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Tuesday, 07th July, 2020

Indian Indices	Last Price	(%) Chg
BSE	36487.28	1.29
NSE	10763.65	1.47
World Indices	Last Price	(%) Chg
Dow Jones	26287.03	1.78
Nasdaq	10433.65	2.21
Nikkei	22587.73	-0.56
Hang Seng	26300.34	-0.15
FTSE	6285.94	2.09
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1794.00	0.03
Silver (\$/Ounce)	18.58	0.02
Crude (\$/BBL)	42.83	-0.63
Aluminium spot (\$/mt)	1630.75	-0.23
Copper SPOT (\$/mt)	6147.75	0.14
Lead Spot (\$/MT)	1793.00	-0.18
Natural gas \$/MMBtu	1.86	1.42
Currency	Last Price	(%) Chg
USD-INR	74.76	-0.10
EUR-INR	84.60	0.61
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.83	-0.14

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BALKRISH	1312	1324	--	--	--
ESCORTS	1069	1080	--	--	--
IDBIBANK	53.1	53.1	--	--	--
RELIANCE	1851	1858	--	--	--
SYNGENE	436	447	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened up with a gap and traded in a narrow range throughout the day to close in green. On the daily chart, we are observing four consecutive narrow range body formations with higher highs. This suggests indecisiveness prevailing at current level. In coming trading session if prices traded above 10815 then it may test 10887 (200-day SMA) - 10980 levels. On the downside, 10600 - 10500 levels may act as support for the day.

We maintain our stance that the undertone in the market is positive. However, the narrow range body formation with higher high gives small indication that a consolidation or minor correction cannot be ruled out. Hence cautiously positive approach at current level should be adopted as stock specific move is likely to continue.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	704.33
Stock Futures	Net Buy	408.27
Net Future Position	Net Buy	1112.60
Index Options	Net Buy	806.00
Stock Options	Net Sell	-16.37
Net Options Position	Net Buy	789.63
FII In cash Segment	Net Buy	348.35
DII In cash Segment	Net Buy	263.47
Net Cash Position	Net Buy	611.82

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 06-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	359.45	360.52	364.93	370.42	355.03	350.62
ASIAN PAINT	1708.85	1704.33	1716.52	1724.18	1696.67	1684.48
AXIS BANK	434.00	434.23	437.37	440.73	430.87	427.73
BAJAJ-AUTO	2897.10	2909.03	2934.07	2971.03	2872.07	2847.03
BAJAJ FINSV	6285.00	6255.67	6350.33	6415.67	6190.33	6095.67
BAJ FINANCE	3108.80	3066.15	3177.30	3245.80	2997.65	2886.50
BHARTIARTL	576.60	580.32	585.58	594.57	571.33	566.07
BPCL	390.20	390.78	396.17	402.13	384.82	379.43
BRITANNIA	3624.45	3603.82	3666.63	3708.82	3561.63	3498.82
CIPLA	634.60	636.02	642.83	651.07	627.78	620.97
COALINDIA	135.85	136.20	137.15	138.45	134.90	133.95
DRREDDY	3892.00	3903.00	3929.00	3966.00	3866.00	3840.00
EICHER MOT	19250.95	19330.92	19590.03	19929.12	18991.83	18732.72
GAIL	103.70	103.90	104.70	105.70	102.90	102.10
GRASIM	641.15	641.22	653.33	665.52	629.03	616.92
HCLTECH	578.70	581.65	586.05	593.40	574.30	569.90
HDFC	1868.70	1880.83	1897.12	1925.53	1852.42	1836.13
HDFC BANK	1103.00	1107.63	1115.27	1127.53	1095.37	1087.73
HEROMOTOCO	2770.95	2755.00	2795.00	2819.05	2730.95	2690.95
HINDALCO	154.35	152.20	157.30	160.25	149.25	144.15
HINDUNILVR	2161.60	2164.87	2176.73	2191.87	2149.73	2137.87
ICICIBANK	361.85	363.40	366.30	370.75	358.95	356.05
INDUSINDBK	495.90	499.48	505.42	514.93	489.97	484.03
INFRA TEL	226.40	226.22	228.78	231.17	223.83	221.27
INFY	764.00	766.83	772.17	780.33	758.67	753.33
IOC	87.95	88.10	89.20	90.45	86.85	85.75
ITC	199.80	200.23	201.52	203.23	198.52	197.23
JSW STEEL	193.75	193.17	195.83	197.92	191.08	188.42
KOTAK BANK	1367.90	1370.05	1379.10	1390.30	1358.85	1349.80
LT	951.20	952.45	958.25	965.30	945.40	939.60
M&M	570.55	559.25	584.85	599.15	544.95	519.35
MARUTI	6123.60	6065.43	6205.87	6288.13	5983.17	5842.73
NESTLE IND	16802.00	16776.98	16867.02	16932.03	16711.96	16621.93
NTPC	95.20	95.48	96.12	97.03	94.57	93.93
ONGC	83.75	83.82	84.83	85.92	82.73	81.72
POWERGRID	178.00	177.50	179.20	180.40	176.30	174.60
RELIANCE	1851.80	1833.97	1875.83	1899.87	1809.93	1768.07
SBIN	188.05	188.02	189.88	191.72	186.18	184.32
SHREECEM	23111.15	23058.97	23267.18	23423.22	22902.93	22694.72
SUN PHARMA	480.20	477.62	483.83	487.47	473.98	467.77
TATAMOTORS	109.00	107.80	111.10	113.20	105.70	102.40
TATA STEEL	338.90	336.97	343.63	348.37	332.23	325.57
TCS	2263.20	2246.03	2287.07	2310.93	2222.17	2181.13
TECHM	581.55	580.87	588.68	595.82	573.73	565.92
TITAN	1014.20	1009.88	1024.12	1034.03	999.97	985.73
ULTRACEMCO	3930.90	3926.70	3948.90	3966.90	3908.70	3886.50
UPL	456.60	454.43	462.57	468.53	448.47	440.33
VEDL	110.25	109.37	112.48	114.72	107.13	104.02
WIPRO	222.65	223.83	226.07	229.48	220.42	218.18
ZEEL	175.05	175.05	177.90	180.75	172.20	169.35

