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Monday, 07th June, 2021

Indian Indices	Last Price	(%) Chg
NSE	15670.25	-0.13
BSE	52100.05	-0.25
World Indices	Last Price	(%) Chg
Dow Jones	34756.39	0.52
Nasdaq	13814.49	1.47
Nikkei	29000.81	0.20
Hang Seng	28685.05	-0.80
FTSE	7069.04	0.07
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1888.30	-0.20
Silver (\$/Ounce)	27.74	-0.58
Crude (\$/BBL)	71.64	-0.35
Aluminium spot (\$/mt)	2447.50	-0.29
Copper SPOT (\$/mt)	9949.50	-0.09
Lead Spot (\$/MT)	2138.25	0.11
Natural gas \$/MMBtu	3.10	0.23
Currency	Last Price	(%) Chg
USD-INR	72.87	0.01
EUR-INR	88.64	0.02
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.02	0.52

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AMBUJA	332	337	--	--	--
ADANIEN	1701	1713	--	--	--
BHARTFOR	751	758	--	--	--
CASTROL	141	144	--	--	--
EMAMI	537	566	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher but was unable to sustain the opening gains which led the indices to close marginally in red. On the daily chart we are observing series of narrow range body formations which suggests that markets are circumspect at higher levels. Hence a consolidation at current level cannot be ruled out. In coming trading session if Nifty for first hour trades below 15622 level then it may test 15500 – 15400 levels. On the upside, it may test 15780 – 15900 levels may act as resistance for the day.

We still maintain our stance that stock specific activity is likely to continue in small and Mid-cap stocks.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-613.60
Stock Futures	Net Sell	-616.45
Net Future Position	Net Sell	-1230.05
Index Options	Net Buy	2791.78
Stock Options	Net Sell	-260.68
Net Options Position	Net Buy	2531.10
FII In cash Segment	Net Buy	1499.37
DII In cash Segment	Net Sell	-1175.01
Net Cash Position	Net Buy	324.36

