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Thursday, 07th May, 2020

Indian Indices	Last Price	(%) Chg
BSE	31685.75	0.74
NSE	9270.90	0.71
World Indices	Last Price	(%) Chg
Dow Jones	23664.64	-0.91
Nasdaq	8854.39	0.51
Nikkei	19574.75	-0.23
Hang Seng	23950.15	-0.77
FTSE	5853.76	1.66
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1695.00	0.38
Silver (\$/Ounce)	15.07	0.37
Crude (\$/BBL)	29.90	0.61
Aluminium spot (\$/mt)	1486.25	0.34
Copper SPOT (\$/mt)	5207.50	-0.20
Lead Spot (\$/MT)	1638.00	0.11
Natural gas \$/MMBtu	1.95	0.41
Currency	Last Price	(%) Chg
USD-INR	76.04	0.13
EUR-INR	82.18	-0.15
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.02	-0.74

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	ABFRL	110	97
--	--	--	DBCORP	69.6	69.1
--	--	--	DCBBANK	68.4	67.1
--	--	--	GODREJ	235	235
--	--	--	IOC	76.6	72.8

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note traded with choppiness in a narrow range to close in green. On the daily chart we are observing that prices have taken support at the 21-daysSMA (9091) and has closed convincingly above it. In coming trading session if Nifty for first hour hold 9160 level then it is likely to test 9380 – 9460 levels. On the flip side if Nifty trades below 9162 then it may test 9091 – 9000 levels.

We continue to maintain our stance that there is good demand at 8900 – 9000 from where a bounce cannot be ruled out. Further, the daily chart Nifty is maintaining higher-top higher-bottom formation and a breach of 8900 on closing basis would negate the said pattern. Hence one needs to adopt cautiously positive approach at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	510.97
Stock Futures	Net Buy	235.94
Net Future Position	Net Buy	746.91
Index Options	Net Buy	449.18
Stock Options	Net Sell	-3.97
Net Options Position	Net Buy	445.21
FII In cash Segment	Net Sell	-493.68
DII In cash Segment	Net Buy	322.47
Net Cash Position	Net Sell	-171.21