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (06-07-2020)
WIPRO	226.09	224.80
ZEEL	229.49	172.25
LT	1165.69	944.25
ITC	214.48	207.55
TATASTEEL	367.48	329.90
SBIN	259.97	184.70
GRASIM	669.10	628.15
TATAMOTORS	131.28	103.45
HDFC	2050.07	1885.20
HINDALCO	167.55	146.40
BPCL	427.43	385.40
ICICIBANK	438.45	361.00
HDFCBANK	1123.60	1073.95
ASIANPAINT	1730.52	1695.65
IOC	110.31	87.85
AXISBANK	600.70	428.45
ONGC	105.27	82.40
TITAN	1110.20	1003.50
VEDL	123.38	106.45
UPL	495.66	444.20
GAIL	110.69	104.90
INDUSINDBK	1006.56	487.20
BAJFINANCE	3503.61	2931.50
POWERGRID	181.67	177.60
ULTRACEMCO	3975.86	3889.60
KOTAKBANK	1491.43	1353.80
TECHM	678.11	567.20
JSWSTEEL	222.46	190.95
NTPC	106.65	94.50
MARUTI	6330.80	5932.10
BAJAJFINSV	7494.48	6149.40
COALINDIA	172.65	135.25
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	09-Jul-2020	11000	3098250
NIFTY	09-Jul-2020	10800	2844900
NIFTY	09-Jul-2020	10900	2000700

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	09-Jul-2020	10000	3814950
NIFTY	09-Jul-2020	10600	3042675
NIFTY	09-Jul-2020	10500	2983875

Securities in Ban For Trade Date 07-07-2020

IDEA, GLENMARK, SAIL, IBULHSGFIN, BHEL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Jul-20	GPPL	JP MORGAN FUNDS	B	3034518	77.85
6-Jul-20	GPPL	FLAGSHIP INDIAN INVESTMENT COMPANY (MAURITIUS) LIMITED	S	3034518	77.85
6-Jul-20	SEQUENT	AGNUS HOLDINGS PRIVATE LIMITED	B	2680555	93.05

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Jul-20	Camlin Fine Sciences Ltd	INFINITY HOLDINGS	BUY	663586	56.00
6-Jul-20	Prolife Industries Ltd	AS FINALYSIS VENTURES LLP	BUY	36000	31.70
6-Jul-20	Silgo Retail Limited	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	SELL	39000	38.50

Note- Executed on 06th Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

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