

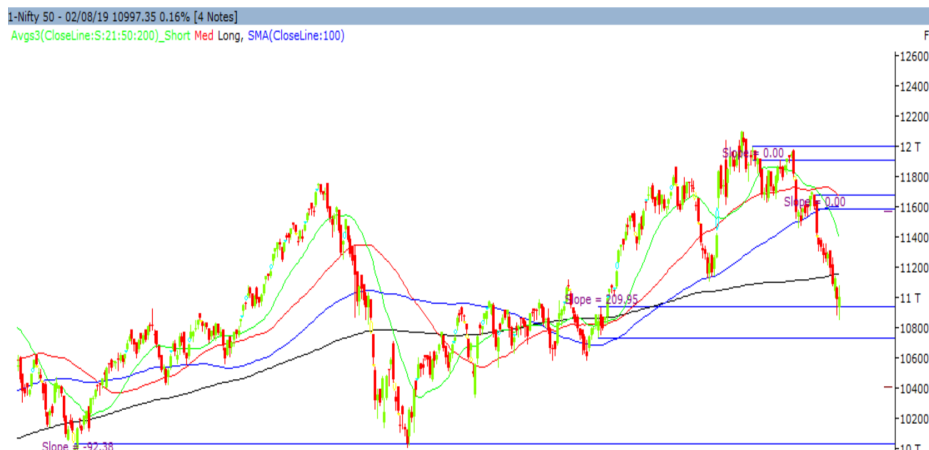
Wednesday, 07th August, 2019

Indian Indices	Last Price	(%) Chg
BSE	36976.85	0.75
NSE	10948.25	0.79
World Indices	Last Price	(%) Chg
Dow Jones	26029.52	1.21
Nasdaq	7833.27	1.39
Nikkei	20417.56	-0.81
Hang Seng	25809.86	-0.64
FTSE	7171.69	-0.72
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1496.40	0.82
Silver (\$/Ounce)	16.73	1.73
Crude (\$/BBL)	58.88	-0.10
Aluminium spot (\$/mt)	1765.25	0.14
Copper SPOT (\$/mt)	5690.50	-0.25
Lead Spot (\$/MT)	1991.50	-0.03
Natural gas \$/MMBtu	2.10	-0.66
Currency	Last Price	(%) Chg
USD-INR	71.00	0.21
EUR-INR	79.64	0.44
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.33	-0.81

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASIANPAI	1566	1570	ARVIND	53.7	52.5
BERGERP	345	351	BHARTFO	414	398
AIRTEL	368	375	CRISIL	1175	1167
GSPL	214	218	GAIL	123	121
PIDILITIN	1307	1324	GNFC	200	196

Source: BSE

Market Technical Outlook



Nifty opened lower in wake of weak global but witnessed smart buying during the day which led the indices to close in green. On the daily chart, we are observing that prices have bounce from the demand zone of 10729 to 10939 and have formed a candle which resembles a Bullish Engulfing pattern. Hence a pullback rally cannot be ruled out. **However, we like to reiterate our view that nifty is in a lower top lower bottom formation and pullback rally is likely to witness selling pressure at higher levels.**

Outlook: In coming trading session if Nifty opens lower in the range of 10923 to 10869 levels one can keep a stop loss of 10820 for a target of 11026 – 11074 - 11153 levels.

News for stocks under our Fundamental coverage

--	--
--	--

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-541.09
Stock Futures	Net Buy	689.3
Net Future Position	Net Buy	148.21
Index Options	Net Buy	849.58
Stock Options	Net Buy	58.31
Net Options Position	Net Buy	907.89
FII In cash Segment	Net Sell	-2107.93
DII In cash Segment	Net Buy	2289.05
Net Cash Position	Net Buy	181.12

