
5-Dec-22	RAINBOW	ICICI PRUDENTIAL MUTUAL FUND	BUY	1253750	735.00
5-Dec-22	RAINBOW	ICICI PRUDENTIAL MUTUAL FUND	BUY	516250	735.00
5-Dec-22	CMRSL	RESONANCE OPPORTUNITIES FUND	SELL	20000	286.00
5-Dec-22	FLUOROCHEM	INOX LEASING AND FINANCE LIMITED	SELL	1800000	3,275.44
5-Dec-22	GOCOLORS	SEQUOIA CAPITAL INDIA INVESTMENTS IV	SELL	2000000	1,140.14
5-Dec-22	HINDWAREAP	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED	SELL	650000	380.22
5-Dec-22	NDTV	VIKASA INDIA EIF I FUND	SELL	459903	394.08
5-Dec-22	OMKARCHEM	AXIS BANK LIMITED	SELL	172796	18.29
5-Dec-22	RAINBOW	CDC INDIA OPPORTUNITIES LIMITED	SELL	5033236	735
5-Dec-22	RAINBOW	CDC GROUP PLC	SELL	9632876	735.55

 Note- Executed on 5th Dec 2022. Bulk Deal Buy/Sell done by fund house is considered.

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