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Thursday, 07th Apr 2022

Indian Indices	Last Price	(%) Chg
NSE	17807.65	-0.83
BSE	59610.41	-0.94
World Indices	Last Price	(%) Chg
Dow Jones	34496.51	-0.42
Nasdaq	13888.82	-2.22
Nikkei	26803.34	-2.00
Hang Seng	22066.16	-0.07
FTSE	7587.70	-0.34
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1925.20	0.11
Silver (\$/Ounce)	24.45	-0.05
Crude (\$/BBL)	102.93	1.84
Aluminium spot (\$/mt)	3470.00	0.14
Copper SPOT (\$/mt)	10272.25	-1.75
Zinc (\$/MT)	4295.00	-0.03
Natural gas \$/MMBtu	6.17	2.27
Currency	Last Price	(%) Chg
USD-INR	75.92	-0.01
EUR-INR	82.85	0.17
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.91	0.26

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIPWR	244	244	--	--	--
ADANIGAS	2524	2560	--	--	--
ABFRL	315	319	--	--	--
BALRAM	512	524	--	--	--
BOB	119	120	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened down with a gap traded in a narrow range with negative bias throughout the day to close in red. On the daily chart, we are observing downward gap area in the range of 17921 to 17901 and formed a Doji candle. This suggests indecisiveness prevailing at current level. In coming trading session if nifty for first hour trades above 17844 levels then it may test 17950 - 18000 levels. On the downside, 17700- 17600 levels may act as support for the prices.

We still maintain our stance that looking at the upward gap area (17703 to 17791) on the daily chart we are of the opinion that nifty is likely to test 18200 – 18500 levels in couple of weeks. Hence, one needs to adopt buy on decline strategy at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-126.27
Stock Futures	Net Sell	-1803.86
Net Future Position	Net Sell	-1930.13
Index Options	Net Sell	-2320.87
Stock Options	Net Buy	102.27
Net Options Position	Net Sell	-2218.60
FII In cash Segment	Net Sell	-2279.97
DII In cash Segment	Net Buy	622.92
Net Cash Position	Net Sell	-1657.05

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
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NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (06-04-2022)
WIPRO	620.92	593.55
HINDUNILVR	2397.46	2142.05
DRREDDY	4690.25	4276.75
HDFC	2623.83	2536.05
BPCL	414.71	385.8
HEROMOTOCO	2670.63	2346.9
BRITANNIA	3613.77	3282.5
ASIANPAINT	3158.16	3154
APOLLOHOSP	4569.43	4511.75
SHREECEM	26841.07	24733
EICHERMOT	2626.66	2530.7
INDUSINDBK	995.69	968.3
ULTRACEMCO	7275.34	6736.15
DIVISLAB	4679.99	4386.9
KOTAKBANK	1857.61	1779.4
NESTLEIND	18706.84	18216.75
SBILIFE	1143.5	1107.1
HDFCLIFE	658.13	555.85
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Apr-2022	18000	1,99,914
NIFTY	07-Apr-2022	18100	1,40,787
NIFTY	07-Apr-2022	17900	1,38,696

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Apr-2022	17500	1,24,589
NIFTY	07-Apr-2022	17800	1,01,732
NIFTY	07-Apr-2022	17600	91,750

Securities in Ban For Trade Date 07-04-2022

NIL

IPO Listing Today
Company Name: Uma Export Limited BSE Code: 543513, NSE Symbol: UMAEXPORTS, Issue Price: Rs 68 per share, Series: BE
Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Apr-22	BARBEQUE	TNTBC AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	BUY	437000	1,150.00
6-Apr-22	BARBEQUE	MOTILAL OSWAL MUTUAL FUND	BUY	200000	1,155.71
6-Apr-22	BARBEQUE	BNP PARIBAS ARBITRAGE	BUY	200926	1,166.81
6-Apr-22	BARBEQUE	ICICI PRUDENTIAL MUTUAL FUND UNITS	BUY	1702128	1,175.00
6-Apr-22	BARBEQUE	MASSACHUSSETS INSTITUTE OF TECHNOLOGY	BUY	496609	1,175.00
6-Apr-22	BARBEQUE	TAMARA PRIVATE LIMITED	SELL	2371155	1,154.99
6-Apr-22	BARBEQUE	PACE PRIVATE LIMITED	SELL	2992836	1,172.96
6-Apr-22	BARBEQUE	TAMARA PRIVATE LIMITED	SELL	384141	1,153.16
6-Apr-22	JAIBALAJI	THE GMO EMERGING ILLIQUID MAURITIUS FUND	SELL	605411	48.00
6-Apr-22	JAIBALAJI	THE GMO EMERGING ILLIQUID MAURITIUS FUND	SELL	3200000	46.60
6-Apr-22	KRISHNADEF	INDIA HOUSING FUND - SERIES 3	SELL	66000	76.19

Bulk Deals (BSE)

N/A

Note- Executed on 06th Apr 2022. Bulk Deal Buy/Sell done by fund house is considered

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