

Monday, 07th October, 2019

Indian Indices	Last Price	(%) Chg
BSE	37673.31	-1.14
NSE	11174.75	-1.23
World Indices	Last Price	(%) Chg
Dow Jones	26573.72	1.42
Nasdaq	7982.47	1.40
Nikkei	21346.63	-0.30
Hang Seng	25821.03	-1.11
FTSE	7155.38	1.10
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1513.20	0.02
Silver (\$/Ounce)	17.63	-0.06
Crude (\$/BBL)	58.09	-0.48
Aluminium spot (\$/mt)	1726.50	0.00
Copper SPOT (\$/mt)	5677.50	0.07
Lead Spot (\$/MT)	2170.00	0.14
Natural gas \$/MMBtu	2.32	-1.53
Currency	Last Price	(%) Chg
USD-INR	71.05	-0.03
EUR-INR	78.21	0.16
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.68	1.12

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BPCL	515	547	BHEL	46.0	45.7
WHIRLPO	1927	1980	CUMMINS	551	539
--	--	--	ECLERX	399	395
--	--	--	GRASIM	654	650
--	--	--	L&TFH	80.6	80.0

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling intensified as the day progressed which led the indices to close in red. On the daily chart, we are observing a strong bear candle which has closed below the 200-day SMA which suggests weakness. At present one needs to adopt cautious approach at current level.

In coming trading session if nifty opens in the range of 11238 - 11288 then, go short, with a stop loss of 11368 for a target of 11117 – 11082 -11025 levels.

News for stocks

HDFC BANK Q2FY20 UPDATE	HDFC Bank reported strong business growth during Q2FY20. The banks advances grew by 19% YoY to Rs 8970 bn while total deposits grew by 22% YoY to Rs 10,215 bn. CASA ratio fell to 39.2% vs 39.7% QoQ.
BAJAJ FINANCE Q2FY20 UPDATE	AUM during the quarter grew by 38% YoY to Rs 1355 bn. Company has acquired 1.9 mn new customers during Q2FY20 vs 2.5 mn in Q1FY20.
VST TILLERS TRACTORS	September Sales: Power Tillers sales up 4% at 5,609 units versus 5,396 units. Tractors sales up 5% at 2,201 units versus 2,087 units.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-724.81
Stock Futures	Net Buy	129.20
Net Future Position	Net Sell	-595.61
Index Options	Net Buy	927.33
Stock Options	Net Sell	-91.89
Net Options Position	Net Buy	835.44
FII In cash Segment	Net Sell	-682.93
DII In cash Segment	Net Buy	606.28
Net Cash Position	Net Sell	-76.65

