

Thursday, 07th -Mar, 2019

Indian Indices	Last Price	(%) Chg
BSE	36636.10	0.53
NSE	11053.00	0.60
World Indices	Last Price	(%) Chg
Dow Jones	25673.46	-0.52
Nasdaq	7505.92	-0.93
Nikkei	21440.50	-0.72
Hang Seng	28918.74	-0.40
FTSE	7196.00	0.17
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1287.60	-0.01
Silver (\$/Ounce)	15.10	0.10
Crude (\$/BBL)	66.24	0.38
Aluminium spot (\$/mt)	1863.25	0.07
Copper SPOT (\$/mt)	6449.50	-0.07
Lead Spot (\$/MT)	2109.50	0.23
Natural gas \$/MMBtu	2.85	0.25
Currency	Last Price	(%) Chg
USD-INR	70.45	-0.22
EUR-INR	79.85	-0.05
Bond		
India 10 Yr Bond yield	7.57	0.24

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AXISBAN	719	735	ICRA	2850	2833
BATA	1344	1348	NATCO	561	558
DIVISL	1710	1713	--	--	--
IDFCFIR	51.25	52.25	--	--	--
IPCA	870	888	--	--	--

Source: BSE

Market Technical Outlook

On 06/03/2019 markets opened up with a gap and traded in a narrow range throughout the day to close in green. On the sectorial front Telecom, Consumer Durable and Power ended on the gainers side whereas Auto ended with marginal losses. The advance decline ratio was in favour of advancing counter (Advances= 1673 Declines= 1026).

Pattern Formation: On the Daily Chart we are observing an upward gap area in the range of 10994 to 10998. Normally, upward gap area does act as support for the markets.

Outlook: We maintain our stance that the undertone in the market has turned positive. In coming trading session if Nifty trades and close 11080 level then it can test 11100 – 11150 levels. On the downside, 10994 – 10950 levels may act as support for the day.

Broadly, we are of the opinion that the undertone has turned positive and stock specific activity is likely to continue.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Natco Pharma	561	774	Buy
Hero MotoCorp	2766	3120	Accumulate
Shemaroo Ent. Ltd.	389	430	Hold

News for stocks under our Fundamental coverage

GRASIM	Grasim Industries has signed an agreement to acquire 100% equity shareholding of Suktas India (SIPL), from its current promoters, for an enterprise value of Rs 165 crore. The transaction will be funded by the company primarily out of internal accruals. SIPL will become a wholly owned subsidiary of Grasim Industries upon completion of the transaction. SIPL is in the business of manufacturing and the distribution of premium cotton fabrics. Its state-of-the-art manufacturing facility is located at Kolhapur, in state of Maharashtra. Its plant capacity is about 10 million metres per annum of finished fabric.
MARUTI	Maruti Suzuki India has reported 8.30% fall in its production to 148,959 vehicles in February 2019, as compared to 162,524 vehicles in February 2018.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	377.03
Stock Futures	Net Buy	161.46
Net Future Position	Net Buy	538.49
Index Options	Net Buy	288.57
Stock Options	Net Buy	139.79
Net Options Position	Net Buy	428.36
FII In cash Segment	Net Buy	1130.78
DII In cash Segment	Net Sell	878.45
Net Cash Position	Net Buy	252.33

Technical Levels for Nifty 50 Companies

Company	Closing 06-03-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	337	340	346	355	331	325
ASIAN PAINT	1394	1397	1407	1420	1384	1373
AXIS BANK	721	722	732	744	711	701
BAJAJ-AUTO	2928	2915	2954	2981	2889	2850
BAJAJ FINSV	6609	6584	6650	6691	6543	6478
BAJFINANCE	2767	2747	2794	2821	2720	2673
BHARTIARTL	309	310	312	315	307	305
BPCL	373	370	377	380	366	360
CIPLA	548	547	552	557	542	537
COALINDIA	243	242	247	251	238	234
DRREDDY	2694	2686	2716	2738	2664	2634
EICHERMOT	21504	21570	21734	21965	21339	21175
GAIL	345	346	349	352	342	339
GRASIM	820	816	827	833	809	798
HCLTECH	1043	1048	1057	1071	1034	1025
HDFC	1885	1878	1897	1909	1866	1847
HDFC BANK	2104	2102	2113	2121	2093	2082
HEROMOTOCO	2766	2774	2807	2847	2734	2701
HINDALCO	203	202	205	206	200	198
HINDPETRO	246	248	253	260	241	236
HINDUNILVR	1700	1709	1721	1741	1689	1677
IBULHSGFIN	731	741	756	782	715	700
ICICIBANK	372	370	375	378	367	362
INDUSINDBK	1535	1533	1543	1551	1524	1514
INFRA TEL	303	301	308	313	296	290
INFY	733	732	737	741	728	723
IOC	155	155	157	159	153	151
ITC	286	287	288	291	284	282
JSWSTEEL	290	290	294	297	286	283
KOTAK BANK	1241	1242	1247	1252	1236	1231
LT	1317	1318	1326	1335	1309	1301
M&M	659	659	665	670	654	648
MARUTI	7057	7071	7131	7206	6996	6936
NTPC	149	149	150	151	148	146
ONGC	155	155	157	159	153	151
POWERGRID	185	184	187	189	182	180
RELIANCE	1265	1258	1280	1296	1242	1220
SBIN	278	279	282	285	276	273
SUNPHARMA	461	459	471	481	449	437
TATAMOTORS	189	191	194	198	186	183
TATASTEEL	521	521	526	530	516	511
TCS	2000	2000	2015	2030	1985	1970
TECHM	824	822	832	839	814	804
TITAN	1056	1048	1068	1081	1036	1016
ULTRACEMCO	3979	3978	4021	4062	3936	3894
UPL	877	876	886	894	868	858
VEDL	179	178	180	182	176	174
WIPRO	277	279	285	292	272	266
YES BANK	235	236	240	244	232	229
ZEEL	471	475	483	495	462	454

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 07-03-2019

RPOWER,WOCKPHARMA,IDBI

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Mar-19	RELAXO	AFIS A/C AMERICAN FUNDS INSURANCE SERIES GROWTH INCOM	B	867238	715.00
6-Mar-19	SUNTECK	BNP PARIBAS ARBITRAGE	B	2016540	370.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Mar-19	Eveready Industries India	INDIA OPPORTUNITIES GROWTH FUND LTD-PINEWOOD STRATEGY	BUY	700000	200.00
6-Mar-19	Eveready Industries India	OHM ENTERPRISES	BUY	600000	200.00
6-Mar-19	Eveready Industries India	OHM JUNIPER LONGTERM FUND LTD	BUY	500000	200.00
6-Mar-19	Lux Industries Limited	ABAKKUS GROWTH FUND - 1	BUY	300000	1,228.04
6-Mar-19	Sunteck Realty Limited	BNP PARIBAS ARBITRAGE	BUY	2110027	370.06
6-Mar-19	Dewan Housing Fin Corp	INDIA INFOLINE INVESTMENT SERVICES PVT LTD	SELL	3576035	150.44
6-Mar-19	Eveready Industries India	DSP MUTUAL FUND A/C DSP SMALL CAP FUND	SELL	2173738	200.00

 Note- Executed on 06th Mar 2019. Bulk Deal Buy/Sell done by fund house is considered.

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