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Wednesday, 06th Dec 2023

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 20855.10 | 0.81 |
| BSE | 69296.14 | 0.63 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 36124.56 | -0.22 |
| Nasdaq | 14229.91 | 0.31 |
| Nikkei | 33341.50 | 1.73 |
| Hang Seng | 16438.00 | 0.26 |
| FTSE | 7489.84 | -0.31 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 2038.85 | 0.13 |
| Silver (\$/Ounce) | 24.56 | 0.09 |
| Crude (\$/BBL) | 72.49 | 0.24 |
| Aluminium spot (\$/mt) | 2170.50 | -0.07 |
| Copper SPOT (\$/mt) | 8381.00 | 0.41 |
| Zinc (\$/MT) | 2441.50 | 0.93 |
| Natural gas \$/MMBtu | 2.68 | -0.22 |
| Currency | Last Price | (%) Chg |
| USDINR | 83.36 | -0.07 |
| EURINR | 90.20 | -0.21 |
| Bond | | |
| India 10 Yr Bond yield | 7.26 | -0.12 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ABB | 4845 | 4865 | -- | -- | -- |
| ADANIPORT | 1012 | 1024 | -- | -- | -- |
| ADANIPOWER | 538 | 546 | -- | -- | -- |
| APOLLOHOSP | 5569 | 5687 | -- | -- | -- |
| APOLLOTYRE | 458 | 461 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty for second consecutive trading sessions opened up with a gap traded in a narrow range with positive bias to close in green. On the daily chart, we are witnessing two upward gap area 1) in the range of 20291 to 20507 & 2) 20702 to 20711. Normally upward gaps area does act as support for the price. At present the undertone is positive. We maintain our stance that prices are far away from the short term moving averages this suggests that a consolidation of previous rise cannot be ruled out. In coming trading session if nifty trades above 20870 level then it may test 20960 - 21000 levels. On the downside, 20740-20630 levels may act as support for the prices.

Broadly, looking at the current price action it is evident that momentum on the upside is likely to continue. Hence, one should adopt positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|------------------|
| Index Futures | Net Buy | 1938.43 |
| Stock Futures | Net Buy | 920.73 |
| Net Future Position | Net Buy | 2859.16 |
| Index Options | Net Sell | -40399.62 |
| Stock Options | Net Sell | -151.16 |
| Net Options Position | Net Sell | -40550.78 |
| FII In cash Segment | Net Buy | 5223.51 |
| DII In cash Segment | Net Sell | -1399.18 |
| Net Cash Position | Net Buy | 3824.32 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 07-Dec-2023 | 21,000 | 2,16,041 |
| NIFTY | 07-Dec-2023 | 21,500 | 1,74,789 |
| NIFTY | 07-Dec-2023 | 20,900 | 1,15,593 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 07-Dec-2023 | 20,700 | 1,68,830 |
| NIFTY | 07-Dec-2023 | 20,800 | 1,55,695 |
| NIFTY | 07-Dec-2023 | 20,500 | 1,52,116 |

Securities in Ban For Trade Date: 06-12-2023

DELTACORP, IBULHSGFIN, INDIACEM, ZEEL

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|-------------------------------------|-----------|----------|----------|
| 5-Dec-23 | ABANSENT | MERU INVESTMENT FUND PCC-CELL 1 | BUY | 488000 | 146.94 |
| 5-Dec-23 | ABANSENT | ASTUTE INVESTMENT MANAGEMENT L.L.C | SELL | 82246 | 146.95 |
| 5-Dec-23 | ABANSENT | DELIGHT INTERNATIONAL TRADING-F.Z.C | SELL | 380836 | 146.89 |
| 5-Dec-23 | SAPPHIRE | ARINJAYA (MAURITIUS) LTD | SELL | 2700000 | 1,400.01 |
| 5-Dec-23 | SAPPHIRE | GOVERNMENT OF SINGAPORE | BUY | 2019694 | 1,400.00 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|-----------|--------|
| 5-Dec-23 | HONASA | NORGES BANK ON ACCOUNT OF THE GOVERNMENT | BUY | 2498744 | 378.00 |
| 5-Dec-23 | SANGHIIND | AMBUJA CEMENTS LIMITED | BUY | 133495941 | 121.90 |
| 5-Dec-23 | SHRIRAMPPS | OHM ENTERPRISES | BUY | 1000000 | 113.71 |
| 5-Dec-23 | SHRIRAMPPS | TARA EMERGING ASIA LIQUID FUND | BUY | 884956 | 113.00 |
| 5-Dec-23 | SHRIRAMPPS | BNP PARIBAS ARBITRAGE | BUY | 1077776 | 116.01 |
| 5-Dec-23 | SWANENERGY | SBI LIFE INSURANCE COMPANY LIMITED | BUY | 2000000 | 414.00 |
| 5-Dec-23 | SWANENERGY | SOCIETE GENERALE | BUY | 1800000 | 414.00 |
| 5-Dec-23 | AVG | SIXTH SENSE INDIA OPPORTUNITIES 11 | SELL | 275000 | 329.70 |
| 5-Dec-23 | SANGHIIND | ALOK SANGHI | SELL | 8892500 | 121.90 |
| 5-Dec-23 | SANGHIIND | FLAREZEAL SOLUTIONS LLP | SELL | 4000000 | 121.90 |
| 5-Dec-23 | SANGHIIND | RAVI SANGHI | SELL | 44456950 | 121.90 |
| 5-Dec-23 | SANGHIIND | SAMRUDDHI INVESTORS SERVICES PRIVATE LIMITED | SELL | 61533791 | 121.90 |
| 5-Dec-23 | SANGHIIND | SANGHI POLYMERS P LTD | SELL | 4700000 | 121.9 |
| 5-Dec-23 | SANGHIIND | ADITYA SANGHI | SELL | 8892500 | 121.9 |
| 5-Dec-23 | SHRIRAMPPS | OHM ENTERPRISES | SELL | 10000 | 127.8 |
| 5-Dec-23 | SHRIRAMPPS | TPG ASIA SF V PTE. LTD. | SELL | 16756351 | 113.4 |
| 5-Dec-23 | SWANENERGY | 2I CAPITAL PCC | SELL | 3000000 | 414 |

Note- Executed on 05th Dec 2023. Bulk Deal Buy/Sell done by fund house is considered.

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