Technical Levels for Nifty 50 Companies

Company	Closing 04-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	394.60	398.27	403.58	412.57	389.28	383.97
ASIAN PAINT	1724.40	1734.40	1751.70	1779.00	1707.10	1689.80
AXIS BANK	656.40	661.73	672.07	687.73	646.07	635.73
BAJAJ-AUTO	2863.55	2884.52	2914.03	2964.52	2834.03	2804.52
BAJAJ FINSV	8300.75	8364.27	8477.83	8654.92	8187.18	8073.62
BAJ FINANCE	3903.95	3933.42	3974.53	4045.12	3862.83	3821.72
BHARTIARTL	339.50	340.82	347.38	355.27	332.93	326.37
BPCL	515.55	524.05	536.50	557.45	503.10	490.65
BRITANNIA	2845.15	2870.53	2905.97	2966.78	2809.72	2774.28
CIPLA	418.35	421.93	427.72	437.08	412.57	406.78
COALINDIA	185.80	185.77	189.38	192.97	182.18	178.57
DRREDDY	2617.70	2642.68	2674.02	2730.33	2586.37	2555.03
EICHERMOT	17999.00	18121.80	18386.15	18773.30	17734.65	17470.30
GAIL	132.15	131.92	134.03	135.92	130.03	127.92
GRASIM	654.40	662.07	674.08	693.77	642.38	630.37
HCLTECH	1079.10	1075.18	1085.72	1092.33	1068.57	1058.03
HDFC	1978.30	1989.27	2005.93	2033.57	1961.63	1944.97
HDFC BANK	1189.70	1204.87	1224.43	1259.17	1170.13	1150.57
HEROMOTOCO	2668.30	2680.77	2702.53	2736.77	2646.53	2624.77
HINDALCO	182.10	183.13	184.72	187.33	180.52	178.93
HINDUNILVR	1944.20	1953.53	1967.97	1991.73	1929.77	1915.33
ICICIBANK	413.90	418.42	424.78	435.67	407.53	401.17
INDUSINDBK	1265.30	1271.17	1287.08	1308.87	1249.38	1233.47
INFRA TEL	245.70	246.58	248.12	250.53	244.17	242.63
INFY	793.45	792.70	798.35	803.25	787.80	782.15
IOC	151.05	150.72	154.13	157.22	147.63	144.22
ITC	257.25	258.78	262.37	267.48	253.67	250.08
JSWSTEEL	214.65	217.00	221.55	228.45	210.10	205.55
KOTAK BANK	1563.15	1584.72	1612.13	1661.12	1535.73	1508.32
LT	1424.90	1439.67	1459.23	1493.57	1405.33	1385.77
M&M	564.25	564.90	574.35	584.45	554.80	545.35
MARUTI	6649.60	6704.63	6790.87	6932.13	6563.37	6477.13
NESTLEIND	13441.00	13522.97	13710.03	13979.07	13253.93	13066.87
NTPC	117.40	118.13	119.77	122.13	115.77	114.13
ONGC	129.55	129.87	132.43	135.32	126.98	124.42
POWERGRID	196.55	197.32	199.03	201.52	194.83	193.12
RELIANCE	1308.10	1313.52	1323.18	1338.27	1298.43	1288.77
SBIN	249.95	253.00	257.45	264.95	245.50	241.05
SUNPHARMA	386.05	388.08	391.97	397.88	382.17	378.28
TATAMOTORS	119.65	120.75	122.70	125.75	117.70	115.75
TATASTEEL	333.10	336.33	341.57	350.03	327.87	322.63
TCS	2079.35	2074.08	2093.22	2107.08	2060.22	2041.08
TECHM	708.15	708.17	713.78	719.42	702.53	696.92
TITAN	1250.90	1265.90	1291.70	1332.50	1225.10	1199.30
ULTRACEMCO	3979.55	4043.28	4119.57	4259.58	3903.27	3826.98
UPL	582.55	589.28	598.22	613.88	573.62	564.68
VEDL	143.30	144.28	146.07	148.83	141.52	139.73
WIPRO	237.70	238.28	240.32	242.93	235.67	233.63
YES BANK	42.15	43.00	45.05	47.95	40.10	38.05
ZEEL	236.85	241.12	249.63	262.42	228.33	219.82

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1820.00	70.40%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1945.00	116.46%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4070.00	79.22%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2975.00	89.14%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	609.00	25.55%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2100.00	62.70%
ICICI Bank Ltd.	6-Apr-18	278.65	458.00	64.36%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	474.00	26.13%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	145.00	21.64%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	14144.00	45.37%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	281.00	23.81%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	529.00	51.84%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	705.00	14.84%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1981.00	127.11%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (04-10-2019)
WIPRO	267.35	237.70
ZEEL	387.36	236.85
ITC	277.33	257.25
TATASTEEL	467.62	333.10
SBIN	307.52	249.95
DRREDDY	2665.47	2617.70
GRASIM	814.67	654.40
TATAMOTORS	165.30	119.65
CIPLA	523.99	418.35
M&M	639.70	564.25
HDFC	2045.45	1978.30
HINDALCO	199.82	182.10
HEROMOTOCO	2698.16	2668.30
SUNPHARMA	427.39	386.05
BRITANNIA	2906.80	2845.15
AXISBANK	717.24	656.40
ONGC	149.23	129.55
VEDL	168.62	143.30
UPL	587.72	582.55
GAIL	158.02	132.15
EICHERMOT	19657.68	17999.00
INDUSINDBK	1514.97	1265.30
ULTRACEMCO	4151.13	3979.55
TCS	2086.07	2079.35
TECHM	737.02	708.15
JSWSTEEL	268.31	214.65
NTPC	125.91	117.40
MARUTI	6725.60	6649.60
YESBANK	154.91	42.15
COALINDIA	229.16	185.80
INFRADEL	277.01	245.70

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Oct-19	Manpasand Beverages Ltd.	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED	BUY	660000	6.45

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Oct-19	SPIC	MINAL BHARAT PATEL	B	850000	18.85
4-Oct-19	SPIC	HYPNOS FUND LIMITED	S	850000	18.85

Note- Executed on 04th Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

Securities in Ban For Trade Date 07-10-2019

NIL

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	10-Oct-19	11500	24,23,775
NIFTY	10-Oct-19	11400	22,02,975
NIFTY	10-Oct-19	11300	19,19,025

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	10-Oct-19	11200	10,50,975
NIFTY	10-Oct-19	11000	10,37,475
NIFTY	10-Oct-19	10900	9,67,650

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