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	172.25	4.77%
Aegis Logistics	11-Sep-20	204.05	318.95	56.31%
Ajanta Pharma	04-Aug-20	1661.05	1878.00	13.06%
Alkem	08-Jul-20	2427.00	3551.50	46.33%
Asian Paints Ltd.	30-Mar-17	1068.10	2873.45	169.02%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3242.00	260.80%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Consumer Care Ltd	03-Feb-21	255.80	284.00	11.02%
Bajaj Finance Ltd.	11-Oct-18	2271.00	5822.20	156.37%
Bajaj Finserv Ltd	1-Nov-16	3416.80	10579.00	209.62%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	4361.40	56.77%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Berger Paints India Ltd	07-Dec-20	672.20	822.95	22.43%
Bharti Airtel Limited	03-Dec-20	479.90	623.00	29.82%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	509.20	85.84%
CAMS	08-Oct-20	1334.90	2023.30	51.57%
CDSL	17-Sep-20	485.90	592.90	22.02%
Ceat Limited	28-Jan-21	1541.05	1763.00	14.40%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	54.70	20.88%
Chola finance	25-Sep-20	238.70	550.75	130.73%
Chola Holding	23-Sep-20	391.80	607.00	54.93%
Cipla Ltd	20-Mar-17	597.30	878.90	47.15%
Colgate Palmolive	16-Sep-19	1314.00	1676.00	27.55%
Crompton Greaves Consumer	11-Jun-20	225.00	456.00	102.67%
Dabur India	22-Oct-19	466.00	552.55	18.57%
DFM Foods Ltd	03-Feb-21	409.05	429.60	5.02%
Divislab	04-Aug-20	2641.00	3914.95	48.24%
DLF Ltd	10-Apr-19	194.30	328.20	68.91%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	519.95	79.08%
Finolex Cables Ltd	08-Feb-21	368.80	410.00	11.17%
Fortis	14-Jul-20	127.00	182.10	43.39%
Galaxy Surface	01-Jul-20	1557.00	2380.90	52.92%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	808.35	27.50%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd	04-Dec-20	1200.30	1546.00	28.80%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	731.00	50.71%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.90	43.13%
ICICI Securities Ltd	24-Sep-20	466.65	498.80	6.89%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Indusindbnk	08-Jun-20	451.00	1096.50	143.13%
Infosys Ltd.	17-Aug-17	487.60	1392.80	185.64%
Ipca Lab	11-Aug-20	2099.00	2460.00	17.20%
Jk Cement	19-Jun-20	1378.00	2915.00	111.54%
JK Lakshmi Cement	03-Jul-20	276.00	390.00	41.30%
Justdial	07-Oct-20	385.60	766.00	98.65%
Jyoti lab	05-Aug-20	132.90	166.00	24.91%
Kansai Nerolac Paints	16-Dec-19	529.85	680.00	28.34%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	105.20	25.16%
LIC Housing Finance Limited	06-Jan-21	408.30	487.40	19.37%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Fin. Services Ltd.	08-Dec-20	175.25	224.30	27.99%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	433.95	33.52%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1931.95	55.02%
Pfizer	22-Jul-20	4150.00	5900.00	42.17%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	1842.00	170.25%
Polycab India Ltd	06-Jan-21	1176.10	1364.00	15.98%
Raymond	25-Sep-20	263.55	382.65	45.19%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1095.25	52.33%
SBI Life	20-May-20	715.00	954.50	33.50%
State Bank of India	03-Feb-21	335.95	427.70	27.31%
Sun Pharma	07-Aug-20	525.00	654.40	24.65%
Suprajit Engineering Ltd.	08-Feb-21	244.30	285.05	16.68%
Syngene	24-Sep-20	565.70	644.55	13.94%
Tata Chemicals Limited	24-Dec-19	296.89	638.90	115.20%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3339.80	148.39%
Tata Consumer	29-Jun-17	149.15	645.70	332.92%
Trent Ltd.	19-Dec-18	348.40	844.90	142.51%
Ultratech Cement Ltd.	19-Dec-18	4084.60	6589.00	61.31%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (04-06-2021)
HEROMOTOCO	3091.52	3048.4
BRITANNIA	3593.14	3489.3
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PCG PORTFOLIO				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Ajanta Pharma Ltd.	16-Sep-20	1526.10	1655.80	8.50%
Alkem Laboratories Ltd.	16-Sep-20	2823.80	2987.90	5.81%
Biocon Ltd.	16-Sep-20	438.65	478.00	8.97%
Cipla Ltd.	16-Sep-20	752.60	829.00	10.15%
Fine Organic Industries Ltd.	16-Sep-20	3070.95	3095.95	0.81%
Hatsun Agro Products Ltd.	16-Sep-20	840.15	868.00	3.31%
P I Industries Ltd.	16-Sep-20	2052.80	2080.00	1.33%
Reliance Industries Ltd.	16-Sep-20	2324.55	2336.00	0.49%
Infosys Ltd.	18-Sep-20	1002.15	1154.30	15.18%
Central Depository Services (India) Ltd	23-Sep-20	479.60	506.00	5.50%
Larsen & Toubro Infotech Ltd	23-Sep-20	2448.45	3512.70	43.47%
Divi's Laboratories Ltd	28-Sep-20	3097.15	3269.90	5.58%
Poly Medicure Ltd	28-Sep-20	458.10	508.80	11.07%
Coromandel International Ltd	29-Sep-20	793.25	801.90	1.09%
Coforge Ltd	01-Oct-20	2335.80	2760.00	18.16%
Tata Consultancy Services Ltd	05-Oct-20	2705.80	2885.00	6.62%
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-JUN-2021	15700	51,148
NIFTY	10-JUN-2021	16000	40,650
NIFTY	10-JUN-2021	15800	40,391

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-JUN-2021	15500	35,486
NIFTY	10-JUN-2021	14500	28,941
NIFTY	10-JUN-2021	15600	28,686

Securities in Ban For Trade Date 07-06-2021

IBULHSGFIN, PNB, SAIL, SUNTV

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Jun-21	IBULHSGFIN	KOTAK SECURITIES LTD	BUY	2999358	246.48
4-Jun-21	GLOBUSSPR	TEMPLETON STRATEGIC EMERGING MARKETS FUND IV LDC	SELL	200000	354.39
4-Jun-21	IBULHSGFIN	KOTAK SECURITIES LTD	SELL	477752	248.51
4-Jun-21	PARACABLES	NOMURA SINGAPORE LIMITED	SELL	1252644	13.12
4-Jun-21	ZEEL	INTEGRATED CORE STRATEGIES ASIA PTE LTD	SELL	6111423	218.38

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Jun-21	IRIS	PORINJUV VELIYATH	B	124000	102.40
4-Jun-21	MODINSU	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	B	306874	44.00
4-Jun-21	MODINSU	LIFE INSURANCE CORPORATION OF INDIA	S	314394	44.01

Note- Executed on 04th June 2021. Bulk Deal Buy/Sell done by fund house is considered

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