Technical Levels for Nifty 50 Companies

Company	Closing 06-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	270.15	268.25	275.40	280.65	263.00	255.85
ASIAN PAINT	1610.65	1608.78	1640.57	1670.48	1578.87	1547.08
AXIS BANK	388.85	383.78	399.52	410.18	373.12	357.38
BAJAJ-AUTO	2471.85	2442.72	2524.13	2576.42	2390.43	2309.02
BAJAJ FINSV	4692.90	4674.90	4807.80	4922.70	4560.00	4427.10
BAJFINANCE	2106.25	2063.50	2174.65	2243.05	1995.10	1883.95
BHARTIARTL	546.00	542.50	554.95	563.90	533.55	521.10
BPCL	343.80	334.20	356.05	368.30	321.95	300.10
BRITANNIA	2987.70	2986.78	3065.92	3144.13	2908.57	2829.43
CIPLA	591.75	595.92	601.83	611.92	585.83	579.92
COALINDIA	133.75	135.42	137.68	141.62	131.48	129.22
DRREDDY	3852.50	3845.85	3886.65	3920.80	3811.70	3770.90
EICHERMOT	13859.95	13878.45	14156.90	14453.85	13581.50	13303.05
GAIL	94.70	93.13	96.57	98.43	91.27	87.83
GRASIM	482.40	479.20	489.20	496.00	472.40	462.40
HCLTECH	519.10	517.33	528.47	537.83	507.97	496.83
HDFC	1732.15	1729.90	1779.80	1827.45	1682.25	1632.35
HDFCBANK	946.40	934.02	962.38	978.37	918.03	889.67
HEROMOTOCO	2026.75	2006.30	2079.35	2131.95	1953.70	1880.65
HINDALCO	118.60	118.27	121.03	123.47	115.83	113.07
HINDUNILVR	2010.20	2027.73	2055.47	2100.73	1982.47	1954.73
ICICIBANK	341.40	337.40	349.55	357.70	329.25	317.10
INDUSINDBK	425.50	421.12	433.73	441.97	412.88	400.27
INFRA TEL	160.90	164.80	170.10	179.30	155.60	150.30
INFY	665.90	670.47	676.88	687.87	659.48	653.07
IOC	76.55	75.55	78.30	80.05	73.80	71.05
ITC	163.90	165.27	170.03	176.17	159.13	154.37
JSWSTEEL	165.80	166.08	169.02	172.23	162.87	159.93
KOTAK BANK	1245.95	1245.87	1277.48	1309.02	1214.33	1182.72
LT	837.30	834.30	851.00	864.70	820.60	803.90
M&M	387.15	379.47	400.68	414.22	365.93	344.72
MARUTI	4843.25	4851.08	4992.17	5141.08	4702.17	4561.08
NESTLEIND	17309.30	17398.80	17527.60	17745.90	17180.50	17051.70
NTPC	94.70	94.12	96.03	97.37	92.78	90.87
ONGC	79.25	79.35	81.25	83.25	77.35	75.45
POWERGRID	165.40	164.92	167.13	168.87	163.18	160.97
RELIANCE	1460.75	1463.73	1481.97	1503.18	1442.52	1424.28
SBIN	171.10	170.32	174.08	177.07	167.33	163.57
SHREECEM	18741.90	18731.82	18940.08	19138.27	18533.63	18325.37
SUNPHARMA	454.40	455.13	462.27	470.13	447.27	440.13
TATAMOTORS	83.20	82.50	84.65	86.10	81.05	78.90
TATASTEEL	277.75	276.75	281.45	285.15	273.05	268.35
TCS	1903.60	1916.97	1940.33	1977.07	1880.23	1856.87
TECHM	506.85	501.98	513.97	521.08	494.87	482.88
TITAN	876.45	876.55	891.85	907.25	861.15	845.85
ULTRACEMCO	3324.40	3320.35	3393.55	3462.70	3251.20	3178.00
UPL	379.00	381.65	390.30	401.60	370.35	361.70
VEDL	79.45	79.43	80.92	82.38	77.97	76.48
WIPRO	187.05	185.35	189.70	192.35	182.70	178.35
ZEEL	152.65	151.38	155.77	158.88	148.27	143.88

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (06-05-2020)
INFY	734.76	665.90
WIPRO	236.61	187.05
ZEEL	266.78	152.65
LT	1261.89	837.30
ITC	228.76	163.90
HCLTECH	540.86	520.90
HINDUNILVR	2026.06	2001.80
TATASTEEL	385.77	277.75
SBIN	287.85	171.10
GRASIM	711.15	485.00
TATAMOTORS	138.78	83.20
M&M	510.08	387.15
HDFC	2137.03	1732.15
HINDALCO	177.59	118.90
BPCL	427.02	343.80
ICICIBANK	453.50	343.00
HDFCBANK	1156.48	946.50
HEROMOTOCO	2365.63	2025.70
ASIANPAINT	1708.32	1610.65
IOC	120.60	76.80
AXISBANK	660.48	393.50
ONGC	115.83	79.25
TITAN	1141.22	876.45
VEDL	133.66	79.45
UPL	530.14	379.00
GAIL	118.08	94.70
SHREECEM	20404.98	18741.90
EICHERMOT	18428.24	13859.95
INDUSINDBK	1201.97	428.00
BAJFINANCE	3693.10	2106.25
ADANIPORTS	357.83	270.15
POWERGRID	189.59	165.40
ULTRACEMCO	4082.74	3324.40
TCS	2077.79	1903.60
KOTAKBANK	1536.15	1245.95
TECHM	704.45	506.85
JSWSTEEL	232.25	165.80
NTPC	112.81	94.70
MARUTI	6433.72	4843.25
BAJAJ-AUTO	2858.20	2477.25
BAJAJFINSV	7919.57	4692.90
COALINDIA	186.85	133.75
INFRATEL	230.08	161.20

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	07-May-2020	10000	1920900
NIFTY	07-May-2020	9500	1853625
NIFTY	07-May-2020	9800	1523400

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	07-May-2020	9000	1690050
NIFTY	07-May-2020	8500	1284525
NIFTY	07-May-2020	9200	1192500

Securities in Ban For Trade Date 07-05-2020

NIL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

N/A

Note- Executed on 06th May 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com