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Thursday, 07<sup>th</sup> July 2022

Indian Indices	Last Price	(%) Chg
NSE	15989.80	1.13
BSE	53750.97	1.16
World Indices	Last Price	(%) Chg
Dow Jones	31037.68	0.23
Nasdaq	11361.85	0.35
Nikkei	26298.66	0.73
Hang Seng	21404.99	-0.84
FTSE	7107.77	1.17
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1739.00	0.20
Silver (\$/Ounce)	19.13	-0.18
Crude (\$/BBL)	99.87	-0.81
Aluminium spot (\$/mt)	2413.00	0.88
Copper SPOT (\$/mt)	7617.00	-0.69
Zinc (\$/MT)	3022.00	1.02
Natural gas \$/MMBtu	5.53	0.38
Currency	Last Price	(%) Chg
USD-INR	79.00	-0.32
EUR-INR	80.59	0.16
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.29	-1.31

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	2525	2532	HINDZINC	247	242
BLUEDAR	8000	8165	IBULHSGFIN	93	89
SIEMENS	2649	2654	IBREAL	60	58
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Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note but witnessed upside momentum in the latter half of the session to close in green. On the daily chart, we are observing that prices have reclaimed the 20days SMA (15850). This suggests that upside momentum is likely to continue. In coming trading session if Nifty for first hour trades above 16015 level then it may test 16130 – 16240 levels. On the downside, 15900– 15780 levels may act as support for the day.

Since, prices have reclaimed the 20days SMA we are of the opinion that one needs to adopt cautiously positive approach at current level. However, stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1738.04
Stock Futures	Net Buy	1497.15
<b>Net Future Position</b>	<b>Net Buy</b>	<b>3235.19</b>
Index Options	Net Sell	-1131.67
Stock Options	Net Buy	25.39
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-1106.28</b>
FII In cash Segment	Net Sell	-330.13
DII In cash Segment	Net Sell	1464.33
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>1134.20</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (06-07-2022)
INFY	1694.6	1491.65
WIPRO	583.43	416.05
RELIANCE	2510.19	2411.85
LT	1766.48	1556.15
HCLTECH	1149.65	986.6
TATASTEEL	1188.32	858.15
SBIN	484.95	479.95
DRREDDY	4437.67	4390
GRASIM	1625.83	1369.65
TATAMOTORS	447.79	416.35
CIPLA	945.7	945.6
TATACONSUM	763.17	749.95
HDFC	2503.66	2229.5
HINDALCO	477.07	340.95
BPCL	376.21	321.3
ICICIBANK	741.28	725.95
HDFCBANK	1472.4	1371.25
SUNPHARMA	841.93	837.7
ASIANPAINT	3112.07	2861.4
AXISBANK	725.88	657.95
ONGC	156.72	120.95
TITAN	2359.53	2013.55
UPL	748.4	662.5
APOLLOHOSP	4511.82	3883.5
SHREECEM	24945.47	19990.85
INDUSINDBK	960.69	836.55
BAJFINANCE	6895.36	5916.7
BHARTIARTL	705.5	693.95
ADANI PORTS	743.05	694.35
ULTRACEMCO	6854.96	5828.05
DIVISLAB	4421.58	3644.8
TCS	3588.58	3260.75
KOTAKBANK	1865.34	1704.5
TECHM	1419.88	1009.9
JSWSTEEL	652.99	554.55
NTPC	139.16	138.95
BAJAJFINSV	15815.23	12028.5
SBILIFE	1144.78	1116.1

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (06-07-2022)
HDFCLIFE	619.21	557.45
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-July-2022	16200	1,71,932
NIFTY	07-July-2022	16000	1,51,497
NIFTY	07-July-2022	16300	1,42,597

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-July-2022	15800	1,57,918
NIFTY	07-July-2022	15500	1,48,194
NIFTY	07-July-2022	15700	1,48,132

**Securities in Ban For Trade Date 07-07-2022**

NIL

**Bulk Deals (NSE)**

N/A

**Bulk Deals (BSE)**

N/A

Note- Executed on 07<sup>th</sup> July 2022. Bulk Deal Buy/Sell done by fund house is considered.

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