Technical Levels for Nifty 50 Companies

Company	Closing 06-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	377	374	382	387	369	360
ASIAN PAINT	1566	1553	1582	1599	1537	1507
AXIS BANK	679	672	690	701	661	643
BAJAJ-AUTO	2610	2617	2642	2673	2585	2561
BAJAJ FINSV	7096	7058	7166	7236	6988	6880
BAJ FINANCE	3272	3237	3322	3371	3188	3104
BHARTIARTL	368	366	378	387	357	345
BPCL	345	343	350	354	339	332
CIPLA	2551	2567	2595	2640	2522	2493
COALINDIA	500	508	519	538	489	478
DRREDDY	205	204	209	213	200	195
EICHERMOT	2556	2547	2594	2631	2510	2463
GAIL	17011	16855	17300	17590	16566	16121
GRASIM	123	124	126	129	121	119
HCLTECH	762	757	775	788	744	727
HDFC	1024	1021	1040	1055	1006	988
HDFCBANK	2190	2181	2226	2262	2145	2100
HEROMOTOCO	2189	2189	2211	2232	2167	2146
HINDALCO	2469	2444	2508	2548	2404	2340
HINDPETRO	181	179	185	188	175	169
HINDUNILVR	1744	1744	1760	1776	1728	1711
IBULHSGFIN	514	503	531	548	486	458
ICICIBANK	410	408	414	418	404	397
INDUSINDBK	1417	1408	1439	1461	1387	1356
INFRA TEL	246	246	249	251	243	240
INFY	774	776	782	790	768	762
IOC	132	132	134	136	131	129
ITC	259	260	261	263	258	256
JSWSTEEL	218	218	221	225	214	210
KOTAK BANK	1485	1477	1502	1519	1460	1435
LT	1378	1372	1405	1432	1345	1313
M&M	549	548	553	557	544	539
MARUTI	5833	5774	5908	5983	5699	5565
NTPC	123	123	126	128	120	118
ONGC	131	131	133	134	130	128
POWERGRID	198	199	202	205	195	193
RELIANCE	1128	1133	1145	1161	1117	1106
SBIN	301	301	305	308	298	294
SUNPHARMA	418	418	422	426	414	410
TATAMOTORS	123	124	125	128	121	119
TATASTEEL	402	401	409	415	394	387
TCS	2215	2226	2241	2267	2200	2186
TECHM	671	667	684	697	654	637
TITAN	1047	1046	1071	1095	1022	997
ULTRACEMCO	4357	4310	4416	4474	4252	4146
UPL	549	545	557	565	537	525
VEDL	141	141	144	146	138	135
WIPRO	259	260	262	265	257	255
YESBANK	85	84	88	91	81	77
ZEEL	312	316	327	341	301	290

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Phoenix Mills Limited	7-July-19	655.15	660	0.07%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (06-08-2019)
WIPRO	266.21	258.90
RELIANCE	1232.36	1128.30
ZEEL	411.58	312.45
LT	1387.47	1377.50
ITC	283.80	258.90
HCLTECH	1034.59	1024.20
TATASTEEL	505.12	401.60
SBIN	306.95	301.40
DRREDDY	2645.54	2556.20
GRASIM	837.79	761.50
TATAMOTORS	176.08	122.50
CIPLA	542.34	500.15
M&M	681.35	549.45
HINDALCO	207.48	180.70
BPCL	352.46	345.30
HDFCBANK	2207.13	2189.10
HEROMOTOCO	2744.51	2468.55
SUNPHARMA	448.55	418.20
BRITANNIA	2945.63	2550.55
IOC	145.44	132.40
AXISBANK	704.07	679.00
ONGC	153.89	131.45
TITAN	1054.45	1046.70
VEDL	180.18	140.80
UPL	572.00	549.35
GAIL	166.66	123.35
EICHERMOT	20822.26	17010.75
INDUSINDBK	1543.61	1417.10
TECHM	738.23	670.60
JSWSTEEL	289.52	217.55
NTPC	127.18	123.35
MARUTI	6896.73	5833.30
YESBANK	180.43	85.35
BAJAJ-AUTO	2801.62	2609.80
COALINDIA	241.84	205.10
INFRADEL	278.78	246.10
IBULHSGFIN	726.98	514.05

Securities in Ban For Trade Date 07-08-2019

NIL.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Aug-19	ESSELPRO	PACE STOCK BROKING SERVICES PVT LTD	B	2562082	125.25
6-Aug-19	ESSELPRO	CLAREVILLE CAPITAL INDIA MASTER FUND LIMITED	S	6250000	125.40

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Aug-19	Essel Propack Ltd.	CLAREVILLE CAPITAL OPPORTUNITIES MASTER FUND LIMITED	SELL	2650000	126.39

 Note- Executed on 06th Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com